

Jurnal bursier — SUA

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Indicii bursieri americani au închis sedinta de ieri pe plus, dupa ce datele privind vanzarile de retail s-au dovedit peste estimarile analistilor.

Sedinta de politica monetara a Rezervei Federale nu a adus modificari importante. Dobanda cheie a fost mentinuta la 0,25%, iar oficialii Fed au declarat ca revenirea economiei americane continua, iar programul de cumparare de active in valoare de 600 milioane USD va fi mentinut. Cu toate acestea, randamentul notelor de Trezorerie la 10 ani a crescut ieri puternic, de la 3,27% la 3,49%.

Vanzarile de retail au crescut in luna noiembrie cu

0,8%, in timp ce analistii preconizau o crestere de doar 0,6%. De asemenea, indicele preturilor de producatori, excluzand costurile alimentelor si energiei, a inregistrat o crestere de 1,2% in ultimele 12 luni, aceasta fiind cel mai mic avans anual din ultimele cinci luni.

Pretul unciei de aur a trecut temporar peste nivelul de \$1400, dar inchis sedinta in crestere cu doar 0,15%, la \$1396.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1267.70	0.19%	2.38	8.49%
Dow Jones	11476.54	0.42%	47.98	10.06%
Nasdaq	2212.59	0.23%	5.14	18.94%
S&P 500	1241.59	0.09%	1.13	11.34%
Dow Jones Transportation	5037.07	-0.35%	-17.68	22.87%
Dow Jones Utilities	400.40	0.22%	0.86	0.60%
S&P Financial Services	209.43	-0.94%	-1.98	8.07%
S&P Energy	491.25	-0.31%	-1.55	14.26%
S&P Telecom	127.33	1.59%	1.99	11.07%
S&P Industrials	297.41	0.45%	1.32	22.40%
S&P Consumer Discretionary	293.44	-0.01%	-0.03	24.83%
S&P Consumer Staples	301.37	0.38%	1.15	9.87%
S&P Utilities	157.79	0.29%	0.45	-0.13%
S&P Health Care	365.09	1.04%	3.77	0.79%
S&P Materials	231.16	0.03%	0.08	15.69%
S&P Info tech	403.88	0.08%	0.31	8.95%
S&P Metals	215.06	-0.26%	-0.56	22.03%
S&P Integrated Oil & Gas	457.25	-0.08%	-0.35	12.45%
WTI Crude Oil	\$88.28	-0.37%	-0.33	3.53%
Gold Spot	\$1,396.20	0.15%	2.07	26.51%
Jefferies Commodities Index	319.51	-0.11%	-0.36	12.75%
Volatility index (CBOE VIX)	17.61	0.34%	0.06	-18.77%
EUR / USD	1.3378	-0.10%	-0.0013	-6.59%
USD / CHF	0.9596	-0.85%	-0.0082	-7.30%
GBP / USD	1.5775	-0.55%	-0.0087	-2.44%
USD / JPY	83.66	0.32%	0.27	-10.06%
DXY Index	79.3670	0.10%	0.0830	1.94%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	10.05%	0.42%	13.93	2.65
CATERPILLAR INC	61.59%	0.50%	28.60	5.94
DU PONT (E.I.) DE NEMOURS	45.92%	1.17%	15.12	5.00
MCDONALD'S CORP	23.49%	0.00%	17.14	5.97
HOME DEPOT INC	20.01%	0.46%	18.08	2.98
BOEING CO	19.14%	1.10%	13.27	10.62
GENERAL ELECTRIC CO	16.92%	0.40%	15.94	1.63
KRAFT FOODS INC-CLASS A	15.49%	1.65%	15.54	1.57
WALT DISNEY CO/THE	15.47%	0.30%	17.99	1.88
CHEVRON CORP	14.79%	0.01%	10.19	1.74
AMERICAN EXPRESS CO	14.02%	-0.37%	15.10	3.49
UNITED TECHNOLOGIES CORP	13.60%	0.90%	16.03	3.43
COCA-COLA CO/THE	12.11%	-1.46%	18.58	5.30
VERIZON COMMUNICATIONS INC	12.00%	1.64%	15.48	2.58
INTL BUSINESS MACHINES CORP	11.40%	1.07%	13.29	8.15
THE TRAVELERS COMPANIES INC	10.99%	0.09%	8.46	0.94
EXXON MOBIL CORP	5.85%	-0.25%	12.71	2.51
INTEL CORP	5.25%	-0.14%	10.68	2.51
PROCTER & GAMBLE CO	4.82%	0.57%	17.13	2.89
AT&T INC	4.67%	1.95%	13.77	1.53
3M CO	3.83%	0.63%	14.88	3.96
WAL-MART STORES INC	1.89%	0.46%	13.89	2.98
MERCK & CO. INC.	0.03%	1.25%	10.98	2.02
JPMORGAN CHASE & CO	-2.11%	-1.73%	10.68	0.96
JOHNSON & JOHNSON	-2.55%	1.47%	13.21	3.01
PFIZER INC	-5.94%	-0.47%	7.47	1.57
MICROSOFT CORP	-9.38%	1.47%	11.91	5.04
ALCOA INC	-11.97%	-1.18%	141.90	1.09
BANK OF AMERICA CORP	-17.66%	-1.12%	16.78	0.59
CISCO SYSTEMS INC	-18.38%	-0.20%	14.16	2.44
HEWLETT-PACKARD CO	-19.34%	-0.24%	10.11	2.31

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	145.82	1.07%	11.66
JNJ	JOHNSON&JOHN	62.77	1.47%	6.89
BA	BOEING CO/TH	64.49	1.10%	5.30
UTX	UNITED TECH	78.85	0.90%	5.30
DD	DU PONT (EI)	49.13	1.17%	4.31

Lagging 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	63.90	-1.46%	-7.19
JPM	JPMORGAN CHA	40.79	-1.73%	-5.45
XOM	EXXON MOBIL	72.18	-0.25%	-1.36
AA	ALCOA INC	14.19	-1.18%	-1.29
AXP	AMERICAN EXP	46.20	-0.37%	-1.29

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AMGN	AMGEN INC	56.76	5.03%	1.33
MSFT	MICROSOFT CO	27.63	1.47%	1.30
CMCSA	COMCAST CORP	21.99	3.24%	1.09
EBAY	EBAY INC	30.78	1.65%	0.54
CELG	CELGENE CORP	57.81	1.89%	0.53

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	320.29	-0.43%	-1.92
NTAP	NETAPP INC	53.49	-3.76%	-0.85
PCLN	PRICELINE.CO	400.24	-2.79%	-0.64
BIDU	BAIDU INC-SP	106.69	-1.50%	-0.49
TEVA	TEVA PHARM-A	52.85	-1.07%	-0.46



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
AIG	AMERICAN INT	51.77	6.70%
VMC	VULCAN MATER	47.37	5.78%
AMGN	AMGEN INC	56.76	5.03%
CSC	COMPUTER SCI	48.91	4.26%
MYL	MYLAN INC	20.68	4.13%

Lagging 5

Code	Name	Price	% Change
BBY	BEST BUY CO	35.52	-14.82%
HBAN	HUNTINGTON B	6.28	-5.56%
CRM	SALESFORCE.C	136.32	-5.25%
RF	REGIONS FINA	6.21	-5.19%
FHN	FIRST HORIZO	10.45	-4.30%