

## Jurnal bursier — Europa

30 decembrie 2010

Piețele europene au încheiat ultima sesiune de tranzacționare a anului 2010 cu scăderi semnificative, indicele DJ Stoxx 600 coborând cu 1.29%, cea mai severă corecție din ultima lună. Toți cei 19 indici sectoriali au înregistrat pierderi, printre cele mai importante numărându-se cele energetic (Stoxx 600 Oil & Gas -1.32%), financiar (Stoxx 600 Banks -1.39%, Stoxx 600 Insurance -1.30%) și de sănătate (Stoxx 600 Health Care -1.38%). Evoluțiile negative nu au

fost corectate semnificativ de rezultatele economice pozitive publicate în SUA, fiind mai curând reflectarea unei marcări de profit a investitorilor la finalul anului fiscal. De asemenea, anunțul Chinei privind încetinirea ritmului de creștere a producției industriale în decembrie, pentru prima dată în ultimele cinci luni, a exercitat o influență negativă asupra piețelor asiatice și europene.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6914.19	-1.16%	-81.28	16.06%
FTSE	5971.01	-0.42%	-25.35	10.31%
CAC 40	3850.76	-1.03%	-39.89	-2.17%
IBEX Spania	9859.10	-1.23%	-122.40	-17.43%
AEX Olanda	356.36	-0.55%	-1.96	6.27%
SPMIB Italia	20173.29	-1.45%	-297.72	-13.23%
SMI Elveția	6436.04	-1.99%	-130.61	-1.68%
DJ Euro Stoxx 50	2807.04	-1.20%	-34.19	-5.33%
DJ Stoxx 600	277.02	-1.29%	-3.61	9.11%
<b>Europa de Est</b>				
WIG Polonia	47700.76	-0.44%	-210.70	19.29%
BUX Ungaria	21296.46	-0.73%	-157.14	0.33%
PX Cehia	1224.80	-0.82%	-10.10	9.62%
BET România	5268.61	0.94%	49.03	12.32%
<b>Forex</b>				
EUR / USD	1.3283	0.44%	0.0058	-7.25%
USD / CHF	0.9366	-0.95%	-0.0090	-9.53%
GBP / USD	1.5414	-0.55%	-0.0086	-4.68%
EUR / JPY	108.52	0.54%	0.5800	-18.53%
EUR / GBP	0.8617	0.99%	0.0084	-2.84%
USD / HUF	210.32	-0.52%	-1.0900	11.28%
EUR / HUF	279.39	-0.07%	-0.2000	3.33%
USD / PLN	2.9857	-0.45%	-0.0136	4.29%
EUR / PLN	3.9659	-0.04%	-0.0015	-3.29%
USD / RON	3.2293	-0.71%	-0.0231	9.31%
EUR / RON	4.2896	-0.27%	-0.0116	1.38%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	16.06%	-1.16%	14.38	1.53
VOLKSWAGEN AG-PFD	85.79%	-1.98%	13.77	1.34
BAYERISCHE MOTOREN WERKE AG	85.06%	0.22%	17.67	1.78
INFINEON TECHNOLOGIES AG	79.46%	-0.92%	21.76	2.88
MAN SE	63.46%	-1.67%	#N/A/N/A	2.31
SIEMENS AG-REG	44.37%	-2.16%	20.42	2.84
DEUTSCHE LUFTHANSA-REG	39.19%	-1.89%	16.86	1.02
K+S AG	40.94%	-0.48%	31.49	4.36
BASF SE	37.37%	-2.69%	14.01	2.91
DAIMLER AG-REGISTERED SHARES	36.26%	-1.15%	17.31	1.57
LINDE AG	34.92%	-1.52%	22.01	1.95
ADIDAS AG	29.44%	-1.51%	17.71	2.28
FRESENIUS SE-PREF	28.11%	0.27%	17.60	2.19
METRO AG	26.57%	-0.92%	32.65	3.13
HENKEL AG & CO KGAA VORZUG	27.74%	0.24%	19.47	2.79
THYSSENKRUPP AG	17.37%	-1.63%	17.51	1.69
FRESENIUS MEDICAL CARE AG &	17.03%	-0.51%	18.11	2.29
SAP AG	15.45%	-0.77%	22.02	4.92
MUENCHENER RUECKVER AG-REG	4.40%	-1.30%	7.85	0.87
ALLIANZ SE-REG	2.04%	-0.86%	8.03	0.89
BAYER AG-REG	-1.18%	-1.00%	27.65	2.49
COMMERZBANK AG	-5.62%	-1.05%	#N/A/N/A	0.65
DEUTSCHE POST AG-REG	-5.82%	-0.31%	7.57	1.53
DEUTSCHE TELEKOMAG-REG	-6.17%	-0.50%	18.57	1.10
MERCK KGAA	-8.15%	-1.56%	20.29	1.24
BEIERSDORF AG	-9.59%	-0.91%	21.52	3.62
DEUTSCHE BOERSE AG	-10.69%	-1.16%	21.58	3.22
DEUTSCHE BANK AG-REGISTERED	-13.29%	-0.85%	9.02	0.63
SALZGITTER AG	-15.59%	0.00%	#N/A/N/A	0.81
E.ON AG	-21.54%	-0.09%	7.65	1.12
RWE AG	-26.59%	-0.52%	8.14	1.75

