

Jurnal bursier — Europa

9 decembrie 2010

Indicii bursieri europeni au crescut astazi, indicele Stoxx 600, ce cuprinde actiuni ale companiilor din Uniunea Europeana, Norvegia si Elvetia, ajungand la un nou maxim al ultimilor doi ani.

Datele macroeconomice anuntate astazi au fost de natura pozitiva: numarul cererilor de somaj a scazut in SUA in ultima saptamana, in timp ce numarul persoanelor ce primesc ajutor de somaj a ajuns la minimul ultimilor doi ani. De asemenea, economia japoneza a crescut in trimestrul al treilea cu 4,5%, fata de 4,1%, cat estimau initial analistii, iar economia

australiana a adaugat un numar de locuri de munca dublu fata de estimari.

Sectorul financiar a cunoscut cele mai mari cresteri pe piata europeana de capital: actiunile Barclays s-au apreciat cu 4,49%, in timp ce actiunile Societe Generale au crescut cu 3,82%.

Actiunile producatorilor de autoturisme s-au aflat in scadere, pe fondul temerilor ca piata chineza, importanta pentru producatorii europeni pentru cresterile de vanzari inregistrate in ultimul an, ar putea avea de suferit ca urmare a eliminarii stimulilor fiscali acordati de autoritati.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6964.16	-0.17%	-11.71	16.90%
FTSE	5807.96	0.23%	13.43	7.30%
CAC 40	3858.05	0.68%	26.07	-1.99%
IBEX Spania	10185.50	1.06%	107.10	-14.69%
AEX Olanda	349.38	0.77%	2.66	4.19%
SPMIB Italia	20533.56	0.68%	139.61	-11.68%
SMI Elveția	6537.63	0.45%	29.50	-0.13%
DJ Euro Stoxx 50	2840.71	0.77%	21.76	-4.19%
DJ Stoxx 600	275.93	0.35%	0.95	8.68%
Europa de Est				
WIG Polonia	47465.15	-0.19%	-88.92	18.70%
BUX Ungaria	21671.73	-0.42%	-91.60	2.10%
PX Cehia	1169.10	0.27%	3.20	4.64%
BET România	5146.64	-0.43%	-22.27	9.72%
Forex				
EUR / USD	1.3210	-0.39%	-0.0052	-7.76%
USD / CHF	0.9839	-0.22%	-0.0022	-4.96%
GBP / USD	1.5752	-0.33%	-0.0052	-2.59%
EUR / JPY	110.69	-0.68%	-0.7600	-16.90%
EUR / GBP	0.8386	-0.06%	-0.0005	-5.44%
USD / HUF	210.25	0.49%	1.0200	11.24%
EUR / HUF	277.77	0.14%	0.3800	2.73%
USD / PLN	3.0557	0.58%	0.0177	6.73%
EUR / PLN	4.0357	0.17%	0.0068	-1.58%
USD / RON	3.2553	0.41%	0.0133	10.19%
EUR / RON	4.3007	0.02%	0.0010	1.64%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	16.90%	-0.17%	14.62	1.58
VOLKSWAGEN AG-PFD	90.07%	-3.91%	14.09	1.37
BAYERISCHE MOTOREN WERKE AG	89.31%	-2.75%	18.08	1.82
INFINEON TECHNOLOGIES AG	79.66%	-4.57%	21.78	2.89
MAN SE	65.71%	-2.04%	#N/A/N/A	2.34
DEUTSCHE LUFTHANSA-REG	43.96%	-4.81%	17.44	1.06
DAIMLER AG-REGISTERED SHARES	43.16%	0.08%	18.19	1.65
SIEMENS AG-REG	39.79%	-1.35%	19.77	2.75
BASF SE	38.96%	-0.97%	14.18	2.95
K+S AG	33.66%	-1.46%	29.86	4.13
FRESENIUS SE-PREF	31.23%	-1.87%	18.03	2.25
LINDE AG	30.76%	-1.39%	21.33	1.89
METRO AG	27.11%	-3.50%	32.79	3.14
ADIDAS AG	34.66%	2.38%	18.43	2.37
HENKEL AG & CO KGAA VORZUG	24.77%	-1.42%	19.02	2.73
FRESENIUS MEDICAL CARE AG &	20.14%	-0.31%	18.49	2.34
THYSSENKRUPP AG	15.32%	-1.62%	17.20	1.66
SAP AG	11.59%	0.44%	21.29	4.76
BAYER AG-REG	4.15%	-0.58%	29.14	2.63
MUENCHENER RUECKVER AG-REG	4.90%	1.60%	7.89	0.87
ALLIANZ SE-REG	4.27%	3.16%	8.21	0.91
BEIERSDORF AG	0.96%	0.39%	24.03	4.04
COMMERZBANK AG	-0.14%	2.46%	#N/A/N/A	0.68
DEUTSCHE TELEKOMAG-REG	-3.68%	0.50%	19.06	1.13
MERCK KGAA	-6.84%	0.02%	20.58	1.26
DEUTSCHE POST AG-REG	-6.08%	1.08%	7.55	1.52
DEUTSCHE BANK AG-REGISTERED	-12.63%	2.18%	9.09	0.63
DEUTSCHE BOERSE AG	-15.09%	1.56%	20.52	3.06
SALZGITTER AG	-21.96%	0.11%	#N/A/N/A	0.75
E.ON AG	-22.72%	0.83%	7.53	1.10
RWE AG	-27.29%	1.94%	8.06	1.74

