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Piata europeana de capital a inregistrat cresteri astazi, dupa ce presedintele bancii centrale germane, Axel Weber, a declarat ca nu exista alternativa la moneda Euro si ca fondul european de ajutor financiar are suficient capital pentru a calma pietele financiare. Moneda Euro s-a apreciat usor fata de dolarul american, cotația EURUSD apropiindu-se de nivelul de 1,34.

Totusi, actiunile bancilor irlandeze si-au continuat scaderea, dupa ce analistii CreditSights au declarat ca acestea ar putea avea nevoie de capital nou in valoare

de 30 miliarde EUR.

Actiunile din sectorul imobiliar s-au apreciat, dupa ce Simon Property Group a anuntat ca ar putea face o oferta de preluare pentru Capital Shopping Centres Group Plc peste valoare neta contabila a companiei.

Piata americana de capital a fost inchisa astazi, cu ocazia Zilei Recunostintei.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6879.66	0.82%	55.86	15.48%
FTSE	5698.93	0.74%	41.83	5.29%
CAC 40	3760.42	0.34%	12.81	-4.47%
IBEX Spania	9721.80	-0.21%	-20.80	-18.58%
AEX Olanda	338.77	0.47%	1.57	1.03%
SPMIB Italia	19945.94	0.02%	4.75	-14.21%
SMI Elveția	6502.14	0.81%	52.34	-0.67%
DJ Euro Stoxx 50	2765.05	0.25%	7.03	-6.74%
DJ Stoxx 600	267.72	0.54%	1.43	5.45%
Europa de Est				
WIG Polonia	46018.64	0.10%	47.65	15.09%
BUX Ungaria	21364.54	-2.86%	-628.18	0.65%
PX Cehia	1132.20	0.60%	6.70	1.33%
BET România	5064.34	-0.57%	-29.27	7.97%
Forex				
EUR / USD	1.3378	0.32%	0.0043	-6.59%
USD / CHF	0.9995	0.34%	0.0034	-3.45%
GBP / USD	1.5778	0.04%	0.0006	-2.42%
EUR / JPY	111.89	0.44%	0.4900	-16.00%
EUR / GBP	0.8478	0.28%	0.0023	-4.41%
USD / HUF	207.28	0.14%	0.3000	9.67%
EUR / HUF	277.31	0.50%	1.3880	2.56%
USD / PLN	2.9759	0.21%	0.0061	3.95%
EUR / PLN	3.9812	0.53%	0.0208	-2.91%
USD / RON	3.2148	-0.42%	-0.0135	8.81%
EUR / RON	4.3003	-0.10%	-0.0043	1.63%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	15.48%	0.82%	14.77	1.56
VOLKSWAGEN AG-PFD	94.43%	2.17%	14.41	1.40
BAYERISCHE MOTOREN WERKE AG	88.36%	1.32%	17.99	1.81
MAN SE	73.81%	0.75%	#N/A/N/A	2.46
INFINEON TECHNOLOGIES AG	74.23%	3.11%	21.13	2.80
DEUTSCHE LUFTHANSA-REG	44.09%	2.39%	17.45	1.06
DAIMLER AG-REGISTERED SHARES	39.48%	-0.21%	17.72	1.60
BASF SE	36.17%	0.87%	13.89	2.89
FRESENIUS SE-PREF	34.63%	0.81%	18.50	2.30
SIEMENS AG-REG	34.67%	1.35%	19.00	2.65
METRO AG	34.44%	2.84%	34.68	3.32
HENKEL AG & CO KGAA VORZUG	29.36%	-0.52%	19.72	2.83
LINDE AG	29.52%	0.88%	21.12	1.87
K+S AG	30.01%	1.74%	29.04	4.02
ADIDAS AG	30.39%	2.08%	17.84	2.29
FRESENIUS MEDICAL CARE AG &	20.02%	0.89%	18.71	2.37
THYSSENKRUPP AG	14.20%	4.06%	#N/A/N/A	1.56
SAP AG	9.88%	1.17%	20.96	4.68
BAYER AG-REG	3.15%	0.50%	28.86	2.60
MUENCHENER RUECKVER AG-REG	2.47%	0.09%	7.71	0.85
ALLIANZ SE-REG	1.32%	0.12%	7.98	0.89
COMMERZBANK AG	0.42%	-0.20%	#N/A/N/A	0.69
BEIERSDORF AG	-0.87%	0.91%	23.59	3.97
DEUTSCHE TELEKOMAG-REG	-2.90%	0.03%	19.22	1.14
DEUTSCHE POST AG-REG	-4.67%	-1.12%	7.67	1.54
MERCK KGAA	-6.34%	3.79%	20.69	1.27
DEUTSCHE BANK AG-REGISTERED	-13.70%	0.03%	8.97	0.62
DEUTSCHE BOERSE AG	-16.66%	0.46%	20.14	3.01
E.ON AG	-22.31%	0.96%	7.57	1.11
SALZGITTER AG	-24.50%	3.11%	#N/A/N/A	0.72
RWE AG	-27.85%	0.50%	8.00	1.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
TKA	THYSSENKRUPP	30.15	4.06%
MRK	MERCK KGAA	61.03	3.79%
IFX	INFINEON TEC	6.76	3.11%
MEO	METRO AG	57.23	2.84%
LHA	DEUTSCHE LUF	16.93	2.39%

