

Jurnal bursier — SUA

12 noiembrie 2010

Indicii bursieri americani au scazut vineri, datele privind inflatia peste asteptari din China facand investitorii sa speculeze ca autoritatile vor mari dobanda cheie pentru a opri trendul crescator al preturilor la nivelul consumatorilor. Toti indicii sectoriali au inchis sedinta in scadere, evolutiile cele mai slabe fiind inregistrate de sectorul producatorilor de materii prime (-2,2%). De altfel, piata marfurilor a cunoscut scaderi importante, barilul de petrol deprecindu-se cu peste 3%. Indicele VIX, ce masoara volatilitatea optiunilor S&P 500, a crescut cu circa 10%, trecand peste nivelul de 20 de puncte.

Indicele Thomson Reuters al increderii consumatorilor americani a inregistrat in noiembrie prima crestere din ultimele trei luni, in linie cu asteptarile analistilor.

Astazi, contractele futures pentru indicii bursieri indicau o deschidere pe plus, dupa ce pietele europene au avansat, in asteptarea intalnirii de maine a ministrilor de finante, intalnire ce ar putea duce la o declaratie comuna cu privire la situatia financiara dificila in care se afla statul irlandez.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1236.35	-0.94%	-11.78	5.81%
Dow Jones	11192.58	-0.80%	-90.52	7.33%
Nasdaq	2137.95	-1.62%	-35.16	14.92%
S&P 500	1199.21	-1.18%	-14.33	7.54%
Dow Jones Transportation	4806.83	-1.03%	-50.01	17.25%
Dow Jones Utilities	401.06	-0.83%	-3.35	0.77%
S&P Financial Services	200.97	-1.53%	-3.12	3.71%
S&P Energy	469.56	-1.37%	-6.50	9.21%
S&P Telecom	121.91	-0.88%	-1.08	6.34%
S&P Industrials	279.40	-1.10%	-3.10	14.99%
S&P Consumer Discretionary	283.83	-0.96%	-2.75	20.74%
S&P Consumer Staples	296.66	-0.32%	-0.95	8.15%
S&P Utilities	158.36	-0.76%	-1.22	0.23%
S&P Health Care	358.00	-1.14%	-4.14	-1.17%
S&P Materials	219.85	-2.19%	-4.92	10.03%
S&P Info tech	391.91	-1.39%	-5.54	5.72%
S&P Metals	200.50	-2.87%	-5.92	13.77%
S&P Integrated Oil & Gas	442.60	-1.01%	-4.53	8.85%
WTI Crude Oil	\$84.88	-3.34%	-2.93	1.26%
Gold Spot	\$1,368.75	-2.84%	-40.05	24.58%
Jefferies Commodities Index	303.60	-3.57%	-11.25	7.14%
Volatility index (CBOE VIX)	20.61	10.57%	1.97	-4.94%
EUR / USD	1.3691	0.18%	0.0024	-4.40%
USD / CHF	0.9809	0.58%	0.0057	-5.25%
GBP / USD	1.6114	-0.06%	-0.0009	-0.35%
USD / JPY	82.53	0.05%	0.04	-11.28%
DXY Index	78.0820	-0.17%	-0.1350	0.29%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	7.33%	-0.80%	13.61	2.58
CATERPILLAR INC	42.20%	-1.70%	25.17	5.23
DU PONT (E.I.) DE NEMOURS	38.16%	-1.42%	14.31	4.73
MCDONALD'S CORP	26.28%	-1.07%	17.52	6.11
WALT DISNEY CO/THE	17.05%	5.27%	18.24	1.91
BOEING CO	16.55%	-3.49%	12.98	10.39
THE TRAVELERS COMPANIES INC	12.94%	-0.18%	8.61	0.95
KRAFT FOODS INC-CLASS A	12.66%	0.53%	15.16	1.53
CHEVRON CORP	10.98%	-0.76%	9.85	1.68
COCA-COLA CO/THE	10.39%	0.19%	18.29	5.22
INTL BUSINESS MACHINES CORP	9.81%	-1.16%	13.10	8.03
HOME DEPOT INC	8.68%	-0.82%	17.27	2.69
UNITED TECHNOLOGIES CORP	7.88%	-0.68%	15.22	3.25
GENERAL ELECTRIC CO	7.40%	-0.61%	14.64	1.50
PROCTER & GAMBLE CO	6.10%	-0.05%	17.34	2.92
INTEL CORP	5.54%	1.51%	10.71	2.52
AMERICAN EXPRESS CO	5.38%	-1.50%	13.95	3.23
VERIZON COMMUNICATIONS INC	5.18%	-0.21%	14.54	2.43
3M CO	4.32%	-0.30%	14.95	3.98
EXXON MOBIL CORP	4.11%	-1.17%	12.50	2.47
AT&T INC	1.53%	-1.25%	13.36	1.49
WAL-MART STORES INC	1.27%	-0.39%	14.02	3.06
JOHNSON & JOHNSON	-1.15%	-0.36%	13.40	3.05
JPMORGAN CHASE & CO	-4.94%	-1.02%	10.37	0.94
MERCK & CO. INC.	-5.01%	-1.34%	10.42	1.92
PFIZER INC	-7.37%	-0.77%	7.36	1.54
MICROSOFT CORP	-13.84%	-1.61%	11.32	4.79
CISCO SYSTEMS INC	-15.83%	-1.80%	14.71	2.52
ALCOA INC	-16.32%	-2.32%	134.90	1.04
HEWLETT-PACKARD CO	-18.05%	-1.97%	10.38	2.28
BANK OF AMERICA CORP	-19.52%	-2.02%	16.40	0.57

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
DIS	WALT DISNEY	37.75	5.27%	14.30
INTC	INTEL CORP	21.53	1.51%	2.42
KFT	KRAFT FOODS	30.62	0.53%	1.21
KO	COCA-COLA CO	62.92	0.19%	0.91
PG	PROCTER & GA	64.33	-0.05%	-0.23

Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO/TH	63.09	-3.49%	-17.26
IBM	IBM	143.74	-1.16%	-12.79
CAT	CATERPILLAR	81.04	-1.70%	-10.60
HPQ	HEWLETT-PACK	42.21	-1.97%	-6.43
MCD	MCDONALDS CO	78.85	-1.07%	-6.43

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
INTC	INTEL CORP	21.53	1.51%	0.68
NVDA	NVIDIA CORP	13.26	5.32%	0.41
SYMC	SYMANTEC COR	17.23	0.94%	0.14
GRMN	GARMIN LTD	29.66	1.06%	0.06
XLNX	XILINX INC	26.64	0.41%	0.04

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	308.03	-2.68%	-11.82
GOOG	GOOGLE INC-C	603.29	-2.27%	-2.30
AMZN	AMAZON.COM I	165.68	-2.75%	-1.53
MSFT	MICROSOFT CO	26.27	-1.61%	-1.40
GILD	GILEAD SCIEN	37.80	-3.03%	-1.07



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
FO	FORTUNE BRAN	58.60	7.76%
NVDA	NVIDIA CORP	13.26	5.32%
DIS	WALT DISNEY	37.75	5.27%
JNPR	JUNIPER NETW	35.81	3.71%
NOVL	NOVELL INC	5.83	2.64%

Lagging 5

Code	Name	Price	% Change
CF	CF INDUSTRIE	119.65	-6.34%
DHI	DR HORTON IN	11.51	-5.42%
ODP	OFFICE DEPOT	4.48	-5.08%
PHM	PULTE GROUP	7.49	-4.83%
LNC	LINCOLN NATL	23.89	-4.44%