

## Jurnal bursier — Europa

2 noiembrie 2010

Piata europeana de capital a cunoscut cresteri semnificative astazi, cand Rezerva Federala din SUA si-a inceput sedinta de doua zile, la finalul careia este asteptata sa anunte masuri importante de sustinere a economiei americane.

Sectorul energetic si cel al producatorilor de materii prime au inregistrat cele mai puternice cresteri, pe fondul raportarilor peste asteptari din partea BP Plc, BG Group, al treilea producator de gaze naturale din Marea Britanie, si K+S AG, cel mai mare producator european de ingrasaminte.

Astazi au loc in SUA alegeri partiale ce par ca vor trece majoritatea din camera inferioara a Congresului de la democrati la republicani. Principalul punct al campaniei electorale a fost situatia economica, iar rezultatele ar putea pune frana reformelor democratilor si ar putea favoriza o politica bugetara austera.

Piata valutara s-a miscat in tandem cu cea de capital, moneda Euro apreciindu-se fata de dolarul american cu circa 1%, cotația EURUSD trecand peste nivelul de 1,4.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6654.31	0.75%	49.45	11.70%
FTSE	5757.43	1.10%	62.81	6.37%
CAC 40	3865.72	0.64%	24.61	-1.79%
IBEX Spania	10762.10	1.06%	112.60	-9.87%
AEX Olanda	342.02	0.79%	2.67	2.00%
SPMIB Italia	21397.82	1.00%	212.89	-7.96%
SMI Elveția	6541.50	0.57%	36.78	-0.07%
DJ Euro Stoxx 50	2861.01	0.86%	24.28	-3.51%
DJ Stoxx 600	267.50	0.41%	1.10	5.36%
<b>Europa de Est</b>				
WIG Polonia	46575.68	0.75%	346.08	16.48%
BUX Ungaria	23153.66	0.03%	6.97	9.08%
PX Cehia	1160.80	0.29%	3.30	3.89%
BET România	5233.26	-0.62%	-32.51	11.57%
<b>Forex</b>				
EUR / USD	1.4026	0.96%	0.0133	-2.06%
USD / CHF	0.9795	-1.23%	-0.0122	-5.38%
GBP / USD	1.6021	-0.09%	-0.0015	-0.92%
EUR / JPY	113.21	1.22%	1.3600	-15.01%
EUR / GBP	0.8755	1.04%	0.0091	-1.29%
USD / HUF	193.13	-0.87%	-1.7000	2.19%
EUR / HUF	270.86	0.03%	0.0900	0.17%
USD / PLN	2.8133	-1.51%	-0.0432	-1.73%
EUR / PLN	3.9459	-0.55%	-0.0217	-3.77%
USD / RON	3.0603	-0.61%	-0.0188	3.58%
EUR / RON	4.2924	0.35%	0.0149	1.45%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	11.70%	0.75%	14.37	1.50
VOLKSWAGEN AG-PFD	61.91%	0.71%	12.00	1.17
BAYERISCHE MOTOREN WERKE AG	64.62%	-1.15%	24.69	1.70
INFINEON TECHNOLOGIES AG	46.21%	0.41%	33.37	2.42
MAN SE	47.01%	-0.71%	#N/A/N/A	2.08
DEUTSCHE LUFTHANSA-REG	32.30%	0.39%	16.03	0.97
FRESENIUS SE-PREF	29.75%	2.59%	17.83	2.22
SIEMENS AG-REG	28.81%	0.61%	21.26	2.43
DAIMLER AG-REGISTERED SHARES	30.03%	1.58%	16.52	1.49
K+S AG	27.16%	1.60%	36.09	3.75
ADIDAS AG	26.58%	1.90%	18.46	2.12
FRESENIUS MEDICAL CARE AG &	22.55%	-0.83%	20.03	2.53
LINDE AG	22.33%	-0.82%	19.95	1.76
BASF SE	24.78%	3.16%	12.73	2.65
METRO AG	18.93%	-1.54%	30.68	2.94
HENKEL AG & CO KGAA VORZUG	16.58%	-0.71%	21.24	2.42
SAP AG	13.29%	0.50%	21.61	4.83
COMMERZBANK AG	9.69%	0.28%	#N/A/N/A	0.76
MUENCHENER RUECKVER AG-REG	3.75%	0.45%	8.29	0.89
ALLIANZ SE-REG	3.96%	0.77%	8.20	0.93
BEIERSDORF AG	0.77%	-1.32%	24.23	4.13
DEUTSCHE TELEKOM AG-REG	2.38%	0.81%	20.66	1.16
THYSSENKRUPP AG	1.21%	1.42%	#N/A/N/A	1.38
DEUTSCHE POST AG-REG	-0.44%	1.44%	9.47	1.61
BAYER AG-REG	-2.61%	0.50%	27.25	2.46
DEUTSCHE BANK AG-REGISTERED	-8.92%	0.22%	9.47	0.66
MERCK KGAA	-8.41%	0.00%	20.23	1.24
DEUTSCHE BOERSE AG	-13.67%	0.54%	20.86	3.11
E.ON AG	-22.67%	0.76%	5.39	1.04
RWE AG	-24.23%	0.53%	8.30	2.09
SALZGITTER AG	-24.62%	0.17%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
BAS	BASF SE	54.23	3.16%
FRE3	FRESENIUS SE	64.89	2.59%
ADS	ADIDAS AG	47.81	1.90%
SDF	K+S AG	50.85	1.60%
DAI	DAIMLER AG	48.41	1.58%

