

Jurnal bursier — SUA

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Indicii bursieri americani au crescut ieri, indicele S&P 500 ajungand peste nivelul inregistrat pe 12 septembrie 2008, ultima zi de tranzactionare inaintea falimentului Lehman Brothers, eveniment definitiv al crizei financiare globale. Indicele S&P 500 a crescut cu 85% de la minimul inregistrat in martie 2009. In aceasta perioada, Rezerva Federala si Departamentul Trezoreriei au injectat lichiditate in pietele financiare, iar peste 70% din companiile componente ale indicelui au anuntat profituri peste estimari timp de sase trimestre la rand.

Indicele NASDAQ 100, reprezentativ pentru sectorul

tehnologic, a crescut cu 0,52%. Adobe Systems a anuntat ca profitul pe urmatorul trimestru se va situa intre 54 centi si 59 centi pe actiune, in timp ce analistii preconizau in medie un profit de 51 centi pe actiune. Actiunile Adobe au crescut cu 5,96%, avand a doua cea mai buna evolutie dintre componentii indicelui S&P 500. Actiunile Amazon au crescut cu 0,8%, in urma zvonurilor ca vanzarile Kindle ar putea depasi 8 milioane de unitati in acest an, cu 60% peste media estimarilor analistilor chestionati de Bloomberg.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1271.28	0.91%	11.46	8.80%
Dow Jones	11533.16	0.48%	55.03	10.60%
Nasdaq	2234.57	0.52%	11.53	20.12%
S&P 500	1254.60	0.60%	7.52	12.51%
Dow Jones Transportation	5095.13	1.05%	53.04	24.28%
Dow Jones Utilities	403.43	-0.08%	-0.32	1.36%
S&P Financial Services	212.92	1.63%	3.42	9.88%
S&P Energy	498.52	0.87%	4.30	15.95%
S&P Telecom	127.24	0.20%	0.25	11.00%
S&P Industrials	300.54	0.73%	2.19	23.69%
S&P Consumer Discretionary	298.21	0.53%	1.56	26.86%
S&P Consumer Staples	303.45	-0.36%	-1.09	10.63%
S&P Utilities	158.81	-0.05%	-0.08	0.52%
S&P Health Care	366.26	-0.16%	-0.57	1.12%
S&P Materials	237.08	1.02%	2.39	18.65%
S&P Info tech	405.93	0.64%	2.57	9.50%
S&P Metals	220.31	1.24%	2.69	25.01%
S&P Integrated Oil & Gas	463.10	0.77%	3.55	13.89%
WTI Crude Oil	\$89.82	0.50%	0.45	6.62%
Gold Spot	\$1,385.60	0.02%	0.30	26.70%
Jefferies Commodities Index	326.80	0.78%	2.53	15.32%
Volatility index (CBOE VIX)	16.49	0.49%	0.08	-23.94%
EUR / USD	1.3100	-0.24%	-0.0031	-8.53%
USD / CHF	0.9581	-0.70%	-0.0068	-7.45%
GBP / USD	1.5470	-0.28%	-0.0043	-4.33%
USD / JPY	83.75	-0.02%	-0.02	-9.97%
DXY Index	80.7180	0.11%	0.0900	3.67%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	10.60%	0.48%	14.00	2.66
CATERPILLAR INC	66.05%	1.43%	29.39	6.11
DU PONT (E.I.) DE NEMOURS	48.41%	0.50%	15.38	5.08
MCDONALD'S CORP	23.09%	-0.08%	17.08	5.95
HOME DEPOT INC	21.26%	-0.34%	18.27	3.01
BOEING CO	18.58%	1.45%	13.21	10.57
GENERAL ELECTRIC CO	18.31%	1.13%	16.13	1.65
KRAFT FOODS INC-CLASS A	17.14%	0.35%	15.76	1.59
CHEVRON CORP	15.90%	0.48%	10.29	1.76
WALT DISNEY CO/THE	15.75%	0.73%	18.03	1.88
COCA-COLA CO/THE	14.89%	0.28%	19.04	5.43
UNITED TECHNOLOGIES CORP	14.32%	0.57%	16.13	3.45
VERIZON COMMUNICATIONS INC	12.87%	0.58%	15.60	2.60
THE TRAVELERS COMPANIES INC	12.05%	0.76%	8.54	0.95
INTL BUSINESS MACHINES CORP	11.34%	0.85%	13.29	8.14
PROCTER & GAMBLE CO	6.99%	-0.15%	17.49	2.95
AMERICAN EXPRESS CO	6.69%	1.72%	14.13	3.27
EXXON MOBIL CORP	6.64%	0.69%	12.80	2.53
3M CO	4.67%	-0.93%	15.00	3.99
AT&T INC	3.71%	-0.21%	13.65	1.52
INTEL CORP	3.43%	-0.66%	10.50	2.47
WAL-MART STORES INC	0.37%	-0.22%	13.69	2.93
MERCK & CO. INC.	-0.99%	-0.88%	10.86	2.00
JPMORGAN CHASE & CO	-1.61%	2.63%	10.73	0.97
JOHNSON & JOHNSON	-3.21%	-0.24%	13.12	2.99
PFIZER INC	-4.45%	1.22%	7.59	1.59
ALCOA INC	-7.63%	0.81%	148.90	1.14
MICROSOFT CORP	-7.94%	0.93%	12.10	5.12
BANK OF AMERICA CORP	-13.81%	2.85%	17.56	0.61
CISCO SYSTEMS INC	-18.42%	-0.46%	14.15	2.44
HEWLETT-PACKARD CO	-18.64%	0.05%	10.20	2.28

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	94.63	1.43%	10.07
IBM	IBM	145.74	0.85%	9.31
JPM	JPMORGAN CHA	41.00	2.63%	7.95
BA	BOEING CO/TH	64.19	1.45%	6.96
AXP	AMERICAN EXP	43.23	1.72%	5.53

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	86.53	-0.93%	-6.13
MRK	MERCK & CO	36.18	-0.88%	-2.42
JNJ	JOHNSON&JOHN	62.34	-0.24%	-1.14
INTC	INTEL CORP	21.10	-0.66%	-1.06
HD	HOME DEPOT I	35.08	-0.34%	-0.91

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	324.21	0.62%	2.75
GOOG	GOOGLE INC-C	603.07	1.35%	1.31
QCOM	QUALCOMM INC	49.99	1.01%	1.05
ADBE	ADOBE SYS IN	30.93	5.96%	0.94
MSFT	MICROSOFT CO	28.07	0.93%	0.83

Lagging 5

Code	Name	Price	% Change	Index Points
EBAY	EBAY INC	28.65	-3.21%	-1.00
GILD	GILEAD SCIEN	36.56	-1.69%	-0.54
INTC	INTEL CORP	21.10	-0.66%	-0.30
DTV	DIRECTV-A	39.36	-1.08%	-0.28
ESRX	EXPRESS SCRI	54.72	-0.94%	-0.26



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
JBL	JABIL CIRCUIT	19.55	10.70%
ADBE	ADOBE SYSTEMS INC	30.93	5.96%
SNDK	SAN DISK CORP	51.64	4.94%
AMP	AMERIPRISE FINANCIAL	57.61	4.94%
NFLX	NETFLIX INC	186.24	4.60%

Lagging 5

Code	Name	Price	% Change
KMX	CARMAX INC	33.17	-7.60%
DRI	DARDEN RESTAURANTS	47.54	-5.73%
EBAY	EBAY INC	28.65	-3.21%
WPO	WASHINGTON POST	421.81	-2.37%
GIS	GENERAL MILLS	35.43	-2.37%