

## Jurnal bursier — SUA

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Indicii bursieri americani au crescut ieri pentru a cincea sedinta la rand, stabilind noi maxime ale ultimilor doi ani. Indicele VIX, ce masoara volatilitatea optiunilor S&P 500, a scazut cu circa 6%, ajungand la cea mai scazuta valoare din iulie 2007 pana in prezent.

Totusi, datele macroeconomice anuntate ieri au fost usor sub asteptari. Cresterea economiei americane in trimestrul al treilea a fost revizuita de la 2,5% la 2,6%, dar analistii prognoza o revizuire la 2,8%. Consumul populatiei a fost in crestere cu 2,4%, fata de 2,8%, cat anuntasera autoritatile initial, si 2,9%, cat estimau analistii.

Vanzarile de case la mana a doua au crescut in noiembrie cu 5,6%, dar s-au situat sub asteptari, in medie de crestere de 7,1%.

Piata valutara nu a cunoscut evolutii semnificative, perechea EURUSD ramanand in jurul cotației de 1,31.

Piata marfurilor s-a aflat in usoara crestere, pretul barilului de petrol trecand peste pragul de \$90.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1273.73	0.19%	2.45	9.01%
Dow Jones	11559.49	0.23%	26.33	10.85%
Nasdaq	2235.91	0.06%	1.34	20.19%
S&P 500	1258.84	0.34%	4.24	12.89%
Dow Jones Transportation	5098.82	0.07%	3.69	24.37%
Dow Jones Utilities	405.40	0.49%	1.97	1.86%
S&P Financial Services	215.27	1.10%	2.35	11.09%
S&P Energy	500.52	0.40%	1.99	16.41%
S&P Telecom	127.48	0.18%	0.23	11.20%
S&P Industrials	301.33	0.26%	0.79	24.01%
S&P Consumer Discretionary	298.46	0.08%	0.25	26.97%
S&P Consumer Staples	304.64	0.39%	1.19	11.06%
S&P Utilities	159.62	0.51%	0.81	1.03%
S&P Health Care	366.92	0.18%	0.66	1.30%
S&P Materials	237.07	0.00%	-0.01	18.65%
S&P Info tech	405.78	-0.04%	-0.15	9.46%
S&P Metals	219.79	-0.23%	-0.51	24.72%
S&P Integrated Oil & Gas	465.27	0.47%	2.17	14.43%
WTI Crude Oil	\$90.48	0.73%	0.66	6.95%
Gold Spot	\$1,385.30	-0.02%	-0.30	26.12%
Jefferies Commodities Index	328.11	0.40%	1.31	15.78%
Volatility index (CBOE VIX)	15.45	-6.31%	-1.04	-28.74%
EUR / USD	1.3100	0.00%	0.0000	-8.53%
USD / CHF	0.9520	-0.64%	-0.0061	-8.04%
GBP / USD	1.5386	-0.54%	-0.0084	-4.85%
USD / JPY	83.57	-0.21%	-0.18	-10.16%
DXY Index	80.7270	0.01%	0.0090	3.68%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	10.85%	0.23%	14.03	2.67
CATERPILLAR INC	65.94%	-0.06%	29.37	6.10
DU PONT (E.I.) DE NEMOURS	47.91%	-0.34%	15.32	5.06
MCDONALD'S CORP	23.33%	0.20%	17.11	5.97
HOME DEPOT INC	21.60%	0.29%	18.32	3.02
GENERAL ELECTRIC CO	19.37%	0.89%	16.27	1.67
BOEING CO	19.36%	0.65%	13.29	10.64
WALT DISNEY CO/THE	17.67%	1.66%	18.33	1.92
KRAFT FOODS INC-CLASS A	17.29%	0.13%	15.78	1.60
CHEVRON CORP	16.76%	0.74%	10.37	1.77
COCA-COLA CO/THE	15.07%	0.15%	19.07	5.44
UNITED TECHNOLOGIES CORP	14.57%	0.21%	16.16	3.45
VERIZON COMMUNICATIONS INC	13.64%	0.69%	15.71	2.62
THE TRAVELERS COMPANIES INC	12.01%	-0.04%	8.54	0.94
INTL BUSINESS MACHINES CORP	11.50%	0.14%	13.30	8.15
PROCTER & GAMBLE CO	7.13%	0.12%	17.51	2.95
EXXON MOBIL CORP	6.76%	0.11%	12.82	2.53
AMERICAN EXPRESS CO	5.65%	-0.97%	13.99	3.24
3M CO	4.90%	0.22%	15.03	4.00
AT&T INC	3.92%	0.21%	13.68	1.52
INTEL CORP	2.40%	-1.00%	10.39	2.44
JPMORGAN CHASE & CO	1.18%	2.83%	11.04	1.00
WAL-MART STORES INC	-0.26%	-0.63%	13.60	2.92
MERCK & CO. INC.	-0.88%	0.11%	10.88	2.01
PFIZER INC	-3.46%	1.04%	7.67	1.61
JOHNSON & JOHNSON	-3.71%	-0.51%	13.06	2.97
ALCOA INC	-6.08%	1.68%	151.40	1.16
MICROSOFT CORP	-7.58%	0.39%	12.15	5.14
BANK OF AMERICA CORP	-11.16%	3.08%	18.11	0.63
CISCO SYSTEMS INC	-18.30%	0.15%	14.17	2.44
HEWLETT-PACKARD CO	-19.47%	-1.03%	10.09	2.26

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	42.16	2.83%	8.78
CVX	CHEVRON CORP	89.89	0.74%	5.00
DIS	WALT DISNEY	37.95	1.66%	4.69
BA	BOEING CO/TH	64.61	0.65%	3.18
BAC	BANK OF AMER	13.38	3.08%	3.03

#### Lagging 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	41.48	-1.03%	-3.25
AXP	AMERICAN EXP	42.81	-0.97%	-3.18
WMT	WAL-MART STO	53.31	-0.63%	-2.57
JNJ	JOHNSON&JOHN	62.02	-0.51%	-2.42
INTC	INTEL CORP	20.89	-1.00%	-1.59

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	325.16	0.29%	1.32
NWSA	NEWS CORP-A	14.94	3.11%	0.69
PCLN	PRICELINE.CO	415.73	2.14%	0.49
GOOG	GOOGLE INC-C	605.49	0.40%	0.39
MSFT	MICROSOFT CO	28.18	0.39%	0.35

#### Lagging 5

Code	Name	Price	% Change	Index Points
INTC	INTEL CORP	20.89	-1.00%	-0.44
AKAM	AKAMAI TECHN	48.79	-3.18%	-0.32
CTXS	CITRIX SYSTE	68.45	-1.86%	-0.31
WYNN	WYNN RESORTS	104.00	-1.80%	-0.28
VRTX	VERTEX PHARM	35.11	-3.33%	-0.28



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
RF	REGIONS FINA	6.91	7.13%
WAG	WALGREEN CO	38.85	5.48%
JEC	JACOBS ENGIN	46.32	4.92%
SVU	SUPERVALU IN	9.26	4.63%
FHN	FIRST HORIZO	11.75	4.17%

### Lagging 5

Code	Name	Price	% Change
NKE	NIKE INC -CL	86.95	-5.80%
AKAM	AKAMAI TECHN	48.79	-3.18%
COH	COACH INC	56.21	-3.14%
CTAS	CINTAS CORP	28.30	-3.08%
JCP	J.C. PENNEY	32.74	-2.91%