

Jurnal bursier — Europa

11 noiembrie 2010

Indicii bursieri europeni au scazut usor astazi, pe fondul reinnoirii temerilor privind criza datoriilor publice. Irlanda este in atenta investitorilor, deficitul bugetar al tarii putand ajunge la 30% din PIB in acest an, ca urmare a marii pachetului de ajutor statal pentru sistemul bancar irlandez. Desi Irlanda nu va fi nevoita sa apeleze la pietele financiare pentru refinantarea datoriilor pana la jumatarea anului 2011, costurile salvarii sistemului bancar au depasit toate estimarile din ultimii doi ani, ajungand la 50 miliarde EUR. Randamentul obligatiunilor irlandeze la 10 ani a crescut astazi la 8,77%, in timp ce

diferenta dintre costul asigurarii datoriilor irlandeze si costul asigurarii celor germane a ajuns la un nou maxim anual, de 651 puncte de baza.

Posibilitatea unui acord intre Irlanda si UE, in stilul celui la care a ajuns Grecia la jumatatea anului, a dus la deprecierea monedei Euro, cotația EURUSD coborand sub nivelul de 1,37.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6723.41	0.05%	3.57	12.86%
FTSE	5815.23	-0.03%	-1.71	7.43%
CAC 40	3867.35	-0.54%	-21.10	-1.75%
IBEX Spania	10149.50	-0.84%	-85.90	-15.00%
AEX Olanda	344.83	-0.36%	-1.26	2.83%
SPMIB Italia	20855.96	-0.96%	-202.05	-10.29%
SMI Elveția	6516.99	-0.35%	-22.83	-0.44%
DJ Euro Stoxx 50	2831.22	-0.52%	-14.71	-4.51%
DJ Stoxx 600	271.39	-0.03%	-0.09	6.89%
Europa de Est				
WIG Polonia	Piata inchisa			18.26%
BUX Ungaria	21707.90	-2.33%	-517.52	2.27%
PX Cehia	1140.60	-1.45%	-16.80	2.09%
BET România	5169.81	0.23%	11.91	10.22%
Forex				
EUR / USD	1.3663	-0.87%	-0.0120	-4.60%
USD / CHF	0.9756	0.49%	0.0048	-5.76%
GBP / USD	1.6115	-0.04%	-0.0007	-0.34%
EUR / JPY	112.64	-0.68%	-0.7700	-15.44%
EUR / GBP	0.8478	-0.84%	-0.0072	-4.40%
USD / HUF	202.85	1.84%	3.6600	7.33%
EUR / HUF	277.07	0.94%	2.5800	2.47%
USD / PLN	2.8739	1.73%	0.0489	0.38%
EUR / PLN	3.9265	0.85%	0.0332	-4.25%
USD / RON	3.1370	1.02%	0.0316	6.18%
EUR / RON	4.2844	0.11%	0.0048	1.26%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	12.86%	0.05%	14.64	1.52
BAYERISCHE MOTOREN WERKE AG	71.13%	1.25%	16.34	1.64
VOLKSWAGEN AG-PFD	69.26%	1.79%	12.54	1.22
INFINEON TECHNOLOGIES AG	51.88%	-2.08%	34.66	2.51
MAN SE	51.62%	-0.24%	#N/A/N/A	2.14
DEUTSCHE LUFTHANSA-REG	34.26%	-0.85%	16.26	0.99
DAIMLER AG-REGISTERED SHARES	33.12%	0.78%	16.91	1.53
K+S AG	26.86%	-2.63%	28.34	3.92
SIEMENS AG-REG	32.91%	2.62%	19.05	2.51
FRESENIUS SE-PREF	27.31%	-1.44%	17.49	2.18
BASF SE	30.30%	0.96%	13.29	2.76
ADIDAS AG	30.92%	1.96%	17.92	2.30
HENKEL AG & CO KGAA VORZUG	26.70%	-0.03%	19.31	2.77
LINDE AG	25.36%	-0.05%	20.45	1.81
METRO AG	24.90%	0.49%	32.22	3.09
FRESENIUS MEDICAL CARE AG &	20.51%	-0.61%	19.18	2.43
SAP AG	11.91%	-0.30%	21.35	4.77
THYSSENKRUPP AG	6.40%	0.86%	#N/A/N/A	1.45
COMMERZBANK AG	3.82%	-0.33%	#N/A/N/A	0.71
MUENCHENER RUECKVER AG-REG	2.97%	-0.58%	7.74	0.86
ALLIANZ SE-REG	2.23%	-1.16%	8.05	0.90
DEUTSCHE POST AG-REG	0.52%	-0.95%	8.08	1.63
DEUTSCHE TELEKOM AG-REG	-1.21%	-0.25%	19.55	1.16
BAYER AG-REG	-2.18%	-1.19%	27.37	2.47
BEIERSDORF AG	-0.15%	1.44%	23.76	4.00
DEUTSCHE BANK AG-REGISTERED	-10.59%	-1.56%	9.30	0.65
MERCK KGAA	-10.37%	0.05%	19.80	1.21
DEUTSCHE BOERSE AG	-16.17%	0.25%	20.26	3.02
SALZGITTER AG	-19.97%	-0.40%	#N/A/N/A	0.76
E.ON AG	-22.65%	-0.29%	7.54	1.10
RWE AG	-26.06%	-1.47%	8.20	1.77

