

Jurnal bursier — Europa

6 ianuarie 2011

Piata europeana de capital a inregistrat noi cresteri astazi, indicele pan-european DJ Stoxx 600 incheind pe plus pentru a patra zi la rand. Comisia Europeana a anuntat astazi ca increderea in economia europeana a crescut peste asteptari in luna decembrie, indicele increderii ajungand la cel mai ridicat nivel din octombrie 2007 pana in prezent. Pe plan macroeconomic a fost de asemenea de importanta raportul privind cererile primite de fabricile din Germania, care au crescut in noiembrie cu 5,2%, cu mult peste preconizarile analistilor, care estimau o

crestere de doar 1%.

In ciuda stirilor macroeconomice pozitive, temerile privind datoriile publice europene au continuat sa influenteze pietele. In piata valutara, moneda Euro s-a depreciat fata de dolarul american cu circa 1%, cotația EURUSD ajungand in jurul nivelului de 1,3. Obligatiunile de stat spaniole si portugheze au scazut astazi, investitorii speculand ca randamentele ce vor fi cerute la licitatiile de saptamana viitoare vor fi in crestere.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6981.39	0.60%	41.57	0.97%
FTSE	6019.51	-0.40%	-24.35	2.03%
CAC 40	3904.42	0.00%	-0.19	2.62%
IBEX Spania	9702.70	-1.01%	-98.70	-1.59%
AEX Olanda	356.89	-0.11%	-0.39	0.65%
SPMIB Italia	20637.39	0.42%	85.81	2.30%
SMI Elveția	6532.84	0.21%	13.59	1.50%
DJ Euro Stoxx 50	2836.23	0.09%	2.49	1.55%
DJ Stoxx 600	281.49	0.36%	1.01	2.06%
Europa de Est				
WIG Polonia	Piata inchisa			-0.87%
BUX Ungaria	22446.78	1.49%	329.19	5.25%
PX Cehia	1253.10	0.85%	10.50	2.31%
BET România	5542.79	2.24%	121.50	5.20%
Forex				
EUR / USD	1.3013	-1.03%	-0.0136	-2.77%
USD / CHF	0.9649	-0.10%	-0.0010	3.18%
GBP / USD	1.5472	-0.28%	-0.0043	-0.90%
EUR / JPY	108.41	-0.97%	-1.0600	-0.06%
EUR / GBP	0.8411	-0.77%	-0.0065	-1.90%
USD / HUF	212.34	1.41%	2.9600	2.01%
EUR / HUF	276.34	0.37%	1.0100	-0.83%
USD / PLN	2.9757	1.11%	0.0326	0.45%
EUR / PLN	3.8723	0.06%	0.0022	-2.31%
USD / RON	3.2719	0.80%	0.0259	2.28%
EUR / RON	4.2545	-0.31%	-0.0132	-0.63%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	0.97%	0.60%	14.52	1.54
VOLKSWAGEN AG-PFD	2.84%	-0.72%	14.16	1.38
BAYERISCHE MOTOREN WERKE AG	1.78%	-0.22%	17.99	1.81
INFINEON TECHNOLOGIES AG	0.96%	0.14%	21.97	2.91
MAN SE	1.40%	-0.97%	#N/A/N/A	2.34
DEUTSCHE LUFTHANSA-REG	6.33%	2.60%	17.93	1.09
METRO AG	-0.56%	-0.04%	32.47	3.11
DAIMLER AG-REGISTERED SHARES	7.63%	1.87%	18.63	1.69
DEUTSCHE BOERSE AG	4.03%	0.79%	22.45	3.35
DEUTSCHE POST AG-REG	2.68%	1.01%	7.78	1.57
COMMERZBANK AG	1.37%	-1.73%	#N/A/N/A	0.66
SALZGITTER AG	-1.47%	-0.25%	#N/A/N/A	0.80
SIEMENS AG-REG	-2.92%	-0.85%	19.82	2.76
MUENCHENER RUECKVER AG-REG	0.48%	0.88%	7.89	0.87
BASF SE	-2.95%	0.09%	13.60	2.83
K+S AG	0.66%	1.09%	31.69	4.39
DEUTSCHE BANK AG-REGISTERED	6.60%	0.29%	9.61	0.67
THYSSENKRUPP AG	-1.21%	0.03%	17.29	1.67
RWE AG	3.07%	-0.10%	8.39	1.81
ALLIANZ SE-REG	2.53%	1.56%	8.24	0.92
MERCK KGAA	1.60%	-0.13%	20.61	1.26
DEUTSCHE TELEKOMAG-REG	1.26%	1.65%	18.81	1.12
E.ON AG	-0.15%	-0.09%	7.63	1.12
SAP AG	0.20%	0.14%	22.07	4.93
ADIDAS AG	-2.95%	0.01%	17.19	2.21
FRESENIUS MEDICAL CARE AG &	0.64%	2.18%	17.86	2.26
BEIERSDORF AG	2.55%	-0.68%	22.06	3.71
BAYER AG-REG	0.76%	2.82%	27.86	2.51
HENKEL AG & CO KGAA VORZUG	-1.29%	0.71%	19.22	2.76
LINDE AG	-2.69%	0.91%	21.41	1.89
FRESENIUS SE-PREF	-4.54%	1.26%	16.80	2.09