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
ALV	ALLIANZ SE-R	90.87	3.16%
CBK	COMMERZBANK	5.88	2.46%
ADS	ADIDAS AG	50.86	2.38%
DBK	DEUTSCHE BAN	39.40	2.18%
RWE	RWE AG	49.42	1.94%

Lagging 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	16.92	-4.81%
IFX	INFINEON TEC	6.97	-4.57%
VOW3	VOLKSWAGEN-P	124.20	-3.91%
MEO	METRO AG	54.11	-3.50%
BMW	BAYER MOTORE	60.20	-2.75%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BG/	BG GROUP PLC	1333.50	3.57%	5.98
BARC	BARCLAYS PLC	276.00	4.49%	5.50
HSBA	HSBC HLDGS P	666.70	1.18%	5.30
BLT	BHP BILLITON	2469.00	1.69%	3.49
PRU	PRUDENTIAL P	654.00	3.07%	1.90

Lagging 5

Code	Name	Price	% Change	Index Points
STAN	STANDARD CHA	1810.00	-3.62%	-6.12
XTA	XSTRATA PLC	1420.00	-2.17%	-2.66
AZN	ASTRAZENECA	3017.00	-0.89%	-1.50
IMT	IMPERIAL TOB	1895.00	-1.30%	-0.98
SN/	SMITH & NEPH	636.00	-3.93%	-0.89



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.01	2.77%	7.35
GLE	SOC GENERALE	41.60	3.82%	5.63
CS	AXA	12.83	4.56%	5.27
GSZ	GDF SUEZ	27.54	2.06%	3.76
FP	TOTAL SA	39.42	0.77%	3.47

Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	120.70	-1.07%	-1.74
RNO	RENAULT SA	43.66	-2.98%	-1.52
UG	PEUGEOT SA	30.16	-5.50%	-1.46
SU	SCHNEIDER EL	114.80	-0.86%	-1.33
EAD	EADS NV	17.92	-3.08%	-1.27

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.16	2.47%	11.51
ROG	ROCHE HLDG-G	142.70	1.21%	9.84
ZURN	ZURICH FINL	244.50	2.09%	6.03
CSGN	CREDIT SUISS	39.23	0.98%	3.48
NESN	NESTLE SA-RE	55.50	0.18%	2.85

Lagging 5

Code	Name	Price	% Change	Index Points
CFR	CIE FINANCI-	55.45	-2.12%	-5.16
UHR	SWATCH GROUP	414.40	-2.17%	-2.34
SGSN	SGS SA-REG	1667.00	-2.17%	-2.03
SYNN	SYNGENTA AG-	286.60	-0.38%	-0.86
ATLN	ACTELION LTD	52.05	-0.29%	-0.15