

Jurnal bursier — Europa

9 noiembrie 2010

Indicii bursieri europeni au crescut astazi, atingand noi maxime ale ultimilor doi ani. Principalul motiv de crestere a fost dat de raportarile trimestriale pozitive ale unor companii precum Barclays, Deutsche Post, Addeco si Hermes International.

Actiunile Barclays au crescut cu 4% dupa ce managerii companiei au anuntat ca rata capitalului Tier 1 a ramas in ultimul trimestru la 10%, inlaturand temerile privind o posibila emisie de noi actiuni cu efect de dilutie.

Deutsche Post, cea mai mare companie de servicii postale la nivel european, a raportat un profit trimestrial

net de 223 milioane EUR, dupa o crestere puternica a volumului transportat international. Analistii estimau un profit de 215 milioane EUR.

In ciuda cresterilor din piata de capital, moneda Euro s-a depreciat fata de dolarul american, cotația EURUSD coborand sub nivelul de 1,39, pe fondul reinnoirii temerilor privind posibilitatea unora din membrii zonei Euro de a-si finanta datoria publica.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6787.81	0.55%	37.31	13.94%
FTSE	5875.19	0.43%	25.23	8.54%
CAC 40	3945.71	0.82%	32.01	0.24%
IBEX Spania	10409.80	1.15%	118.00	-12.82%
AEX Olanda	347.74	0.30%	1.05	3.70%
SPMIB Italia	21578.48	1.65%	349.50	-7.18%
SMI Elveția	6581.88	-0.28%	-18.48	0.55%
DJ Euro Stoxx 50	2890.64	0.79%	22.68	-2.51%
DJ Stoxx 600	273.46	0.57%	1.55	7.71%
Europa de Est				
WIG Polonia	47738.65	1.03%	484.36	19.39%
BUX Ungaria	23323.52	0.85%	196.16	9.88%
PX Cehia	1172.00	0.68%	7.90	4.90%
BET România	5221.82	1.19%	61.30	11.33%
Forex				
EUR / USD	1.3852	-0.49%	-0.0068	-3.28%
USD / CHF	0.9638	-0.22%	-0.0021	-6.90%
GBP / USD	1.6038	-0.63%	-0.0101	-0.82%
EUR / JPY	112.39	-0.55%	-0.6200	-15.62%
EUR / GBP	0.8638	0.15%	0.0013	-2.61%
USD / HUF	197.73	0.22%	0.4300	4.62%
EUR / HUF	273.88	-0.29%	-0.7900	1.29%
USD / PLN	2.8113	-0.50%	-0.0140	-1.80%
EUR / PLN	3.8940	-0.98%	-0.0387	-5.04%
USD / RON	3.0926	0.43%	0.0132	4.68%
EUR / RON	4.2852	-0.02%	-0.0007	1.28%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	13.94%	0.55%	14.16	1.54
BAYERISCHE MOTOREN WERKE AG	72.67%	2.81%	16.49	1.66
VOLKSWAGEN AG-PFD	70.56%	2.39%	12.64	1.23
INFINEON TECHNOLOGIES AG	61.03%	1.69%	36.75	2.66
MAN SE	53.49%	1.09%	#N/A/N/A	2.17
DEUTSCHE LUFTHANSA-REG	36.55%	-1.81%	16.54	1.01
SIEMENS AG-REG	32.35%	-0.14%	21.85	2.50
DAIMLER AG-REGISTERED SHARES	34.41%	2.26%	17.08	1.54
K+S AG	31.53%	0.21%	37.33	3.88
BASF SE	32.10%	1.16%	13.48	2.80
FRESENIUS SE-PREF	30.41%	0.08%	17.92	2.23
METRO AG	25.09%	-0.50%	32.27	3.09
LINDE AG	25.71%	0.14%	20.50	1.81
ADIDAS AG	28.45%	3.17%	17.58	2.26
FRESENIUS MEDICAL CARE AG &	18.41%	-0.58%	19.12	2.42
HENKEL AG & CO KGAA VORZUG	15.47%	0.81%	21.03	2.40
SAP AG	13.30%	0.30%	21.61	4.83
COMMERZBANK AG	6.95%	0.19%	#N/A/N/A	0.73
ALLIANZ SE-REG	6.09%	-0.32%	8.37	0.95
MUENCHENER RUECKVER AG-REG	4.26%	-1.69%	7.84	0.87
THYSSENKRUPP AG	7.48%	1.89%	#N/A/N/A	1.47
BAYER AG-REG	0.02%	0.48%	27.99	2.52
DEUTSCHE TELEKOM AG-REG	-0.68%	0.94%	19.66	1.17
DEUTSCHE POST AG-REG	2.30%	4.11%	8.23	1.66
BEIERSDORF AG	-2.02%	0.19%	23.32	3.92
DEUTSCHE BANK AG-REGISTERED	-7.06%	0.16%	9.67	0.67
MERCK KGAA	-10.73%	-0.60%	19.72	1.21
DEUTSCHE BOERSE AG	-14.05%	-1.09%	20.77	3.10
SALZGITTER AG	-18.26%	1.65%	#N/A/N/A	0.78
E.ON AG	-24.12%	-0.74%	5.29	1.02
RWE AG	-25.78%	-0.36%	8.14	2.04

