

Jurnal bursier — SUA

17 decembrie 2010

Indicii bursieri americani au stagnat vineri, temerile privind raspandirea crizei datoriilor suverane in Europa contrabalansand rezultatele peste asteptari anuntate de Oracle si Research in Motion.

Moneda Euro s-a depreciat fata de dolarul american, cotația EURUSD coborand sub nivelul de 1,32. Cu toate acestea, piata marfurilor a cunoscut usoare crestere, pentru barilului de petrol trecand peste pragul de \$88. In acelasi timp, indicele VIX, ce masoara volatilitatea optiunilor indicelui S&P 500, a scazut drastic vineri, pana la 16,11 puncte, cel mai scazut nivel din aprilie pana in prezent. Scaderea indicelui

arata cresterea apetitului pentru risc al investitorilor.

Tot vineri, Marshall&Ilsley, una din cele mai imporante banci regionale din SUA, a primit o oferta de preluare din partea Bank of Montreal, actiunile bancii crescand cu circa 18%. Bancile regionale din SUA au avut pierderi mai mari de pe urma crizei financiare decat principalele banci americane, din cauza accesului dificil la finantare. Cu atat mai mult, premium-ul oferit de catre Bank of Montreal pentru actiunile bancii arata intoarcerea interesului investitorilor pentru active mai riscante.

| Nume | Preț | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------------|------------|--------------|----------|-------------------|
| MSCI World Index | 1257.84 | -0.17% | -2.20 | 7.65% |
| Dow Jones | 11491.91 | -0.06% | -7.34 | 10.20% |
| Nasdaq | 2218.29 | 0.01% | 0.27 | 19.24% |
| S&P 500 | 1243.91 | 0.08% | 1.04 | 11.55% |
| Dow Jones Transportation | 5051.32 | -0.71% | -35.98 | 23.21% |
| Dow Jones Utilities | 401.66 | 0.29% | 1.15 | 0.92% |
| S&P Financial Services | 208.72 | 0.28% | 0.59 | 7.71% |
| S&P Energy | 490.75 | -0.14% | -0.71 | 14.14% |
| S&P Telecom | 126.38 | -0.33% | -0.42 | 10.24% |
| S&P Industrials | 298.32 | -0.33% | -0.99 | 22.77% |
| S&P Consumer Discretionary | 294.86 | 0.11% | 0.32 | 25.44% |
| S&P Consumer Staples | 304.98 | 0.23% | 0.70 | 11.19% |
| S&P Utilities | 158.31 | 0.34% | 0.54 | 0.20% |
| S&P Health Care | 366.60 | 0.05% | 0.17 | 1.21% |
| S&P Materials | 233.71 | 0.73% | 1.69 | 16.96% |
| S&P Info tech | 403.10 | 0.12% | 0.49 | 8.74% |
| S&P Metals | 216.50 | 1.35% | 2.88 | 22.85% |
| S&P Integrated Oil & Gas | 457.87 | -0.20% | -0.93 | 12.61% |
| WTI Crude Oil | \$88.02 | 0.36% | 0.32 | 4.35% |
| Gold Spot | \$1,375.38 | 0.38% | 5.20 | 26.08% |
| Jefferies Commodities Index | 320.62 | 1.03% | 3.28 | 13.14% |
| Volatility index (CBOE VIX) | 16.11 | -7.36% | -1.28 | -25.69% |
| EUR / USD | 1.3188 | -0.42% | -0.0056 | -7.91% |
| USD / CHF | 0.9686 | 0.43% | 0.0041 | -6.43% |
| GBP / USD | 1.5533 | -0.63% | -0.0099 | -3.94% |
| USD / JPY | 83.98 | 0.08% | 0.07 | -9.72% |
| DXY Index | 80.3730 | 0.24% | 0.1920 | 3.23% |

Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|--------|------------------|
| DOW JONES INDUS. AVG | 10.20% | -0.06% | 13.95 | 2.65 |
| CATERPILLAR INC | 62.47% | -0.65% | 28.75 | 5.97 |
| DU PONT (E.I.) DE NEMOURS | 48.08% | 0.83% | 15.34 | 5.07 |
| MCDONALD'S CORP | 23.01% | 0.13% | 17.07 | 5.95 |
| HOME DEPOT INC | 21.33% | -0.06% | 18.28 | 3.02 |
| BOEING CO | 20.14% | 0.98% | 13.38 | 10.71 |
| KRAFT FOODS INC-CLASS A | 17.48% | 0.92% | 15.81 | 1.60 |
| GENERAL ELECTRIC CO | 16.99% | -0.39% | 15.95 | 1.63 |
| COCA-COLA CO/THE | 15.26% | 0.55% | 19.10 | 5.45 |
| CHEVRON CORP | 14.94% | -0.64% | 10.21 | 1.74 |
| WALT DISNEY CO/THE | 14.88% | 0.11% | 17.90 | 1.87 |
| UNITED TECHNOLOGIES CORP | 13.53% | -0.28% | 16.02 | 3.42 |
| VERIZON COMMUNICATIONS INC | 11.90% | -0.35% | 15.46 | 2.58 |
| INTL BUSINESS MACHINES CORP | 10.77% | 0.30% | 13.22 | 8.10 |
| THE TRAVELERS COMPANIES INC | 10.67% | -0.33% | 8.44 | 0.93 |
| AMERICAN EXPRESS CO | 8.61% | -1.26% | 14.38 | 3.33 |
| PROCTER & GAMBLE CO | 6.89% | 0.48% | 17.47 | 2.95 |
| EXXON MOBIL CORP | 5.84% | -0.11% | 12.71 | 2.51 |
| INTEL CORP | 5.20% | 0.80% | 10.68 | 2.51 |
| 3M CO | 4.48% | -0.03% | 14.97 | 3.98 |
| AT&T INC | 4.21% | -0.07% | 13.71 | 1.53 |
| WAL-MART STORES INC | 1.80% | -0.40% | 13.88 | 2.98 |
| MERCK & CO. INC. | -0.16% | -0.98% | 10.95 | 2.02 |
| JOHNSON & JOHNSON | -2.90% | 0.22% | 13.17 | 3.00 |
| JPMORGAN CHASE & CO | -4.80% | -0.87% | 10.38 | 0.94 |
| PFIZER INC | -6.38% | -1.10% | 7.44 | 1.56 |
| MICROSOFT CORP | -8.86% | -0.64% | 11.98 | 5.07 |
| ALCOA INC | -9.68% | 0.69% | 145.60 | 1.12 |
| BANK OF AMERICA CORP | -16.53% | 0.40% | 17.01 | 0.59 |
| CISCO SYSTEMS INC | -18.34% | -1.01% | 14.17 | 2.44 |
| HEWLETT-PACKARD CO | -18.54% | 0.02% | 10.21 | 2.29 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| BA | BOEING CO/TH | 65.03 | 0.98% | 4.77 |
| IBM | IBM | 145.00 | 0.30% | 3.33 |
| DD | DU PONT (EI) | 49.86 | 0.83% | 3.10 |
| KO | COCA-COLA CO | 65.70 | 0.55% | 2.73 |
| PG | PROCTER & GA | 64.81 | 0.48% | 2.35 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| CAT | CATERPILLAR | 92.59 | -0.65% | -4.62 |
| CVX | CHEVRON CORP | 88.49 | -0.64% | -4.31 |
| AXP | AMERICAN EXP | 44.01 | -1.26% | -4.24 |
| MRK | MERCK & CO | 36.48 | -0.98% | -2.73 |
| JPM | JPMORGAN CHA | 39.67 | -0.87% | -2.65 |

NASDAQ

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| ORCL | ORACLE CORP | 31.39 | 3.77% | 2.61 |
| CTSH | COGNIZANT TE | 72.40 | 2.83% | 0.64 |
| RIMM | RESEARCH IN | 60.20 | 1.64% | 0.56 |
| AMGN | AMGEN INC | 57.42 | 1.40% | 0.39 |
| INTC | INTEL CORP | 21.46 | 0.80% | 0.36 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| EBAY | EBAY INC | 29.78 | -2.42% | -0.79 |
| QCOM | QUALCOMM INC | 49.32 | -0.66% | -0.70 |
| GILD | GILEAD SCIEN | 37.19 | -1.82% | -0.62 |
| MSFT | MICROSOFT CO | 27.79 | -0.64% | -0.59 |
| AAPL | APPLE INC | 320.61 | -0.12% | -0.56 |



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| MI | MARSHALL &IL | 6.85 | 18.31% |
| ATI | ALLEGHENY TE | 57.62 | 6.80% |
| TIE | TITANIUM MET | 18.08 | 6.23% |
| AKS | AK STEEL HLD | 16.28 | 5.99% |
| BSX | BOSTON SCIEN | 7.65 | 5.96% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| EXPD | EXPEDITORS I | 55.35 | -2.83% |
| DFS | DISCOVER FIN | 18.02 | -2.75% |
| VMC | VULCAN MATER | 46.06 | -2.68% |
| FRX | FOREST LABS | 32.71 | -2.65% |
| EBAY | EBAY INC | 29.78 | -2.42% |