

Jurnal bursier — SUA

23 noiembrie 2010

Piata americana de capital a inregistrat scaderi pentru a doua zi la rand, pe fondul temerilor privind raspandirea crizei datoriilor suverane catre Portugalia si Spania si al tensiunilor dintre Coreea de Nord si Coreea de Sud. Indicii majori au pierdut peste 1% din valoare, indicele Dow Jones Industrial aflandu-se cu 3,5% mai jos fata de maximumul anual inregistrat pe 5 noiembrie.

Actiunile dezvoltatorilor imobiliari s-au aflat in scadere, dupa ce raportul lunar privind vanzarile de case la mana a doua a aratat ca acestea s-au diminuat cu 2,2% in octombrie, fata de doar 1,1%, cat prognoza

analistii. Actiunile Pulte Homes au pierdut 3,5% din valoare, in timp ce actiunile D.R. Horton au scazut cu 3,3%.

Publicarea detaliilor ultimei sedinte a Rezervei Federale a dezvaluit faptul ca membrii comisiei de politica monetara au avut opinii divergente in privinta marimii si efectelor politicii monetare expansive, dar sunt de parere ca acestea vor mentine dobanzile la un nivel scazut si vor creste preturile activelor. De asemenea, oficialii Fed au crescut estimarea ratei de somaj pentru urmatorii doi ani.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1210.65	-1.69%	-20.77	3.61%
Dow Jones	11036.37	-1.27%	-142.21	5.83%
Nasdaq	2116.61	-1.59%	-34.25	13.78%
S&P 500	1180.73	-1.43%	-17.11	5.89%
Dow Jones Transportation	4779.00	-1.62%	-78.79	16.57%
Dow Jones Utilities	393.75	-1.17%	-4.66	-1.07%
S&P Financial Services	193.47	-1.62%	-3.19	-0.16%
S&P Energy	461.55	-1.89%	-8.88	7.35%
S&P Telecom	120.45	-0.86%	-1.04	5.07%
S&P Industrials	277.27	-1.25%	-3.51	14.11%
S&P Consumer Discretionary	282.27	-1.43%	-4.09	20.08%
S&P Consumer Staples	294.34	-1.09%	-3.24	7.31%
S&P Utilities	155.95	-1.08%	-1.71	-1.29%
S&P Health Care	353.50	-1.33%	-4.78	-2.41%
S&P Materials	215.30	-1.73%	-3.78	7.75%
S&P Info tech	387.24	-1.45%	-5.69	4.46%
S&P Metals	193.78	-2.14%	-4.24	9.96%
S&P Integrated Oil & Gas	430.39	-1.67%	-7.33	5.85%
WTI Crude Oil	\$81.25	-0.60%	-0.49	-3.55%
Gold Spot	\$1,376.45	0.71%	9.65	25.46%
Jefferies Commodities Index	297.69	-0.11%	-0.33	5.05%
Volatility index (CBOE VIX)	20.63	12.30%	2.26	-4.84%
EUR / USD	1.3367	-1.91%	-0.0260	-6.66%
USD / CHF	0.9974	0.78%	0.0077	-3.65%
GBP / USD	1.5775	-1.14%	-0.0182	-2.44%
USD / JPY	83.16	-0.20%	-0.17	-10.60%
DXY Index	79.6810	1.27%	0.9990	2.34%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.83%	-1.27%	13.40	2.55
CATERPILLAR INC	44.99%	-1.63%	25.66	5.33
DU PONT (E.I.) DE NEMOURS	36.77%	-1.60%	14.17	4.68
MCDONALD'S CORP	26.54%	-0.64%	17.56	6.12
BOEING CO	17.49%	-0.67%	13.09	10.47
WALT DISNEY CO/THE	12.00%	-2.25%	17.45	1.83
COCA-COLA CO/THE	11.61%	-1.01%	18.49	5.28
KRAFT FOODS INC-CLASS A	11.22%	-1.05%	14.97	1.51
INTL BUSINESS MACHINES CORP	9.38%	-1.52%	13.05	8.00
THE TRAVELERS COMPANIES INC	8.90%	-1.33%	8.30	0.92
UNITED TECHNOLOGIES CORP	6.87%	-1.24%	15.08	3.22
HOME DEPOT INC	6.84%	-0.58%	16.10	2.65
CHEVRON CORP	6.18%	-2.04%	9.43	1.61
VERIZON COMMUNICATIONS INC	4.63%	-0.34%	14.46	2.41
GENERAL ELECTRIC CO	4.16%	-1.68%	14.20	1.45
AMERICAN EXPRESS CO	3.53%	-0.64%	13.71	3.17
INTEL CORP	3.28%	-0.94%	10.48	2.46
PROCTER & GAMBLE CO	3.27%	-1.49%	16.88	2.85
EXXON MOBIL CORP	1.16%	-1.72%	12.14	2.40
3M CO	1.11%	-1.54%	14.49	3.85
WAL-MART STORES INC	0.41%	-1.31%	13.69	2.96
AT&T INC	0.00%	-0.92%	13.16	1.47
JOHNSON & JOHNSON	-2.39%	-1.18%	13.24	3.02
MERCK & CO. INC.	-4.73%	-2.19%	10.45	1.93
PFIZER INC	-8.91%	-0.36%	7.24	1.52
JPMORGAN CHASE & CO	-9.70%	-2.29%	9.85	0.89
HEWLETT-PACKARD CO	-14.21%	2.17%	10.75	2.46
MICROSOFT CORP	-17.65%	-2.45%	10.82	4.58
ALCOA INC	-18.55%	-1.20%	131.30	1.01
CISCO SYSTEMS INC	-19.80%	-1.84%	13.91	2.40
BANK OF AMERICA CORP	-26.36%	-1.86%	15.01	0.52