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DPW	DEUTSCHE POS	13.80	4.11%
ADS	ADIDAS AG	48.52	3.17%
BMW	BAYER MOTORE	54.91	2.81%
HEI	HEIDELBERGCE	42.68	2.57%
VOW3	VOLKSWAGEN-P	111.45	2.39%

Lagging 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	16.05	-1.81%
MUV2	MUENCHENER R	113.30	-1.69%
DB1	DEUTSCHE BOE	49.85	-1.09%
EOAN	E.ON AG	22.18	-0.74%
MRK	MERCK KGAA	58.17	-0.60%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	454.45	2.35%	7.60
RIO	RIO TINTO PL	4454.00	2.84%	7.25
BARC	BARCLAYS PLC	297.00	3.97%	5.27
HSBA	HSBC HLDGS P	694.40	0.77%	3.60
XTA	XSTRATA PLC	1407.50	3.11%	3.58

Lagging 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1235.50	-1.48%	-3.74
VOD	VODAFONE GRO	174.00	-0.57%	-2.03
STAN	STANDARD CHA	1913.50	-1.06%	-1.84
PRU	PRUDENTIAL P	630.50	-1.87%	-1.17
NG/	NATIONAL GRI	575.50	-1.46%	-1.14



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.13	1.66%	7.75
BNP	BNP PARIBAS	54.81	0.94%	2.68
VIV	VIVENDI	20.76	1.71%	2.25
BN	DANONE	47.16	1.47%	2.19
RNO	RENAULT SA	43.13	4.29%	2.01

Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	117.70	-0.88%	-1.41
SU	SCHNEIDER EL	105.00	-0.66%	-0.93
VIE	VEOLIA ENVIR	20.87	-0.88%	-0.35
AI	AIR LIQUIDE	95.24	-0.17%	-0.25
SEV	SUEZ ENVIRON	13.87	-0.72%	-0.15

SMI

Leading 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	66.00	2.17%	3.87
SYNN	SYNGENTA AG-	286.40	1.34%	2.96
ADEN	ADECCO SA-RE	60.75	3.67%	2.28
SCMN	SWISSCOM AG-	419.70	2.02%	1.53
HOLN	HOLCIM LTD-R	66.75	0.91%	1.22

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	55.35	-1.34%	-15.24
NESN	NESTLE SA-RE	55.40	-0.63%	-9.99
CFR	CIE FINANCI-	52.35	-1.60%	-3.66
ROG	ROCHE HLDG-G	142.50	-0.35%	-2.89
ZURN	ZURICH FINL	233.30	-0.38%	-1.09