

Jurnal bursier — SUA

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Indicii bursieri americani au scazut usor ieri, pe fondul accentuarii temerilor privind posibilitatea unei noi etape a crizei datoriilor publice in Europa. Costul asigurarii obligatiunilor irlandeze si portugheze a ajuns ieri la un nou maxim anual, iar speculatiile ca Uniunea Europeana ar putea acorda un ajutor financiar Irlandei similar cu cel acordat Greciei la jumatatea anului au dus la deprecierea monedei Euro fata de dolarul american, cotația EURUSD coborand ieri sub nivelul de 1,37 si astazi temporar sub nivelul de 1,36. Evolutia indicilor a fost influentata negativ si de raportarile trimestriale ale Cisco Systems si Walt

Disney Co. Actiunile Cisco Systems au scazut ieri cu 16%, dupa ce compania si-a scazut estimarile de profit pentru urmatorul trimestru la 35 centi pe actiune, analistii preconizand anterior un profit de 42 centi pe actiune. Astazi, inainte de deschiderea pietei, contractele futures pentru indicii americani indicau initial o scadere de peste 1%, pe fondul picajului de pe bursele europene. Scaderea a fost totusi temperata dupa ce autoritatile irlandeze au publicat estimarile cu privire la necesarul de finantare pentru urmatorii ani. Astfel, in 2011, statul irlandez va avea nevoie de 23,5 miliarde EUR, in crestere de la 20,5 miliarde EUR in 2010.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1248.13	-0.18%	-2.28	6.82%
Dow Jones	11283.10	-0.65%	-73.94	8.20%
Nasdaq	2173.11	-0.67%	-14.63	16.81%
S&P 500	1213.54	-0.42%	-5.17	8.83%
Dow Jones Transportation	4856.84	0.12%	5.59	18.47%
Dow Jones Utilities	404.41	0.23%	0.93	1.61%
S&P Financial Services	204.09	-0.93%	-1.92	5.32%
S&P Energy	476.06	1.00%	4.71	10.72%
S&P Telecom	122.99	-0.71%	-0.88	7.28%
S&P Industrials	282.50	-0.61%	-1.73	16.26%
S&P Consumer Discretionary	286.58	-0.14%	-0.41	21.91%
S&P Consumer Staples	297.61	-0.01%	-0.02	8.50%
S&P Utilities	159.58	-0.01%	-0.02	1.00%
S&P Health Care	362.14	0.18%	0.64	-0.02%
S&P Materials	224.77	0.91%	2.02	12.49%
S&P Info tech	397.45	-1.77%	-7.15	7.21%
S&P Metals	206.43	1.65%	3.35	17.14%
S&P Integrated Oil & Gas	447.13	1.02%	4.50	9.97%
WTI Crude Oil	\$87.81	0.00%	0.00	2.52%
Gold Spot	\$1,408.80	0.34%	4.82	26.63%
Jefferies Commodities Index	314.85	-0.71%	-2.26	11.11%
Volatility index (CBOE VIX)	18.64	0.92%	0.17	-14.02%
EUR / USD	1.3667	-0.84%	-0.0116	-4.57%
USD / CHF	0.9752	0.45%	0.0044	-5.80%
GBP / USD	1.6123	0.01%	0.0001	-0.29%
USD / JPY	82.49	0.26%	0.21	-11.32%
DXY Index	78.2170	0.75%	0.5830	0.46%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	8.20%	-0.65%	13.72	2.61
CATERPILLAR INC	44.66%	-0.02%	25.60	5.32
DU PONT (E.I.) DE NEMOURS	40.15%	0.00%	14.52	4.80
MCDONALD'S CORP	27.64%	0.25%	17.71	6.17
BOEING CO	20.76%	-2.53%	13.45	10.76
THE TRAVELERS COMPANIES INC	13.14%	-0.62%	8.63	0.95
KRAFT FOODS INC-CLASS A	12.07%	-0.16%	15.08	1.52
CHEVRON CORP	11.82%	1.08%	9.93	1.69
WALT DISNEY CO/THE	11.19%	-3.05%	17.32	1.81
INTL BUSINESS MACHINES CORP	11.10%	-0.76%	13.26	8.13
COCA-COLA CO/THE	10.18%	0.40%	18.26	5.21
HOME DEPOT INC	9.57%	0.06%	17.42	2.72
UNITED TECHNOLOGIES CORP	8.62%	-1.00%	15.32	3.28
GENERAL ELECTRIC CO	8.06%	-1.21%	14.73	1.51
AMERICAN EXPRESS CO	6.98%	-0.48%	14.17	3.28
PROCTER & GAMBLE CO	6.15%	-0.33%	17.35	2.92
VERIZON COMMUNICATIONS INC	5.41%	-0.67%	14.57	2.43
EXXON MOBIL CORP	5.34%	0.94%	12.65	2.50
3M CO	4.63%	0.29%	14.99	3.99
INTEL CORP	3.97%	0.86%	10.55	2.48
AT&T INC	2.82%	-0.83%	13.53	1.51
WAL-MART STORES INC	1.67%	-0.31%	14.08	3.07
JOHNSON & JOHNSON	-0.79%	-0.08%	13.45	3.06
MERCK & CO. INC.	-3.72%	0.57%	10.56	1.95
JPMORGAN CHASE & CO	-3.96%	-1.50%	10.48	0.95
PFIZER INC	-6.65%	0.83%	7.41	1.58
MICROSOFT CORP	-12.43%	-0.93%	11.51	4.87
CISCO SYSTEMS INC	-14.29%	-16.21%	14.98	2.57
ALCOA INC	-14.33%	-0.58%	138.10	1.06
HEWLETT-PACKARD CO	-16.40%	-2.49%	10.59	2.32
BANK OF AMERICA CORP	-17.86%	-1.59%	16.74	0.58

