

Jurnal bursier — SUA

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Indicii bursieri americani au crescut usor vineri, rezultatele trimestriale pozitive ale Dell si Nike si apropierea unui ajutor financiar pentru Irlanda contrabalansand temerile investitorilor privind masuri de incetinire a cresterii economice ce ar putea fi luate de autoritatile chineze.

Dell, a treia companie la nivel mondial dupa vanzarile de PC-uri, a raportat un profit trimestrial peste asteptari, costurile scazute ale componentelor ducand la marje de profit mai bune.

Salesforce.com, cel mai mare producator mondial de software CRM online, a anuntat ca estimeaza o

crestere a vanzarilor de 26% in urmatorul trimestru fata de acelasi trimestru al anului anterior. Analistii estimau in medie o crestere de doar 19%. In urma anuntului, actiunile Salesforce.com au crescut cu 18%.

Duminica, autoritatile irlandeze au acceptat intr-un final un ajutor financiar din partea UE si FMI. Conform Wall Street Journal, valoarea ajutorului se situa la circa 80 miliarde EUR.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1235.33	0.10%	1.21	5.72%
Dow Jones	11203.55	0.20%	22.32	7.44%
Nasdaq	2135.27	0.02%	0.50	14.78%
S&P 500	1199.73	0.25%	3.04	7.59%
Dow Jones Transportation	4873.44	0.69%	33.48	18.88%
Dow Jones Utilities	398.00	-0.34%	-1.37	-0.00%
S&P Financial Services	199.46	-0.16%	-0.32	2.93%
S&P Energy	472.25	0.63%	2.96	9.84%
S&P Telecom	121.86	0.00%	0.00	6.30%
S&P Industrials	281.70	0.47%	1.33	15.93%
S&P Consumer Discretionary	285.42	0.55%	1.57	21.42%
S&P Consumer Staples	297.82	0.21%	0.61	8.58%
S&P Utilities	157.28	-0.27%	-0.42	-0.45%
S&P Health Care	358.30	0.11%	0.39	-1.08%
S&P Materials	218.72	0.70%	1.52	9.47%
S&P Info tech	390.63	0.24%	0.92	5.37%
S&P Metals	197.24	1.24%	2.42	11.92%
S&P Integrated Oil & Gas	439.71	0.34%	1.50	8.14%
WTI Crude Oil	\$81.98	-0.53%	-0.44	-2.05%
Gold Spot	\$1,353.63	0.01%	0.20	24.23%
Jefferies Commodities Index	298.89	-1.20%	-3.62	5.47%
Volatility index (CBOE VIX)	18.04	-3.79%	-0.71	-16.79%
EUR / USD	1.3673	0.22%	0.0030	-4.53%
USD / CHF	0.9923	-0.34%	-0.0034	-4.14%
GBP / USD	1.5979	-0.39%	-0.0062	-1.18%
USD / JPY	83.55	0.04%	0.03	-10.18%
DXY Index	78.5040	-0.14%	-0.1130	0.83%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	7.44%	0.20%	13.61	2.58
CATERPILLAR INC	47.34%	1.03%	26.08	5.42
DU PONT (E.I.) DE NEMOURS	39.89%	1.23%	14.49	4.79
MCDONALD'S CORP	27.55%	0.78%	17.70	6.17
BOEING CO	17.48%	-1.58%	13.08	10.47
WALT DISNEY CO/THE	14.76%	-1.52%	17.88	1.87
COCA-COLA CO/THE	12.84%	0.75%	18.70	5.34
KRAFT FOODS INC-CLASS A	11.99%	-0.91%	15.07	1.52
THE TRAVELERS COMPANIES INC	11.29%	-0.54%	8.48	0.94
INTL BUSINESS MACHINES CORP	10.81%	0.48%	13.22	8.10
CHEVRON CORP	9.03%	0.14%	9.68	1.65
UNITED TECHNOLOGIES CORP	8.50%	0.37%	15.31	3.27
HOME DEPOT INC	7.92%	1.13%	16.26	2.67
GENERAL ELECTRIC CO	7.20%	1.12%	14.61	1.50
PROCTER & GAMBLE CO	5.64%	0.05%	17.26	2.91
AMERICAN EXPRESS CO	5.50%	1.18%	13.97	3.23
VERIZON COMMUNICATIONS INC	5.28%	-0.18%	14.55	2.43
INTEL CORP	3.63%	0.52%	10.52	2.47
EXXON MOBIL CORP	3.45%	0.33%	12.42	2.45
3M CO	2.83%	-0.63%	14.73	3.92
WAL-MART STORES INC	1.78%	0.78%	13.88	3.00
AT&T INC	1.03%	-0.42%	13.30	1.48
JOHNSON & JOHNSON	-0.90%	0.00%	13.44	3.06
MERCK & CO. INC.	-3.31%	0.11%	10.61	1.96
JPMORGAN CHASE & CO	-5.40%	-0.61%	10.32	0.93
PFIZER INC	-7.64%	-0.18%	7.34	1.54
MICROSOFT CORP	-15.71%	-0.50%	11.08	4.69
ALCOA INC	-17.00%	0.00%	133.80	1.03
HEWLETT-PACKARD CO	-17.53%	1.89%	10.45	2.29
CISCO SYSTEMS INC	-18.09%	0.00%	14.31	2.45
BANK OF AMERICA CORP	-22.58%	-0.34%	15.78	0.55

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	83.97	1.03%	6.51
HPQ	HEWLETT-PACK	42.48	1.89%	5.98
IBM	IBM	145.05	0.48%	5.22
MCD	MCDONALDS CO	79.64	0.78%	4.69
DD	DU PONT (EI)	47.10	1.23%	4.31

Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO/TH	63.59	-1.58%	-7.72
DIS	WALT DISNEY	37.01	-1.52%	-4.31
MMM	3M CO	85.01	-0.63%	-4.09
TRV	TRAVELERS CO	55.49	-0.54%	-2.27
KFT	KRAFT FOODS	30.44	-0.91%	-2.12

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	58.65	2.45%	0.81
MRVL	MARVELL TECH	20.09	6.07%	0.78
BRCM	BROADCOM COR	43.22	2.90%	0.55
SPLS	STAPLES INC	21.43	4.69%	0.52
QCOM	QUALCOMM INC	47.96	0.50%	0.51

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	306.90	-0.54%	-2.31
INTU	INTUIT INC	44.93	-6.78%	-1.42
GOOG	GOOGLE INC-C	590.83	-0.96%	-0.94
WYNN	WYNN RESORTS	102.99	-5.47%	-0.88
NTAP	NETAPP INC	51.50	-3.05%	-0.66



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CRM	SALESFORCE.C	136.74	18.11%
WDC	WESTERN DIGI	33.98	5.17%
SPLS	STAPLES INC	21.43	4.69%
COG	CABOT OIL &	35.83	4.10%
WLP	WELLPOINT IN	58.61	4.07%

Lagging 5

Code	Name	Price	% Change
ADSK	AUTODESK INC	33.77	-6.87%
INTU	INTUIT INC	44.93	-6.78%
WYNN	WYNN RESORTS	102.99	-5.47%
ISRG	INTUITIVE SU	247.50	-4.86%
PHM	PULTE GROUP	6.50	-3.13%