

Jurnal bursier — SUA

4 noiembrie 2010

Indicii bursieri americani au înregistrat creșteri de peste 1% ieri, investitorii aratându-și entuziasmul cu privire la planul Rezervei Federale de a mari achizițiile de active cu 600 miliarde USD. Toti indicii sectoriali au închis sedința pe plus, iar indicele S&P 500 a atins valoarea maximă din 19 septembrie 2008 până în prezent.

Reacția din piața marfurilor a fost de asemenea puternică, prețul barilului de petrol apreciindu-se cu circa 2% și trecând de nivelul de \$86. În același timp, prețul unciei de aur a atins un nou maxim al anului, apropiindu-se de pragul de \$1400.

Sectorul financiar a cunoscut creșterile cele mai

semnificative, în medie de 3,42%, după ce Wall Street Journal a raportat că Rezerva Federală ar putea acorda bancilor bine capitalizate posibilitatea de a mari dividendele în următoarea perioadă.

Dolarul american s-a depreciat față de moneda Euro, cotația EURUSD urcând peste nivelul de 1,42.

| Nume | Preț | Variație (%) | Variație | Variație 2010 (%) |
|---|------------|--------------|----------|-------------------|
| MSCI World Index | 1263.41 | 2.39% | 29.47 | 8.13% |
| Dow Jones | 11434.84 | 1.96% | 219.71 | 9.66% |
| Nasdaq | 2187.80 | 1.36% | 29.44 | 17.60% |
| S&P 500 | 1221.06 | 1.93% | 23.10 | 9.50% |
| Dow Jones Transportation | 4923.79 | 1.27% | 61.98 | 20.10% |
| Dow Jones Utilities | 409.72 | 1.13% | 4.56 | 2.94% |
| S&P Financial Services | 205.06 | 3.42% | 6.78 | 5.82% |
| S&P Energy | 462.95 | 2.95% | 13.27 | 7.68% |
| S&P Telecom | 125.24 | 1.41% | 1.74 | 9.25% |
| S&P Industrials | 286.67 | 2.15% | 6.04 | 17.97% |
| S&P Consumer Discretionary | 286.03 | 1.55% | 4.37 | 21.68% |
| S&P Consumer Staples | 301.71 | 1.16% | 3.46 | 9.99% |
| S&P Utilities | 162.55 | 1.02% | 1.64 | 2.89% |
| S&P Health Care | 366.26 | 0.39% | 1.44 | 1.12% |
| S&P Materials | 224.07 | 3.31% | 7.18 | 12.14% |
| S&P Info tech | 404.61 | 1.57% | 6.27 | 9.15% |
| S&P Metals | 201.74 | 4.95% | 9.52 | 14.47% |
| S&P Integrated Oil & Gas | 434.98 | 2.59% | 10.99 | 6.98% |
| WTI Crude Oil | \$86.49 | 2.13% | 1.80 | 2.90% |
| Gold Spot | \$1,392.53 | 3.26% | 43.99 | 26.01% |
| Jefferies Commodities Index | 312.30 | 2.37% | 7.23 | 10.49% |
| Volatility index (CBOE VIX) | 18.52 | -5.32% | -1.04 | -14.58% |
| EUR / USD | 1.4207 | 0.48% | 0.0068 | -0.80% |
| USD / CHF | 0.9584 | -1.28% | -0.0124 | -7.42% |
| GBP / USD | 1.6268 | 1.16% | 0.0187 | 0.61% |
| USD / JPY | 80.75 | -0.39% | -0.32 | -13.19% |
| DX Index | 75.8820 | -0.78% | -0.5990 | -2.54% |

Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|--------|------------------|
| DOW JONES INDUS. AVG | 9.65% | 1.96% | 13.91 | 2.66 |
| CATERPILLAR INC | 45.96% | 4.13% | 25.83 | 5.37 |
| DU PONT (E.I.) DE NEMOURS | 43.63% | 2.76% | 14.88 | 4.92 |
| BOEING CO | 30.89% | 2.77% | 14.58 | 11.67 |
| MCDONALD'S CORP | 26.81% | 0.87% | 17.60 | 6.42 |
| KRAFT FOODS INC-CLASS A | 16.96% | 0.70% | 15.74 | 1.59 |
| WALT DISNEY CO/THE | 14.82% | 2.04% | 17.80 | 1.89 |
| THE TRAVELERS COMPANIES INC | 14.80% | 2.38% | 8.75 | 0.97 |
| INTL BUSINESS MACHINES CORP | 12.14% | 1.82% | 13.38 | 8.20 |
| CHEVRON CORP | 10.59% | 2.95% | 9.82 | 1.72 |
| HOME DEPOT INC | 10.40% | 1.53% | 17.55 | 2.74 |
| UNITED TECHNOLOGIES CORP | 9.84% | 1.59% | 15.50 | 3.31 |
| COCA-COLA CO/THE | 9.56% | 0.81% | 18.15 | 5.18 |
| GENERAL ELECTRIC CO | 9.12% | 2.80% | 14.87 | 1.52 |
| VERIZON COMMUNICATIONS INC | 8.28% | 1.61% | 14.96 | 2.50 |
| AMERICAN EXPRESS CO | 7.92% | 3.95% | 14.29 | 3.31 |
| PROCTER & GAMBLE CO | 7.21% | 1.07% | 17.52 | 2.95 |
| 3M CO | 5.29% | 2.04% | 15.08 | 3.93 |
| AT&T INC | 5.03% | 1.31% | 13.82 | 1.54 |
| WAL-MART STORES INC | 3.57% | 0.82% | 14.34 | 3.13 |
| INTEL CORP | 2.79% | 2.39% | 10.43 | 2.45 |
| EXXON MOBIL CORP | 1.75% | 2.07% | 12.21 | 2.41 |
| CISCO SYSTEMS INC | 1.13% | 2.11% | 18.20 | 3.09 |
| JOHNSON & JOHNSON | 0.54% | 0.89% | 13.63 | 3.37 |
| MERCK & CO. INC. | 0.30% | 0.38% | 11.01 | 2.04 |
| PFIZER INC | -4.45% | -1.19% | 7.59 | 1.62 |
| JPMORGAN CHASE & CO | -4.49% | 5.51% | 10.42 | 0.94 |
| MICROSOFT CORP | -10.99% | 0.41% | 11.70 | 4.95 |
| HEWLETT-PACKARD CO | -14.44% | 0.59% | 10.84 | 2.38 |
| ALCOA INC | -15.63% | 3.50% | 136.00 | 1.04 |
| BANK OF AMERICA CORP | -19.46% | 5.30% | 16.46 | 0.57 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CAT | CATERPILLAR | 83.18 | 4.13% | 24.98 |
| IBM | IBM | 146.79 | 1.82% | 19.83 |
| CVX | CHEVRON CORP | 85.14 | 2.95% | 18.47 |
| JPM | JPMORGAN CHA | 39.80 | 5.51% | 15.74 |
| BA | BOEING CO/TH | 70.85 | 2.77% | 14.46 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| PFE | PFIZER INC | 17.38 | -1.19% | -1.59 |
| MSFT | MICROSOFT CO | 27.14 | 0.41% | 0.83 |
| MRK | MERCK & CO | 36.65 | 0.38% | 1.06 |
| KFT | KRAFT FOODS | 31.79 | 0.70% | 1.67 |
| HPQ | HEWLETT-PACK | 44.07 | 0.59% | 1.97 |

NASDAQ

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC | 318.27 | 1.75% | 7.62 |
| QCOM | QUALCOMM INC | 48.34 | 5.80% | 5.61 |
| CSCO | CISCO SYSTEM | 24.21 | 2.11% | 1.12 |
| PCAR | PACCAR INC | 55.17 | 4.43% | 1.05 |
| INTC | INTEL CORP | 20.97 | 2.39% | 1.05 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| DTV | DIRECTV-A | 42.59 | -3.60% | -1.10 |
| AMGN | AMGEN INC | 56.01 | -2.25% | -0.63 |
| APOL | APOLLO GROUP | 35.38 | -8.03% | -0.50 |
| TEVA | TEVA PHARM-A | 50.81 | -1.15% | -0.47 |
| EXPE | EXPEDIA INC | 27.17 | -5.26% | -0.46 |



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|---------------|--------|----------|
| WFMI | WHOLE FOODS | 47.27 | 15.10% |
| NYT | NEW YORK TIM | 8.63 | 8.28% |
| DHI | DR HORTON IN | 11.77 | 7.78% |
| FCX | FREEMPORT-MCM | 103.89 | 7.00% |
| DNR | DENBURY RESO | 18.65 | 6.94% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| APOL | APOLLO GROUP | 35.38 | -8.03% |
| BIG | BIG LOTS INC | 29.26 | -6.84% |
| EXPE | EXPEDIA INC | 27.17 | -5.26% |
| DTV | DIRECTV-A | 42.59 | -3.60% |
| DV | DEVRY INC | 46.58 | -2.74% |