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	44.19	2.17%	7.11
PFE	PFIZER INC	16.57	-0.36%	-0.45
VZ	VERIZON COMM	32.39	-0.34%	-0.83
AA	ALCOA INC	13.13	-1.20%	-1.21
HD	HOME DEPOT I	30.91	-0.58%	-1.36

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	143.18	-1.52%	-16.73
CVX	CHEVRON CORP	81.75	-2.04%	-12.87
CAT	CATERPILLAR	82.63	-1.63%	-10.37
MMM	3M CO	83.59	-1.54%	-9.92
XOM	EXXON MOBIL	68.98	-1.72%	-9.16

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ALTR	ALTERA CORP	34.35	1.09%	0.18
HOLX	HOLOGIC INC	16.44	2.81%	0.13
SNDK	SANDISK CORP	42.96	0.92%	0.10
URBN	URBAN OUTFIT	37.74	1.04%	0.07
SPLS	STAPLES INC	21.56	0.33%	0.04

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	308.73	-1.48%	-6.45
MSFT	MICROSOFT CO	25.11	-2.45%	-2.05
ORCL	ORACLE CORP	27.19	-3.07%	-1.97
GOOG	GOOGLE INC-C	583.01	-1.39%	-1.35
QCOM	QUALCOMM INC	47.10	-1.09%	-1.10



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
BIG	BIG LOTS INC	31.13	5.28%
NYT	NEW YORK TIM	8.90	4.71%
CF	CF INDUSTRIE	121.47	2.94%
HRL	HORMEL FOODS	49.15	2.55%
MWW	MONSTER WORL	20.40	2.41%

Lagging 5

Code	Name	Price	% Change
ARG	AIRGAS INC	62.00	-5.92%
NBR	NABORS INDS	21.33	-4.90%
SWN	SOUTHWESTRN	36.37	-4.64%
CCE	COCA-COLA EN	24.26	-4.26%
EOG	EOG RESOURCE	88.70	-4.11%