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SIE	SIEMENS AG-R	85.34	2.62%
ADS	ADIDAS AG	49.45	1.96%
VOW3	VOLKSWAGEN-P	110.60	1.79%
BEI	BEIERSDORF A	45.86	1.44%
BMW	BAYER MOTORE	54.42	1.25%

Lagging 5

Code	Name	Price	% Change
SDF	K+S AG	50.73	-2.63%
IFX	INFINEON TEC	5.89	-2.08%
HEI	HEIDELBERGCE	41.64	-1.64%
DBK	DEUTSCHE BAN	40.32	-1.56%
RWE	RWE AG	50.25	-1.47%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
AAL	ANGLO AMER P	3055.00	3.38%	5.11
XTA	XSTRATA PLC	1419.00	3.69%	4.26
RIO	RIO TINTO PL	4401.50	1.58%	4.04
BP/	BP PLC	449.80	0.98%	3.16
BT/A	BT GROUP PLC	169.10	6.09%	2.89

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	684.00	-0.81%	-3.80
VOD	VODAFONE GRO	171.90	-0.87%	-3.05
BARC	BARCLAYS PLC	284.90	-1.62%	-2.18
AZN	ASTRAZENECA	3033.50	-1.01%	-1.72
GSK	GLAXOSMITHKL	1229.50	-0.69%	-1.72



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	117.85	0.90%	1.41
FP	TOTAL SA	40.84	0.21%	0.98
SU	SCHNEIDER EL	103.90	0.63%	0.87
MT	ARCELORMITTA	25.98	0.52%	0.63
RI	PERNOD-RICAR	63.21	0.77%	0.49

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.67	-1.55%	-4.36
GLE	SOC GENERALE	41.92	-2.11%	-3.33
GSZ	GDF SUEZ	27.22	-1.70%	-3.18
SAN	SANOFI-AVENT	50.00	-0.93%	-2.87
SGO	SAINT GOBAIN	35.78	-2.63%	-1.96

SMI

Leading 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	68.00	1.95%	3.59
SGSN	SGS SA-REG	1630.00	0.62%	0.55
BAER	JULIUS BAER	39.24	0.74%	0.49
SYST	SYNTHES INC	123.30	0.65%	0.48
LONN	LONZA GROUP	85.10	0.24%	0.09

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	54.75	-0.45%	-5.08
UBSN	UBS AG-REG	16.97	-0.88%	-4.43
HOLN	HOLCIM LTD-R	65.00	-2.33%	-3.14
ABBN	ABB LTD-REG	20.40	-0.63%	-2.47
ZURN	ZURICH FINL	232.00	-0.85%	-2.41