

Jurnal bursier — SUA

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Indicii bursieri americani au avansat ieri, pe fondul datelor pozitive despre piata muncii. Numarul cererilor de somaj a scazut in ultima saptamana de la 438.000 la 421.000, in timp ce numarul persoanelor ce primesc ajutor de somaj a scazut la minimul ultimilor doi ani, 4,086 milioane, fata de 4,27 milioane in urma cu o saptamana.

Pe finalul sesiunii, piata de capital si-a accentuat cresterile, dupa declaratiile CEO-ului PIMCO, cel mai mare fond de obligatiuni la nivel mondial. Mohamed El-Erian a anuntat ca fondul si-a crescut estimarea privind cresterea economica a SUA in 2011, ca urmare a

masurilor extraordinare luate de Rezerva Federala pentru stimularea economiei. Fondul estimeaza cresterea economica intre 3% si 3,5%, anterior previzionand o crestere intre 2% si 2,5%.

Actiunile AIG au crescut cu 13%, dupa ce oficialii companiei si cei ai Trezoreriei au anuntat un plan prin care AIG isi va plati toate datoriile catre Trezorerie, datorii rezultate in urma salvarii companiei de catre statul american in 2008.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1251.22	0.37%	4.66	7.08%
Dow Jones	11370.06	-0.02%	-2.42	9.03%
Nasdaq	2201.57	0.04%	0.97	18.34%
S&P 500	1233.00	0.38%	4.72	10.57%
Dow Jones Transportation	5083.67	0.87%	43.70	24.00%
Dow Jones Utilities	395.45	0.32%	1.27	-0.64%
S&P Financial Services	209.82	1.29%	2.68	8.28%
S&P Energy	487.20	0.29%	1.43	13.32%
S&P Telecom	124.48	1.06%	1.30	8.58%
S&P Industrials	293.04	0.24%	0.70	20.60%
S&P Consumer Discretionary	294.10	-0.02%	-0.06	25.11%
S&P Consumer Staples	299.73	0.35%	1.04	9.27%
S&P Utilities	156.00	0.34%	0.53	-1.26%
S&P Health Care	357.77	0.24%	0.85	-1.23%
S&P Materials	227.96	0.40%	0.90	14.09%
S&P Info tech	402.85	0.00%	-0.02	8.67%
S&P Metals	208.82	0.86%	1.79	18.49%
S&P Integrated Oil & Gas	452.28	0.23%	1.02	11.23%
WTI Crude Oil	\$88.37	0.10%	0.09	5.07%
Gold Spot	\$1,387.10	0.37%	5.07	26.77%
Jefferies Commodities Index	316.09	-0.25%	-0.78	11.54%
Volatility index (CBOE VIX)	17.25	-2.76%	-0.49	-20.43%
EUR / USD	1.3239	-0.17%	-0.0023	-7.56%
USD / CHF	0.9834	-0.27%	-0.0027	-5.00%
GBP / USD	1.5771	-0.21%	-0.0033	-2.47%
USD / JPY	83.76	-0.33%	-0.28	-9.96%
DXY Index	80.0690	0.09%	0.0720	2.84%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	9.06%	0.12%	13.80	2.63
CATERPILLAR INC	57.26%	-0.81%	27.83	5.78
DU PONT (E.I.) DE NEMOURS	45.17%	-0.16%	15.04	4.97
MCDONALD'S CORP	26.11%	-1.99%	17.50	6.10
BOEING CO	20.41%	-1.59%	13.41	10.73
HOME DEPOT INC	17.63%	1.43%	17.72	2.92
WALT DISNEY CO/THE	14.64%	-0.96%	17.86	1.87
KRAFT FOODS INC-CLASS A	14.16%	1.27%	15.36	1.55
COCA-COLA CO/THE	12.96%	0.39%	18.72	5.34
GENERAL ELECTRIC CO	12.62%	0.06%	15.35	1.57
AMERICAN EXPRESS CO	12.61%	1.90%	14.91	3.45
UNITED TECHNOLOGIES CORP	11.93%	-1.08%	15.79	3.38
CHEVRON CORP	11.88%	-0.19%	9.94	1.70
INTL BUSINESS MACHINES CORP	10.76%	0.67%	13.22	8.10
THE TRAVELERS COMPANIES INC	10.43%	0.40%	8.42	0.93
INTEL CORP	6.96%	1.11%	10.86	2.55
VERIZON COMMUNICATIONS INC	6.54%	0.09%	14.72	2.46
EXXON MOBIL CORP	5.37%	0.55%	12.65	2.50
PROCTER & GAMBLE CO	3.30%	0.77%	16.88	2.85
3M CO	2.43%	0.58%	14.68	3.90
AT&T INC	2.14%	0.32%	13.44	1.50
WAL-MART STORES INC	1.95%	-1.09%	13.90	2.98
JOHNSON & JOHNSON	-3.04%	0.22%	13.15	3.00
MERCK & CO. INC.	-3.12%	0.08%	10.63	1.96
JPMORGAN CHASE & CO	-3.38%	2.57%	10.54	0.95
PFIZER INC	-8.08%	-0.30%	7.30	1.53
MICROSOFT CORP	-10.79%	1.23%	11.72	4.96
ALCOA INC	-12.28%	-0.07%	141.40	1.09
HEWLETT-PACKARD CO	-17.18%	1.11%	10.38	2.37
CISCO SYSTEMS INC	-19.17%	-0.21%	14.02	2.42
BANK OF AMERICA CORP	-20.32%	3.72%	16.24	0.57

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
BAC	BANK OF AMER	12.65	5.42%	4.92
VZ	VERIZON COMM	33.56	1.76%	4.39
JPM	JPMORGAN CHA	40.81	1.37%	4.16
CVX	CHEVRON CORP	86.65	0.59%	3.86
KO	COCA-COLA CO	64.83	0.68%	3.33

Lagging 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	77.61	-1.44%	-8.55
IBM	IBM	144.30	-0.47%	-5.15
BA	BOEING CO/TH	64.61	-0.87%	-4.31
MMM	3M CO	84.11	-0.67%	-4.31
DD	DU PONT (EI)	48.32	-1.15%	-4.24

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
TEVA	TEVA PHARM-A	52.63	6.82%	2.69
CSCO	CISCO SYSTEM	19.70	1.81%	0.78
COST	COSTCO WHOLE	71.02	2.56%	0.45
QCOM	QUALCOMM INC	49.08	0.41%	0.42
FWLT	FOSTER WHEEL	33.21	4.93%	0.23

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	319.90	-0.35%	-1.55
AMZN	AMAZON.COM I	174.92	-0.78%	-0.45
ADBE	ADOBE SYS IN	28.60	-2.09%	-0.34
GILD	GILEAD SCIEN	36.99	-0.99%	-0.33
MSFT	MICROSOFT CO	27.10	-0.37%	-0.33



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
AIG	AMERICAN INT	47.78	12.90%
DF	DEAN FOODS C	8.39	12.62%
EK	EASTMAN KODA	5.31	11.32%
GT	GOODYEAR TIR	11.55	10.21%
BBT	BB&T CORP	27.10	5.98%

Lagging 5

Code	Name	Price	% Change
SAI	SAIC INC	15.17	-6.42%
ARG	AIRGAS INC	61.84	-6.26%
RRC	RANGE RESOUR	42.44	-3.24%
AKAM	AKAMAI TECHN	52.50	-2.96%
APOL	APOLLO GROUP	36.93	-2.94%