#### Lagging 5

Code	Name	Price	% Change
MEO	METRO AG	50.63	-1.54%
BEI	BEIERSDORF A	46.29	-1.32%
BMW	BAYER MOTORE	52.35	-1.15%
HEI	HEIDELBERGCE	36.55	-1.03%
FME	FRESENIUS ME	45.27	-0.83%

### FTSE

#### Leading 5

Code	Name	Price	% Change
RDSA	ROYAL DUTCH	2100.50	2.79%
BP/	BP PLC	431.65	1.80%
BG/	BG GROUP PLC	1252.00	3.43%
RDSB	ROYAL DUTCH	2064.50	2.43%
VOD	VODAFONE GRO	172.80	1.29%

#### Lagging 5

Code	Name	Price	% Change
LLOY	LLOYDS BANKI	67.39	-3.18%
GSK	GLAXOSMITHKL	1220.50	-0.29%
SRP	SERCO GROUP	565.50	-3.66%
PRU	PRUDENTIAL P	623.00	-0.64%
AGK	AGGREKO PLC	1541.00	-1.41%

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.85	1.53%	6.94
MT	ARCELORMITTA	24.07	2.32%	2.56
GSZ	GDF SUEZ	28.74	0.97%	1.86
MC	LVMH MOET HE	114.70	1.19%	1.81
FTE	FRANCE TELECOM	17.36	0.78%	1.37

### Lagging 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	42.10	-1.16%	-1.82
RNO	RENAULT SA	39.01	-1.65%	-0.74
UG	PEUGEOT SA	28.35	-1.37%	-0.33
CA	CARREFOUR SA	38.73	-0.21%	-0.28
EDF	EDF	32.67	-0.50%	-0.25

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	54.30	0.46%	7.14
UBSN	UBS AG-REG	16.84	1.32%	6.50
ROG	ROCHE HLDG-G	147.00	0.68%	5.79
CSGN	CREDIT SUISS	41.26	0.95%	3.58
SYNN	SYNGENTA AG-	279.80	1.56%	3.35

### Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	57.15	-0.26%	-3.05
RIGN	TRANSOCEAN L	62.40	-0.16%	-0.28
LONN	LONZA GROUP	86.30	0.06%	0.02
ATLN	ACTELION LTD	50.00	0.24%	0.12
ADEN	ADECCO SA-RE	56.55	0.53%	0.32