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	86.09	1.08%	6.96
XOM	EXXON MOBIL	71.83	0.94%	5.07
KO	COCA-COLA CO	62.80	0.40%	1.89
MMM	3M CO	86.50	0.29%	1.89
MRK	MERCK & CO	35.18	0.57%	1.51

Lagging 5

Code	Name	Price	% Change	Index Points
CSCO	CISCO SYSTEM	20.58	-16.03%	-29.74
BA	BOEING CO/TH	65.37	-2.53%	-12.87
DIS	WALT DISNEY	35.86	-3.05%	-8.55
IBM	IBM	145.43	-0.76%	-8.48
HPQ	HEWLETT-PACK	43.06	-2.49%	-8.33

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
BIDU	BAIDU INC-SP	114.10	2.16%	0.72
QCOM	QUALCOMM INC	47.89	0.50%	0.51
INTC	INTEL CORP	21.21	0.86%	0.38
RIMM	RESEARCH IN	59.07	1.08%	0.36
SBUX	STARBUCKS CO	30.74	0.92%	0.32

Lagging 5

Code	Name	Price	% Change	Index Points
CSCO	CISCO SYSTEM	20.58	-16.03%	-8.77
AAPL	APPLE INC	316.51	-0.48%	-2.12
AMZN	AMAZON.COM I	170.37	-1.71%	-0.96
GOOG	GOOGLE INC-C	617.30	-0.90%	-0.92
MSFT	MICROSOFT CO	26.70	-0.93%	-0.81



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
GME	GAMESTOP COR	21.10	4.77%
HRB	H&R BLOCK IN	12.80	4.40%
HAL	HALLIBURTON	36.31	4.19%
WMB	WILLIAMS COS	23.61	3.96%
CNX	CONSOL ENERG	43.74	3.75%

Lagging 5

Code	Name	Price	% Change
CSCO	CISCO SYSTEM	20.58	-16.03%
JBL	JABIL CIRCUI	14.40	-4.64%
LLTC	LINEAR TECH	31.44	-4.47%
DELL	DELL INC	13.92	-3.93%
SYMC	SYMANTEC COR	17.07	-3.34%