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Piata americana de capital a inregistrat cresteri ieri, pe fondul stirilor macroeconomice pozitive. Numarul cererilor de somaj a scazut in mod neasteptat in ultima saptamana, de la 423.000 la 420.000. De asemenea, numarul locuintelor a caror constructie a demarat a crescut in noiembrie pentru prima data in ultimele trei luni.

Robert Doll, vicepresedinte al BlackRock, a declarat ca indicele S&P 500 ar putea avea o crestere de cel putin 10% in 2011 pana la \$1350. Vicepresedintele BlackRock, firma ce administreaza active in valoare de 3,4 trilioane USD, considera ca situatia economica se

va imbunatati, iar profiturile componentilor S&P 500 vor ajunge intre \$93 si \$95.

Actiunile Visa si Mastercard au scazut puternic ieri, dupa ce Rezerva Federala a propus un plafon pentru comisioanele la tranzactiile cu carti de debit de 12 centi/tranzactie. Comisioanele sunt in prezent de circa 1% din valoarea tranzactiei. Actiunile Visa au pierdut 12,67% din valoare, in timp ce actiunile Mastercard au scazut cu 10,3%.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1260.04	0.03%	0.36	7.84%
Dow Jones	11499.25	0.36%	41.78	10.27%
Nasdaq	2218.02	0.71%	15.57	19.23%
S&P 500	1242.87	0.62%	7.64	11.46%
Dow Jones Transportation	5087.30	1.34%	67.50	24.09%
Dow Jones Utilities	400.51	0.96%	3.81	0.63%
S&P Financial Services	208.14	0.24%	0.49	7.41%
S&P Energy	491.46	0.71%	3.45	14.31%
S&P Telecom	126.80	0.20%	0.25	10.61%
S&P Industrials	299.31	1.12%	3.32	23.18%
S&P Consumer Discretionary	294.54	0.77%	2.25	25.30%
S&P Consumer Staples	304.28	0.87%	2.62	10.93%
S&P Utilities	157.77	0.88%	1.37	-0.14%
S&P Health Care	366.43	0.72%	2.63	1.16%
S&P Materials	232.01	1.06%	2.44	16.12%
S&P Info tech	402.61	0.24%	0.95	8.61%
S&P Metals	213.62	0.95%	2.01	21.22%
S&P Integrated Oil & Gas	458.80	0.74%	3.39	12.84%
WTI Crude Oil	\$87.70	-1.04%	-0.92	4.17%
Gold Spot	\$1,370.18	-0.77%	-10.66	25.43%
Jefferies Commodities Index	317.34	-0.47%	-1.50	11.98%
Volatility index (CBOE VIX)	17.39	-3.07%	-0.55	-19.79%
EUR / USD	1.3244	0.23%	0.0030	-7.52%
USD / CHF	0.9645	-0.38%	-0.0037	-6.83%
GBP / USD	1.5632	0.57%	0.0088	-3.33%
USD / JPY	83.91	-0.39%	-0.33	-9.79%
DXY Index	80.1810	-0.10%	-0.0800	2.98%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	10.27%	0.36%	13.96	2.65
CATERPILLAR INC	63.54%	0.09%	28.94	6.01
DU PONT (E.I.) DE NEMOURS	46.87%	0.43%	15.22	5.03
MCDONALD'S CORP	22.85%	-0.35%	17.05	5.94
HOME DEPOT INC	21.40%	0.95%	18.29	3.02
BOEING CO	18.97%	0.25%	13.25	10.60
GENERAL ELECTRIC CO	17.45%	1.60%	16.01	1.64
KRAFT FOODS INC-CLASS A	16.41%	0.51%	15.66	1.58
CHEVRON CORP	15.68%	1.19%	10.27	1.75
WALT DISNEY CO/THE	14.76%	0.16%	17.88	1.87
COCA-COLA CO/THE	14.63%	0.93%	18.99	5.42
UNITED TECHNOLOGIES CORP	13.85%	0.09%	16.06	3.43
VERIZON COMMUNICATIONS INC	12.29%	0.38%	15.52	2.59
THE TRAVELERS COMPANIES INC	11.03%	0.38%	8.46	0.94
INTL BUSINESS MACHINES CORP	10.44%	-0.11%	13.18	8.08
AMERICAN EXPRESS CO	10.00%	-3.36%	14.57	3.37
PROCTER & GAMBLE CO	6.38%	1.35%	17.39	2.93
EXXON MOBIL CORP	5.95%	0.56%	12.72	2.51
3M CO	4.51%	0.69%	14.97	3.98
INTEL CORP	4.36%	0.05%	10.59	2.49
AT&T INC	4.28%	0.34%	13.72	1.53
WAL-MART STORES INC	2.21%	0.74%	13.94	2.99
MERCK & CO. INC.	0.82%	0.49%	11.06	2.04
JOHNSON & JOHNSON	-3.12%	-0.27%	13.14	2.99
JPMORGAN CHASE & CO	-3.96%	-0.47%	10.48	0.95
PFIZER INC	-5.33%	0.82%	7.52	1.58
MICROSOFT CORP	-8.27%	0.43%	12.06	5.10
ALCOA INC	-10.30%	3.58%	144.60	1.11
BANK OF AMERICA CORP	-16.87%	1.87%	16.94	0.59
CISCO SYSTEMS INC	-17.50%	1.44%	14.31	2.47
HEWLETT-PACKARD CO	-18.56%	1.75%	10.21	2.29

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	89.06	1.19%	7.95
PG	PROCTER & GA	64.50	1.35%	6.51
HPQ	HEWLETT-PACK	41.95	1.75%	5.45
KO	COCA-COLA CO	65.34	0.93%	4.54
MMM	3M CO	86.40	0.69%	4.47

Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	44.57	-3.36%	-11.73
MCD	MCDONALDS CO	76.71	-0.35%	-2.04
JPM	JPMORGAN CHA	40.02	-0.47%	-1.44
JNJ	JOHNSON&JOHN	62.40	-0.27%	-1.29
IBM	IBM	144.56	-0.11%	-1.21

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	49.65	1.14%	1.19
AAPL	APPLE INC	321.01	0.20%	0.91
SBUX	STARBUCKS CO	32.59	2.26%	0.81
AMZN	AMAZON.COM I	178.04	1.41%	0.80
WYNN	WYNN RESORTS	105.59	4.81%	0.71

Lagging 5

Code	Name	Price	% Change	Index Points
BIDU	BAIDU INC-SP	98.31	-1.89%	-0.57
ORCL	ORACLE CORP	30.25	-0.79%	-0.55
VRSN	VERISIGN INC	34.11	-7.84%	-0.52
ILMN	ILLUMINA INC	63.26	-1.71%	-0.15
SRCL	STERICYCLE I	78.69	-1.19%	-0.09



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
AKS	AK STEEL HLD	15.36	6.59%
MOT	MOTOROLA INC	8.88	4.84%
WYNN	WYNN RESORTS	105.59	4.81%
NDAQ	NASDAQ OMX G	23.46	4.13%
MON	MONSANTO CO	63.00	4.10%

Lagging 5

Code	Name	Price	% Change
V	VISA INC-CLA	67.19	-12.67%
MA	MASTERCARD I	223.49	-10.32%
VRSN	VERISIGN INC	34.11	-7.84%
PGR	PROGRESSIVE	19.76	-4.77%
AXP	AMERICAN EXP	44.57	-3.36%