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BAYN	BAYER AG-REG	55.72	2.82%
LHA	DEUTSCHE LUF	17.39	2.60%
FME	FRESENIUS ME	43.51	2.18%
DAI	DAIMLER AG	54.60	1.87%
DTE	DEUTSCHE TEL	9.78	1.65%

Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	5.63	-1.73%
MAN	MAN SE	90.24	-0.97%
SIE	SIEMENS AG-R	89.99	-0.85%
VOW3	VOLKSWAGEN-P	124.85	-0.72%
BEI	BEIERSDORF A	42.59	-0.68%

FTSE

Leading 5

Code	Name	Price	% Change
DGE	DIAGEO PLC	1228.00	1.99%
XTA	XSTRATA PLC	1515.00	1.03%
BA/	BAE SYSTEMS	350.90	2.66%
AZN	ASTRAZENECA	3026.00	0.56%
VOD	VODAFONE GRO	175.70	0.23%

Lagging 5

Code	Name	Price	% Change
RDSA	ROYAL DUTCH	2115.00	-1.49%
RDSB	ROYAL DUTCH	2117.00	-1.14%
BG/	BG GROUP PLC	1311.50	-1.47%
RIO	RIO TINTO PL	4437.00	-0.88%
TSCO	TESCO PLC	429.95	-1.53%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.55	0.63%	3.01
MC	LVMH MOET HE	121.90	1.75%	2.81
SAN	SANOFI-AVENT	50.28	0.88%	2.68
CS	AXA	13.50	1.96%	2.47
RNO	RENAULT SA	46.82	3.01%	1.55

Lagging 5

Code	Name	Price	% Change	Index Points
AI	AIR LIQUIDE	93.29	-1.80%	-2.66
GLE	SOC GENERALE	42.14	-1.39%	-2.19
SGO	SAINT GOBAIN	38.19	-2.22%	-1.76
SU	SCHNEIDER EL	114.30	-1.08%	-1.66
BNP	BNP PARIBAS	49.84	-0.63%	-1.65

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.18	1.70%	7.99
CSGN	CREDIT SUISS	40.91	1.77%	6.53
RIGN	TRANSOCEAN L	71.00	2.97%	5.68
RUKN	SWISS REINSU	52.85	2.82%	4.10
ZURN	ZURICH FINL	250.20	1.21%	3.63

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	53.60	-1.11%	-17.17
ROG	ROCHE HLDG-G	137.10	-0.29%	-2.32
ABBN	ABB LTD-REG	21.00	-0.43%	-1.72
HOLN	HOLCIM LTD-R	69.95	-1.06%	-1.53
SGSN	SGS SA-REG	1566.00	-0.82%	-0.59