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Indicii bursieri europeni au crescut usor astazi, indicele Stoxx 600 atingand cel mai ridicat nivel din ultimii doi ani, piata de capital reactionand la stirea ca presedintele american Barack Obama va extinde cu doi ani scaderile de taxe oferite de fostul presedinte Bush pentru cei cu venituri mari.

Mai multe figuri importante ale sistemului financiar european si-au exprimat astazi increderea in suficienta rezervelor planului european de ajutor financiar si in posibilitatea membrilor UE de a-si reduce deficitele bugetare. Comisarul european Olli Rehn a

declarat ca estimarile de crestere economica pentru 2011 (+1,7% pentru zona Euro, +3,7% pentru Germania) arata ca situatia economica este mai buna decat s-ar putea interpreta din evolutiile pietelor financiare.

Banca Centrala Europeana a facut public ieri ca saptamana trecuta a cumparat obligatiuni in valoare de 1,965 miliarde EUR, cel mai ridicat nivel din ultimele 22 de saptamani. Achiziitiile au dus in mod evident la scaderea costului de asigurare a datoriilor suverane pentru membrii Euro care se afla in atentia investitorilor in ultima perioada.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7001.91	0.68%	47.53	17.53%
FTSE	5808.45	0.66%	38.17	7.31%
CAC 40	3810.50	1.63%	61.27	-3.20%
IBEX Spania	9924.70	0.35%	34.80	-16.88%
AEX Olanda	346.21	1.13%	3.87	3.25%
SPMIB Italia	20112.44	0.91%	182.15	-13.49%
SMI Elveția	6462.53	0.78%	50.31	-1.27%
DJ Euro Stoxx 50	2802.74	1.18%	32.78	-5.47%
DJ Stoxx 600	273.91	0.93%	2.53	7.88%
Europa de Est				
WIG Polonia	47516.57	0.36%	168.41	18.83%
BUX Ungaria	21707.61	1.58%	337.58	2.26%
PX Cehia	1175.10	0.01%	0.10	5.17%
BET România	5148.60	0.96%	49.19	9.77%
Forex				
EUR / USD	1.3302	-0.05%	-0.0006	-7.12%
USD / CHF	0.9847	0.31%	0.0030	-4.88%
GBP / USD	1.5769	0.34%	0.0054	-2.48%
EUR / JPY	110.80	0.73%	0.8000	-16.82%
EUR / GBP	0.8435	-0.38%	-0.0033	-4.89%
USD / HUF	209.01	-0.22%	-0.4700	10.59%
EUR / HUF	278.01	-0.28%	-0.7700	2.82%
USD / PLN	3.0248	0.44%	0.0132	5.66%
EUR / PLN	4.0237	0.40%	0.0159	-1.88%
USD / RON	3.2322	-0.16%	-0.0053	9.40%
EUR / RON	4.2980	-0.23%	-0.0098	1.58%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	17.53%	0.68%	14.70	1.59
VOLKSWAGEN AG-PFD	109.51%	0.37%	15.53	1.51
BAYERISCHE MOTOREN WERKE AG	101.20%	1.86%	19.21	1.93
INFINEON TECHNOLOGIES AG	88.38%	-3.45%	22.84	3.03
MAN SE	77.15%	0.46%	#N/A/N/A	2.50
DEUTSCHE LUFTHANSA-REG	48.72%	-0.34%	18.02	1.10
DAIMLER AG-REGISTERED SHARES	45.45%	0.99%	18.48	1.67
SIEMENS AG-REG	42.64%	1.70%	20.13	2.81
BASF SE	40.70%	1.88%	14.35	2.98
K+S AG	38.06%	1.19%	30.84	4.27
METRO AG	34.39%	-1.11%	34.67	3.32
LINDE AG	32.66%	-0.31%	21.64	1.91
FRESENIUS SE-PREF	31.11%	-1.09%	18.01	2.24
HENKEL AG & CO KGAA VORZUG	28.62%	-2.92%	19.60	2.81
ADIDAS AG	32.04%	2.00%	18.07	2.32
FRESENIUS MEDICAL CARE AG &	20.24%	-0.96%	18.64	2.36
THYSSENKRUPP AG	19.58%	1.71%	17.84	1.72
SAP AG	12.12%	1.05%	21.39	4.78
BAYER AG-REG	3.86%	0.94%	29.06	2.62
MUENCHENER RUECKVER AG-REG	2.24%	0.63%	7.69	0.85
BEIERSDORF AG	1.36%	2.13%	24.12	4.06
ALLIANZ SE-REG	-1.12%	0.63%	7.78	0.87
COMMERZBANK AG	-2.36%	0.05%	#N/A/N/A	0.67
DEUTSCHE TELEKOMAG-REG	-4.21%	0.08%	18.96	1.13
MERCK KGAA	-7.40%	-1.05%	20.45	1.25
DEUTSCHE POST AG-REG	-8.45%	-1.12%	7.36	1.48
DEUTSCHE BANK AG-REGISTERED	-15.31%	-0.22%	8.81	0.61
DEUTSCHE BOERSE AG	-16.42%	-0.55%	20.20	3.01
SALZGITTER AG	-21.16%	0.58%	#N/A/N/A	0.75
E.ON AG	-23.52%	0.40%	7.45	1.09
RWE AG	-28.78%	0.24%	7.90	1.70