Lagging 5

Code	Name	Price	% Change
DPW	DEUTSCHE POS	12.86	-1.12%
HEN3	HENKEL AG -P	47.13	-0.52%
DAI	DAIMLER AG	51.93	-0.21%
CBK	COMMERZBANK	5.91	-0.20%
DBK	DEUTSCHE BAN	38.92	0.03%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4269.50	2.18%	5.36
AAL	ANGLO AMER P	2985.50	2.67%	3.96
BLT	BHP BILLITON	2353.00	1.93%	3.79
TSCO	TESCO PLC	429.30	2.13%	2.75
HSBA	HSBC HLDGS P	656.10	0.60%	2.65

Lagging 5

Code	Name	Price	% Change	Index Points
CPG	COMPASS GROU	548.00	-3.18%	-1.31
NG/	NATIONAL GRI	577.50	-0.43%	-0.33
REL	REED ELSEVIE	526.00	-0.75%	-0.19
RDSB	ROYAL DUTCH	1965.50	-0.08%	-0.16
IMT	IMPERIAL TOB	1933.00	-0.21%	-0.16

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	24.40	2.78%	3.10
MC	LVMH MOET HE	120.85	1.60%	2.55
AI	AIR LIQUIDE	92.78	1.39%	1.97
PP	PPR	124.60	3.79%	1.89
RI	PERNOD-RICAR	64.66	1.71%	1.10

Lagging 5

Code	Name	Price	% Change	Index Points
GSZ	GDF SUEZ	26.84	-0.67%	-1.22
CA	CARREFOUR SA	36.23	-0.62%	-0.78
BNP	BNP PARIBAS	49.82	-0.20%	-0.53
VIV	VIVENDI	19.85	-0.30%	-0.39
ALO	ALSTOM	32.20	-0.92%	-0.34

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	56.45	1.80%	28.55
NOVN	NOVARTIS AG-	54.95	0.55%	6.10
SYNN	SYNGENTA AG-	288.40	1.98%	4.36
CFR	CIE FINANCI-	56.05	1.72%	4.09
RIGN	TRANSOCEAN L	67.90	2.11%	3.87

Lagging 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	19.70	-0.35%	-1.33
CSGN	CREDIT SUISS	39.08	-0.26%	-0.92
ROG	ROCHE HLDG-G	140.00	-0.07%	-0.58
ATLN	ACTELION LTD	54.95	0.00%	0.00
HOLN	HOLCIM LTD-R	66.30	0.00%	0.00