

## Jurnal bursier — Europa

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Piata europeana de capital a inregistrat cresteri puternice astazi, dupa ce Rezerva Federala a SUA a anuntat ieri un program aditional de cumparare de active in valoare de 600 miliarde USD. Atat perspectiva cresterii lichiditatii in sistemul bancar, cat si declaratia oficialilor Fed ca vor suplimenta programul daca acest lucru va fi necesar, au scazut temerile investitorilor privind nesiguranta revenirii economice globale.

Rezultatele trimestriale anuntate de companiile europene s-au dovedit de asemenea un factor de crestere pentru piata de capital. BNP Paribas, cea mai

mare banca franceza dupa active, a raportat un profit net trimestrial de 1,19 miliarde EUR, peste estimarea medie a analistilor, de 1,75 miliarde EUR. Printre companiile ce au raportat venituri si profit peste estimari s-au mai numarat Unilever si HeidelbergCement.

Banca Angliei a decis astazi mentinerea dobanzii cheie la 0,5% si a programului de achizitii de active la 200 miliarde GBP.

In urma cresterii apetitului pentru risc, moneda Euro s-a apreciat fata de dolarul american, cotația EURUSD ajungand la un nou maxim al anului.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6734.69	1.77%	116.89	13.05%
FTSE	5862.79	1.98%	113.82	8.31%
CAC 40	3916.78	1.92%	73.84	-0.50%
IBEX Spania	10602.80	0.32%	33.30	-11.20%
AEX Olanda	345.15	1.80%	6.10	2.93%
SPMIB Italia	21469.19	1.36%	288.38	-7.65%
SMI Elveția	6595.64	1.27%	82.65	0.76%
DJ Euro Stoxx 50	2884.21	1.90%	53.78	-2.72%
DJ Stoxx 600	270.83	1.62%	4.32	6.67%
<b>Europa de Est</b>				
WIG Polonia	47066.40	1.40%	649.56	17.71%
BUX Ungaria	23326.41	1.09%	251.35	9.89%
PX Cehia	1173.60	0.45%	5.30	5.04%
BET România	5197.89	-0.53%	-27.63	10.82%
<b>Forex</b>				
EUR / USD	1.4200	0.43%	0.0061	-0.85%
USD / CHF	0.9594	-1.17%	-0.0114	-7.32%
GBP / USD	1.6279	1.23%	0.0198	0.67%
EUR / JPY	114.57	-0.06%	-0.0700	-13.99%
EUR / GBP	0.8723	-0.79%	-0.0069	-1.65%
USD / HUF	192.29	-0.08%	-0.1600	1.74%
EUR / HUF	273.05	0.35%	0.9400	0.98%
USD / PLN	2.7485	-0.66%	-0.0183	-4.00%
EUR / PLN	3.9025	-0.24%	-0.0092	-4.83%
USD / RON	3.0223	-0.51%	-0.0156	2.30%
EUR / RON	4.2921	-0.10%	-0.0042	1.44%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	13.05%	1.77%	14.41	1.52
VOLKSWAGEN AG-PFD	64.97%	0.98%	12.23	1.19
BAYERISCHE MOTOREN WERKE AG	70.06%	4.73%	16.24	1.63
MAN SE	49.04%	1.72%	#N/A/N/A	2.11
INFINEON TECHNOLOGIES AG	51.55%	3.81%	34.59	2.50
DEUTSCHE LUFTHANSA-REG	38.13%	2.62%	16.73	1.02
DAIMLER AG-REGISTERED SHARES	34.30%	3.43%	17.06	1.54
FRESENIUS SE-PREF	30.01%	1.59%	17.86	2.23
K+S AG	30.11%	1.84%	36.93	3.84
SIEMENS AG-REG	29.93%	1.96%	21.45	2.46
ADIDAS AG	23.11%	-3.32%	16.85	2.16
BASF SE	29.20%	3.81%	13.18	2.74
LINDE AG	24.17%	0.97%	20.25	1.79
FRESENIUS MEDICAL CARE AG &	18.62%	-2.54%	19.64	2.48
METRO AG	25.79%	3.70%	32.45	3.11
HENKEL AG & CO KGAA VORZUG	16.83%	0.07%	21.28	2.43
SAP AG	12.35%	0.39%	21.43	4.79
COMMERZBANK AG	10.33%	1.60%	#N/A/N/A	0.77
MUENCHENER RUECKVER AG-REG	5.69%	2.54%	8.44	0.91
ALLIANZ SE-REG	5.43%	2.36%	8.31	0.95
DEUTSCHE TELEKOM AG-REG	-0.19%	-1.72%	19.75	1.17
THYSSENKRUPP AG	2.31%	1.73%	#N/A/N/A	1.40
BEIERSDORF AG	-2.20%	-1.85%	23.27	3.92
DEUTSCHE POST AG-REG	-0.70%	1.29%	9.45	1.61
BAYER AG-REG	-0.68%	1.81%	27.79	2.51
MERCK KGAA	-9.94%	-0.59%	19.89	1.22
DEUTSCHE BANK AG-REGISTERED	-8.23%	2.29%	9.54	0.66
DEUTSCHE BOERSE AG	-13.34%	2.25%	20.94	3.12
E.ON AG	-22.73%	1.07%	5.39	1.04
SALZGITTER AG	-21.17%	3.35%	#N/A/N/A	0.75
RWE AG	-24.21%	0.80%	8.31	2.09