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	45.85	2.96%
BEI	BEIERSDORF A	46.56	2.13%
ADS	ADIDAS AG	49.87	2.00%
BAS	BASF SE	61.15	1.88%
BMW	BAYER MOTORE	63.98	1.86%

Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	7.31	-3.45%
HEN3	HENKEL AG -P	46.86	-2.92%
DPW	DEUTSCHE POS	12.35	-1.12%
MEO	METRO AG	57.21	-1.11%
FRE3	FRESENIUS SE	65.57	-1.09%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	455.00	1.11%	3.63
BLT	BHP BILLITON	2481.00	1.70%	3.53
TSCO	TESCO PLC	430.00	2.38%	3.07
RIO	RIO TINTO PL	4505.00	1.09%	2.86
ULVR	UNILEVER PLC	1906.00	2.86%	2.63

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	665.50	-0.18%	-0.82
NG/	NATIONAL GRI	547.50	-0.90%	-0.67
IPR	INTL POWER P	413.60	-1.50%	-0.37
AZN	ASTRAZENECA	3027.50	-0.21%	-0.36
AGK	AGGREKO PLC	1538.00	-1.60%	-0.26

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.01	1.50%	6.65
BNP	BNP PARIBAS	49.28	2.28%	5.77
SAN	SANOFI-AVENT	48.55	1.49%	4.36
MC	LVMH MOET HE	124.10	2.18%	3.55
GSZ	GDF SUEZ	26.83	1.86%	3.32

Lagging 5

Code	Name	Price	% Change	Index Points
ML	MICHELIN-B	54.39	-0.35%	-0.18
EI	ESSILOR INTL	48.82	-0.32%	-0.17
EDF	EDF	31.76	-0.17%	-0.08
KN	NATIXIS	3.68	-0.46%	-0.08
STM	STMICROELECT	7.61	-0.13%	-0.04

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	20.34	2.16%	8.17
NOVN	NOVARTIS AG-	53.90	0.75%	8.13
NESN	NESTLE SA-RE	55.10	0.36%	5.71
ROG	ROCHE HLDG-G	138.00	0.51%	4.05
SYNN	SYNGENTA AG-	288.00	1.77%	3.90

Lagging 5

Code	Name	Price	% Change	Index Points
SCMN	SWISSCOM AG-	413.10	0.02%	0.02
RIGN	TRANSOCEAN L	69.85	0.07%	0.14
LONN	LONZA GROUP	81.70	0.74%	0.26
ATLN	ACTELION LTD	53.00	0.86%	0.44
ADEN	ADECCO SA-RE	60.70	1.25%	0.79