

## Jurnal bursier — Europa

4 ianuarie 2011

Indicii bursieri europeni si-au continuat cresterile astazi, indicele pan-european Stoxx 600 inregistrand astfel cea mai mare crestere de doua zile din ultima luna. Actiunile companiilor miniere au fost in prim plan, dupa ce pretul cuprului a ajuns la un nou maxim al ultimelor 12 luni. De asemenea, actiunile BP au crescut cu 5,9%, avand cea mai buna evolutie dintre membrii indicelui britanic FTSE 100, dupa ce avocatul Kenneth Feinberg a anuntat ca doar jumatate din cele 20 miliarde USD pusi intr-un fond de companie vor fi suficienți pentru plata daunelor facute de scurgerea de petrol din Golful Mexic. De asemenea, Daily Mail a raportat ca Royal Dutch Shell a fost interesata

de preluarea BP atunci cand pretul actiunilor BP scazuse ca urmare a incertitudinilor create de accidentul din Golful Mexic.

Si actiunile Carrefour au crescut astazi cu 1,3%, dupa ce analistii Merrill Lynch au schimbat recomandarea pentru acestea de la „hold” la „buy”, considerand ca picajul acestora din ultimele patru luni este prea mare, iar un nou model de magazine ce va fi lansat de companie ar putea ajuta la cresterea vanzarilor in a doua jumatate a anului.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6975.35	-0.21%	-14.39	0.89%
FTSE	6013.87	1.93%	113.93	1.93%
CAC 40	3916.03	0.39%	15.17	2.92%
IBEX Spania	9888.40	0.00%	0.10	0.30%
AEX Olanda	358.86	-0.28%	-1.00	1.21%
SPMIB Italia	20547.03	0.54%	110.75	1.85%
SMI Elveția	6494.31	0.01%	0.43	0.91%
DJ Euro Stoxx 50	2844.17	0.17%	4.74	1.84%
DJ Stoxx 600	280.38	0.85%	2.36	1.66%
<b>Europa de Est</b>				
WIG Polonia	47616.84	-0.81%	-387.90	0.27%
BUX Ungaria	21945.90	0.92%	200.04	2.90%
PX Cehia	1254.20	0.87%	10.80	2.40%
BET România	5421.61	1.03%	55.23	2.90%
<b>Forex</b>				
EUR / USD	1.3297	-0.48%	-0.0064	-0.65%
USD / CHF	0.9493	1.70%	0.0159	1.51%
GBP / USD	1.5581	0.59%	0.0092	-0.20%
EUR / JPY	109.10	-0.09%	-0.1000	0.58%
EUR / GBP	0.8535	-1.06%	-0.0092	-0.46%
USD / HUF	207.43	-0.21%	-0.4300	-0.35%
EUR / HUF	275.86	-0.69%	-1.9200	-1.01%
USD / PLN	2.9250	-1.08%	-0.0318	-1.26%
EUR / PLN	3.8892	-1.55%	-0.0612	-1.89%
USD / RON	3.2118	0.40%	0.0127	0.40%
EUR / RON	4.2710	-0.08%	-0.0035	-0.24%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	0.88%	-0.21%	14.51	1.54
VOLKSWAGEN AG-PFD	6.30%	1.14%	14.64	1.43
BAYERISCHE MOTOREN WERKE AG	3.21%	-1.16%	18.24	1.83
INFINEON TECHNOLOGIES AG	0.82%	-2.73%	21.94	2.91
MAN SE	4.09%	0.79%	#N/A/N/A	2.41
DEUTSCHE LUFTHANSA-REG	5.47%	2.37%	17.78	1.08
METRO AG	3.77%	1.54%	33.88	3.25
DAIMLER AG-REGISTERED SHARES	2.48%	0.54%	17.74	1.60
DEUTSCHE BOERSE AG	4.67%	2.90%	22.59	3.37
DEUTSCHE POST AG-REG	1.89%	0.35%	7.72	1.55
COMMERZBANK AG	3.64%	2.13%	#N/A/N/A	0.67
SALZGITTER AG	1.64%	0.22%	#N/A/N/A	0.82
SIEMENS AG-REG	-0.55%	-1.88%	20.31	2.83
MUENCHENER RUECKVER AG-REG	0.62%	-0.61%	7.90	0.87
BASF SE	-1.51%	-2.68%	13.80	2.87
K+S AG	1.05%	-0.14%	31.82	4.41
DEUTSCHE BANK AG-REGISTERED	3.58%	2.38%	9.34	0.65
THYSSENKRUPP AG	1.82%	0.73%	17.82	1.72
RWE AG	2.18%	1.15%	8.32	1.79
ALLIANZ SE-REG	1.19%	0.30%	8.13	0.90
MERCK KGAA	1.04%	0.38%	20.50	1.26
DEUTSCHE TELEKOM AG-REG	0.16%	-0.44%	18.60	1.11
E.ON AG	0.96%	0.48%	7.72	1.13
SAP AG	0.24%	-0.07%	22.08	4.93
ADIDAS AG	-1.01%	-1.11%	17.53	2.25
FRESENIUS MEDICAL CARE AG &	-0.87%	-0.42%	17.98	2.27
BEIERSDORF AG	0.59%	1.13%	21.64	3.64
BAYER AG-REG	-1.81%	-1.04%	27.15	2.45
HENKEL AG & CO KGAA VORZUG	-1.11%	-0.14%	19.26	2.76
LINDE AG	-0.92%	0.49%	21.80	1.93
FRESENIUS SE-PREF	-4.20%	-2.14%	16.86	2.10

