

## Jurnal bursier — Europa

21 decembrie 2010

Piata europeana de capital a cunoscut cresteri astazi, dupa ce vicepremierul Chinei, Wang Qishan, a declarat ca autoritatile chineze au luat masuri in sprijinul membrilor UE ce se confrunta cu probleme de finantare. Raliul actiunilor europene a continuat si dupa ce Moody's a anuntat ca ar putea reduce ratingul Portugaliei, pe fondul cresterii economice anemice. Principalii indici bursieri s-au apreciat cu circa 1%, iar indicele DJ Stoxx 600 a inchis peste nivelul inregistrat pe 12 septembrie 2008, ultima zi de tranzactionare inaintea falimentului Lehman Brothers.

Cu toate acestea, piata valutara a avut o evolutie contrara, moneda Euro deprecindu-se fata de dolarul american, cotatia EURUSD ajungand sub nivelul de 1,31. Actiunile Royal DSM NV au crescut cu 3,9%, cel mai mare producator de vitamine la nivel mondial anuntand ca va cumpara Martek Biosciences, producator de ingrediente pentru mancare pentru copii, cu 1,09 miliarde USD, aceasta fiind cea mai mare achizitie a DSM din ultimii sapte ani.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
<b>Europa de Vest</b>				
DAX	7077.99	0.85%	59.39	18.81%
FTSE	5951.80	1.02%	60.19	9.96%
CAC 40	3927.49	1.09%	42.41	-0.23%
IBEX Spania	10203.40	2.07%	207.30	-14.54%
AEX Olanda	356.14	0.85%	2.99	6.21%
SPMIB Italia	20736.60	1.78%	362.94	-10.80%
SMI Elvetia	6558.17	0.57%	36.92	0.19%
DJ Euro Stoxx 50	2876.99	1.33%	37.77	-2.97%
DJ Stoxx 600	281.11	0.98%	2.73	10.72%
<b>Europa de Est</b>				
WIG Polonia	47732.90	0.78%	369.00	19.37%
BUX Ungaria	21148.37	-0.42%	-89.09	-0.37%
PX Cehia	1214.00	1.22%	14.60	8.66%
BET Romaniaa	5132.11	-0.04%	-1.82	9.41%
<b>Forex</b>				
EUR / USD	1.3091	-0.30%	-0.0040	-8.59%
USD / CHF	0.9590	-0.61%	-0.0059	-7.36%
GBP / USD	1.5464	-0.32%	-0.0049	-4.37%
EUR / JPY	109.67	-0.30%	-0.3300	-17.67%
EUR / GBP	0.8466	0.03%	0.0002	-4.54%
USD / HUF	211.28	0.15%	0.3200	11.79%
EUR / HUF	276.61	-0.13%	-0.3700	2.30%
USD / PLN	3.0581	0.30%	0.0092	6.82%
EUR / PLN	4.0035	0.00%	0.0000	-2.37%
USD / RON	3.2752	0.22%	0.0072	10.86%
EUR / RON	4.2874	-0.10%	-0.0044	1.33%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	18.81%	0.85%	14.72	1.57
BAYERISCHE MOTOREN WERKE AG	103.77%	2.61%	19.46	1.95
VOLKSWAGEN AG-PFD	97.65%	2.30%	14.65	1.43
INFINEON TECHNOLOGIES AG	83.89%	1.16%	22.30	2.95
MAN SE	70.11%	0.34%	#N/A/N/A	2.40
SIEMENS AG-REG	46.91%	0.07%	20.78	2.89
DAIMLER AG-REGISTERED SHARES	46.82%	1.45%	18.66	1.69
DEUTSCHE LUFTHANSA-REG	41.40%	0.06%	17.13	1.04
BASF SE	41.99%	1.08%	14.49	3.01
K+S AG	41.66%	1.36%	31.65	4.38
ADIDAS AG	36.11%	-0.14%	18.63	2.39
LINDE AG	35.22%	-0.18%	22.05	1.95
HENKEL AG & CO KGAA VORZUG	27.37%	-0.56%	19.41	2.79
METRO AG	29.11%	1.09%	33.31	3.19
FRESENIUS SE-PREF	26.61%	-0.20%	17.40	2.17
THYSSENKRUPP AG	21.19%	1.47%	18.08	1.75
FRESENIUS MEDICAL CARE AG &	17.46%	0.88%	17.92	2.27
SAP AG	16.00%	1.55%	22.13	4.94
MUENCHENER RUECKVER AG-REG	5.96%	1.63%	7.97	0.88
ALLIANZ SE-REG	4.57%	0.81%	8.23	0.92
BAYER AG-REG	1.38%	0.62%	28.37	2.56
COMMERZBANK AG	-3.11%	0.35%	#N/A/N/A	0.66
DEUTSCHE TELEKOM AG-REG	-5.36%	0.70%	18.73	1.11
DEUTSCHE POST AG-REG	-6.19%	0.24%	7.54	1.52
MERCK KGAA	-7.26%	0.82%	20.48	1.25
DEUTSCHE BOERSE AG	-9.28%	0.63%	21.93	3.27
BEIERSDORF AG	-11.38%	-1.15%	21.09	3.55
DEUTSCHE BANK AG-REGISTERED	-12.12%	0.53%	9.14	0.63
SALZGITTER AG	-15.27%	0.24%	#N/A/N/A	0.81
E.ON AG	-22.27%	0.80%	7.57	1.11
RWE AG	-26.99%	0.45%	8.09	1.74

