

## Jurnal bursier — SUA

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Indicii bursieri americani au scazut vineri pentru a treia oara in patru zile de tranzactionare, pe fondul intaririi dolarului si a cresterii temerilor investitorilor privind criza datorilor suverane din Europa. Moneda Euro s-a depreciat cu circa 1% fata de dolarul american, fapt ce a dus la scaderi in piata marfurilor si pe piata de capital in randul producatorilor de materii prime.

Actiunile din sectorul financiar au inregistrat scaderi, dupa ce si in Europa sectorul bancar a avut o evolutie slaba, pe fondul scaderii de catre Standard & Poors a ratingului Anglo Irish Bank la speculativ, analistii considerand ca guvernul irlandez si-ar putea retrage

sprijinul fata de banca.

In ciuda faptului ca sedinta de tranzactionare a fost una scurta, volatilitatea a inregistrat o crestere spectaculoasa, de peste 13%, indicele VIX ajungand peste nivelul de 22 de puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1210.36	-1.09%	-13.37	3.59%
Dow Jones	11092.00	-0.85%	-95.28	6.37%
Nasdaq	2153.91	-0.31%	-6.61	15.78%
S&P 500	1189.40	-0.75%	-8.95	6.66%
Dow Jones Transportation	4879.25	-0.65%	-32.13	19.02%
Dow Jones Utilities	392.64	-0.66%	-2.61	-1.35%
S&P Financial Services	194.41	-1.13%	-2.22	0.32%
S&P Energy	464.20	-1.15%	-5.40	7.97%
S&P Telecom	120.67	-0.35%	-0.42	5.26%
S&P Industrials	280.98	-0.73%	-2.06	15.63%
S&P Consumer Discretionary	286.65	-0.46%	-1.33	21.94%
S&P Consumer Staples	294.63	-0.60%	-1.79	7.41%
S&P Utilities	155.73	-0.56%	-0.87	-1.43%
S&P Health Care	353.66	-0.77%	-2.73	-2.36%
S&P Materials	216.49	-1.24%	-2.71	8.35%
S&P Info tech	392.21	-0.44%	-1.75	5.80%
S&P Metals	192.47	-1.83%	-3.59	9.22%
S&P Integrated Oil & Gas	431.97	-1.01%	-4.41	6.24%
WTI Crude Oil	\$83.76	-0.12%	-0.10	0.31%
Gold Spot	\$1,363.80	-0.84%	-11.55	24.62%
Jefferies Commodities Index	301.13	-0.40%	-1.21	6.26%
Volatility index (CBOE VIX)	22.22	13.60%	2.66	2.49%
EUR / USD	1.3242	-0.88%	-0.0118	-7.53%
USD / CHF	1.0036	0.30%	0.0030	-3.05%
GBP / USD	1.5592	-1.07%	-0.0169	-3.58%
USD / JPY	84.10	0.60%	0.50	-9.59%
DXY Index	80.3570	0.79%	0.6270	3.21%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	6.37%	-0.85%	13.46	2.56
CATERPILLAR INC	47.62%	-0.66%	26.13	5.43
DU PONT (E.I.) DE NEMOURS	37.87%	-1.36%	14.28	4.72
MCDONALD'S CORP	26.22%	-0.84%	17.51	6.11
BOEING CO	19.92%	-0.76%	13.36	10.69
WALT DISNEY CO/THE	13.80%	-0.46%	17.73	1.86
COCA-COLA CO/THE	12.61%	-0.65%	18.66	5.33
KRAFT FOODS INC-CLASS A	11.59%	-0.69%	15.01	1.52
INTL BUSINESS MACHINES CORP	10.09%	-1.17%	13.14	8.05
THE TRAVELERS COMPANIES INC	9.05%	-1.34%	8.31	0.92
UNITED TECHNOLOGIES CORP	8.46%	-1.06%	15.30	3.27
HOME DEPOT INC	7.16%	-0.51%	16.15	2.65
CHEVRON CORP	6.65%	-0.99%	9.47	1.62
AMERICAN EXPRESS CO	4.66%	-1.37%	13.86	3.21
GENERAL ELECTRIC CO	4.63%	-0.69%	14.26	1.46
INTEL CORP	4.56%	-0.23%	10.61	2.49
VERIZON COMMUNICATIONS INC	4.24%	-0.25%	14.41	2.41
PROCTER & GAMBLE CO	2.47%	-0.75%	16.75	2.82
3M CO	2.09%	-0.31%	14.63	3.89
EXXON MOBIL CORP	1.58%	-0.87%	12.20	2.41
WAL-MART STORES INC	0.54%	-0.50%	13.71	2.97
AT&T INC	-0.18%	-0.57%	13.14	1.46
JOHNSON & JOHNSON	-3.07%	-1.36%	13.14	2.99
MERCK & CO. INC.	-4.60%	-0.83%	10.47	1.93
PFIZER INC	-8.91%	-0.72%	7.24	1.52
JPMORGAN CHASE & CO	-9.79%	-1.49%	9.84	0.89
HEWLETT-PACKARD CO	-16.13%	-1.23%	10.51	2.40
MICROSOFT CORP	-16.89%	-0.16%	10.92	4.62
ALCOA INC	-18.18%	-0.90%	131.90	1.01
CISCO SYSTEMS INC	-18.59%	0.15%	14.12	2.43
BANK OF AMERICA CORP	-26.03%	-1.24%	15.07	0.53

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
CSCO	CISCO SYSTEM	19.54	0.46%	0.68
MSFT	MICROSOFT CO	25.34	-0.16%	-0.30
INTC	INTEL CORP	21.33	-0.23%	-0.38
VZ	VERIZON COMM	32.27	-0.25%	-0.61
GE	GENERAL ELEC	15.83	-0.69%	-0.83

#### Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	144.11	-1.17%	-12.87
JNJ	JOHNSON&JOHN	62.43	-1.36%	-6.51
CVX	CHEVRON CORP	82.11	-0.99%	-6.21
UTX	UNITED TECH	75.28	-1.06%	-6.13
TRV	TRAVELERS CO	54.37	-1.34%	-5.60

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	315.76	0.27%	1.17
TEVA	TEVA PHARM-A	50.69	0.64%	0.26
CSCO	CISCO SYSTEM	19.54	0.46%	0.20
ADBE	ADOBE SYS IN	28.72	1.13%	0.18
MAT	MATTEL INC	25.73	1.10%	0.13

#### Lagging 5

Code	Name	Price	% Change	Index Points
GOOG	GOOGLE INC-C	590.00	-0.84%	-0.81
QCOM	QUALCOMM INC	47.73	-0.65%	-0.66
ORCL	ORACLE CORP	27.49	-0.94%	-0.60
GILD	GILEAD SCIEN	37.17	-1.61%	-0.55
SBUX	STARBUCKS CO	31.17	-0.98%	-0.35



## Comaniile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
MWW	MONSTER WORL	23.18	3.67%
MI	MARSHALL &IL	4.76	2.15%
HRL	HORMEL FOODS	49.55	1.16%
ADBE	ADOBE SYS IN	28.72	1.13%
MAT	MATTEL INC	25.73	1.10%

### Lagging 5

Code	Name	Price	% Change
AFL	AFLAC INC	51.55	-4.50%
EK	EASTMAN KODA	4.67	-3.51%
ODP	OFFICE DEPOT	4.49	-3.44%
PHM	PULTE GROUP	6.21	-3.27%
SVU	SUPERVALU IN	8.74	-3.00%