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
DB1	DEUTSCHE BOE	54.22	2.90%
DBK	DEUTSCHE BAN	40.50	2.38%
LHA	DEUTSCHE LUF	17.25	2.37%
CBK	COMMERZBANK	5.76	2.13%
MEO	METRO AG	55.91	1.54%

#### Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	7.02	-2.73%
BAS	BASF SE	58.80	-2.68%
FRE3	FRESENIUS SE	61.38	-2.14%
SIE	SIEMENS AG-R	92.19	-1.88%
BMW	BAYER MOTORE	60.74	-1.16%

### FTSE

Piața londoneză a fost închisă astăzi.

#### Leading 5

Code	Name	Price	% Change
BP/	BP PLC	492.90	5.87%
HSBA	HSBC HLDGS P	668.10	2.61%
VOD	VODAFONE GRO	169.95	2.50%
GSK	GLAXOSMITHKL	1269.50	2.38%
BARC	BARCLAYS PLC	272.75	4.24%

#### Lagging 5

Code	Name	Price	% Change
CPG	COMPASS GROU	568.00	-2.24%
IPR	INTL POWER P	430.90	-1.53%
RRS	RANDGOLD RES	5175.00	-1.90%
ABF	ASSOC BRIT F	1164.00	-1.44%
VED	VEDANTA RESO	2485.00	-1.27%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.13	1.33%	6.24
GLE	SOC GENERALE	43.10	3.01%	4.63
BNP	BNP PARIBAS	50.00	1.35%	3.49
CS	AXA	13.08	1.91%	2.33
GSZ	GDF SUEZ	27.60	1.08%	2.00

### Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	121.55	-2.25%	-3.75
MT	ARCELORMITTA	28.20	-2.69%	-3.66
BN	DANONE	47.48	-0.95%	-1.45
RI	PERNOD-RICAR	69.90	-1.73%	-1.24
SGO	SAINT GOBAIN	39.49	-1.24%	-1.01

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	39.25	3.13%	10.94
SYNN	SYNGENTA AG-	284.30	3.46%	7.42
RIGN	TRANSOCEAN L	66.55	3.02%	5.40
UBSN	UBS AG-REG	15.73	0.96%	4.44
ROG	ROCHE HLDG-G	137.30	0.37%	2.90

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	54.50	-1.36%	-21.46
NOVN	NOVARTIS AG-	55.20	-0.45%	-5.09
UHR	SWATCH GROUP	404.60	-3.07%	-3.26
CFR	CIE FINANCI-	54.70	-1.08%	-2.59
RUKN	SWISS REINSU	51.10	-0.78%	-1.13