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
BMW	BAYER MOTORE	64.80	2.61%
VOW3	VOLKSWAGEN-P	129.15	2.30%
MUV2	MUENCHENER R	115.15	1.63%
HEI	HEIDELBERGCE	47.93	1.58%
SAP	SAP AG	38.28	1.55%

#### Lagging 5

Code	Name	Price	% Change
BEI	BEIERSDORF A	40.71	-1.15%
HEN3	HENKEL AG -P	46.40	-0.56%
FRE3	FRESENIUS SE	63.32	-0.20%
LIN	LINDE AG	113.80	-0.18%
ADS	ADIDAS AG	51.41	-0.14%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4537.00	2.60%	6.76
AAL	ANGLO AMER P	3272.50	4.17%	6.69
BLT	BHP BILLITON	2584.00	2.87%	6.12
RDSA	ROYAL DUTCH	2103.50	1.64%	4.64
XTA	XSTRATA PLC	1506.00	3.51%	4.37

#### Lagging 5

Code	Name	Price	% Change	Index Points
BG/	BG GROUP PLC	1317.00	-1.09%	-1.88
GSK	GLAXOSMITHKL	1256.00	-0.55%	-1.41
VOD	VODAFONE GRO	170.00	-0.15%	-0.51
AGK	AGGREKO PLC	1524.00	-2.93%	-0.49
BT/A	BT GROUP PLC	185.80	-0.69%	-0.39



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.55	1.49%	6.88
GLE	SOC GENERALE	43.01	3.88%	5.90
GSZ	GDF SUEZ	28.20	1.57%	2.94
MC	LVMH MOET HE	125.45	1.66%	2.75
BNP	BNP PARIBAS	50.28	1.03%	2.70

### Lagging 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	29.07	-0.70%	-0.96
PP	PPR	123.30	-0.04%	-0.02
ALU	ALCATEL-LUCE	2.25	0.13%	0.04
EDF	EDF	31.86	0.13%	0.06
OR	L'OREAL	86.37	0.12%	0.13

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	56.10	0.81%	12.85
CFR	CIE FINANCI-	56.40	2.17%	5.16
HOLN	HOLCIM LTD-R	72.75	2.75%	3.96
UBSN	UBS AG-REG	15.54	0.84%	3.84
ABBN	ABB LTD-REG	21.11	0.57%	2.28

### Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	56.35	-0.18%	-2.03
ROG	ROCHE HLDG-G	138.20	-0.07%	-0.58
SGSN	SGS SA-REG	1639.00	-0.49%	-0.44
LONN	LONZA GROUP	77.15	-0.06%	-0.02
SYST	SYNTHES INC	126.00	0.00%	0.00