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
FRE3	FRESENIUS SE	64.07	0.27%
HEN3	HENKEL AG -P	46.54	0.24%
BMW	BAYER MOTORE	58.85	0.22%
EOAN	E.ON AG	22.94	-0.09%
DPW	DEUTSCHE POS	12.70	-0.31%

#### Lagging 5

Code	Name	Price	% Change
BAS	BASF SE	59.70	-2.69%
SIE	SIEMENS AG-R	92.70	-2.16%
VOW3	VOLKSWAGEN-P	121.40	-1.98%
LHA	DEUTSCHE LUF	16.36	-1.89%
MAN	MAN SE	88.99	-1.67%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
RIO	RIO TINTO PL	4584.00	0.69%	1.85
XTA	XSTRATA PLC	1535.00	0.69%	0.90
AAL	ANGLO AMER P	3386.00	0.31%	0.54
RDSA	ROYAL DUTCH	2154.00	0.14%	0.41
SHPL	SHIRE PLC	1559.00	1.10%	0.37

#### Lagging 5

Code	Name	Price	% Change	Index Points
VOD	VODAFONE GRO	167.00	-1.10%	-3.75
HSBA	HSBC HLDGS P	658.40	-0.71%	-3.19
TSCO	TESCO PLC	429.55	-1.35%	-1.81
BP/	BP PLC	471.20	-0.45%	-1.56
BG/	BG GROUP PLC	1320.00	-0.86%	-1.49



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
STM	STMICROELECT	7.89	0.70%	0.19
PUB	PUBLICIS GRO	38.91	0.40%	0.11
CAP	CAP GEMINI	35.63	0.28%	0.08
RNO	RENAULT SA	43.44	0.15%	0.07
TEC	TECHNIP SA	70.62	0.00%	0.00

### Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.12	-1.04%	-4.86
SAN	SANOFI-AVENT	48.65	-1.02%	-3.05
BNP	BNP PARIBAS	48.43	-1.13%	-2.91
MC	LVMH MOET HE	123.35	-1.67%	-2.81
AI	AIR LIQUIDE	95.70	-1.82%	-2.75

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
BAER	JULIUS BAER	43.80	-0.48%	-0.36
ATLN	ACTELION LTD	51.20	-0.97%	-0.49
ADEN	ADECCO SA-RE	61.25	-1.29%	-0.85
UHR	SWATCH GROUP	416.80	-0.86%	-0.92
LONN	LONZA GROUP	74.95	-2.98%	-1.01

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	54.75	-2.67%	-42.92
NOVN	NOVARTIS AG-	54.95	-2.40%	-27.50
ROG	ROCHE HLDG-G	137.00	-1.58%	-12.76
UBSN	UBS AG-REG	15.35	-1.54%	-7.10
CSGN	CREDIT SUISS	37.67	-1.54%	-5.42