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	40.95	8.90%
BMW	BAYER MOTORE	54.08	4.73%
IFX	INFINEON TEC	5.88	3.81%
BAS	BASF SE	56.15	3.81%
MEO	METRO AG	53.55	3.70%

#### Lagging 5

Code	Name	Price	% Change
ADS	ADIDAS AG	46.50	-3.32%
FME	FRESENIUS ME	43.82	-2.54%
BEI	BEIERSDORF A	44.92	-1.85%
DTE	DEUTSCHE TEL	10.27	-1.72%
MRK	MERCK KGAA	58.68	-0.59%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	695.10	3.75%	17.05
BLT	BHP BILLITON	2430.00	6.58%	12.77
RIO	RIO TINTO PL	4305.50	4.79%	11.61
STAN	STANDARD CHA	1940.00	4.75%	7.92
XTA	XSTRATA PLC	1366.50	7.05%	7.59

#### Lagging 5

Code	Name	Price	% Change	Index Points
RR/	ROLLS-ROYCE	621.50	-5.04%	-2.36
AZN	ASTRAZENECA	3071.00	-1.32%	-2.28
MRW	WM MORRISON	278.70	-3.90%	-1.16
BATS	BRIT AMER TO	2429.00	-0.61%	-1.16
TSCO	TESCO PLC	421.00	-0.73%	-0.95

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.62	2.64%	12.09
BNP	BNP PARIBAS	54.37	3.66%	10.07
GLE	SOC GENERALE	44.85	4.51%	7.12
SAN	SANOFI-AVENT	50.79	1.60%	4.88
MC	LVMH MOET HE	119.20	2.76%	4.29

### Lagging 5

Code	Name	Price	% Change	Index Points
ALU	ALCATEL-LUCE	2.33	-7.93%	-2.42
EAD	EADS NV	18.26	-4.05%	-1.72
CAP	CAP GEMINI	34.95	-4.46%	-1.32
ALO	ALSTOM	35.80	-1.68%	-0.69
EI	ESSILOR INTL	47.84	-0.35%	-0.19

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	55.55	2.49%	38.54
UBSN	UBS AG-REG	17.09	2.40%	11.81
RUKN	SWISS REINSU	50.50	6.43%	8.60
CSGN	CREDIT SUISS	41.61	2.11%	7.89
ABBN	ABB LTD-REG	20.81	1.61%	6.27

### Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	56.75	-0.61%	-7.11
ZURN	ZURICH FINL	238.20	-1.45%	-4.22
RIGN	TRANSOCEAN L	61.30	-0.57%	-0.97
SCMN	SWISSCOM AG-	411.60	0.07%	0.06
ATLN	ACTELION LTD	49.95	0.32%	0.16