



## Jurnal bursier — SUA

11 ianuarie 2011

Indicii bursieri americani s-au apreciat ieri, pe fondul rezultatelor trimestriale pozitive anunte de companii, in timp ce cresterea pretului barilului de petrol a influentat pozitiv actiunile din sectorul energetic. Oprirea oleoductului Trans Alaksa a dus la aprecierea barilului de petrol, care a crescut ieri cu 2,08%.

Actiunile lantului de magazine Sears au crescut cu 6,3%, dupa ce compania a anuntat ca estimeaza un profit net intre 3,39\$ si 4,12\$ pe actiune pentru ultimul trimestru, analistii preconizand anterior un profit net de doar 3,05\$ pe actiune.

De asemenea in crestere s-au situat actiunile Lennar, constructorul de locuinte anuntand pentru ultimul trimestru un profit net pe actiune de 17 centi, in timp ce analistii estimau in medie un profit de doar 1 cent pe actiune.

Actiunile AMD, al doilea mare producator american de procesoare, au scazut ieri cu 9%, dupa anuntul neasteptat al demisiei directorului executiv, Dirk Meyer. Compania nu a explicat motivele demisiei.

| Nume                        | Pret     | Variatie (%) | Variatie | Variatie 2011 (%) |
|-----------------------------|----------|--------------|----------|-------------------|
| MSCI World Index            | 1282.23  | 0.52%        | 6.62     | 0.17%             |
| Dow Jones                   | 11671.88 | 0.30%        | 34.43    | 0.82%             |
| Nasdaq                      | 2288.73  | 0.19%        | 4.35     | 3.20%             |
| S&P 500                     | 1274.48  | 0.37%        | 4.73     | 1.34%             |
| Dow Jones Transportation    | 5172.14  | -0.69%       | -36.04   | 1.28%             |
| Dow Jones Utilities         | 406.10   | 0.17%        | 0.69     | 0.27%             |
| S&P Financial Services      | 218.83   | 0.51%        | 1.10     | 1.89%             |
| S&P Energy                  | 514.98   | 1.57%        | 7.95     | 1.62%             |
| S&P Telecom                 | 124.51   | -1.52%       | -1.92    | -3.29%            |
| S&P Industrials             | 305.92   | 0.30%        | 0.92     | 1.59%             |
| S&P Consumer Discretionary  | 297.46   | -0.05%       | -0.15    | 0.65%             |
| S&P Consumer Staples        | 300.45   | -0.07%       | -0.21    | -1.03%            |
| S&P Utilities               | 159.89   | 0.14%        | 0.22     | 0.34%             |
| S&P Health Care             | 372.16   | 0.58%        | 2.13     | 2.02%             |
| S&P Materials               | 240.87   | 0.76%        | 1.81     | 0.53%             |
| S&P Info tech               | 416.64   | 0.18%        | 0.75     | 2.99%             |
| S&P Metals                  | 225.78   | 1.87%        | 4.14     | 1.04%             |
| S&P Integrated Oil & Gas    | 478.95   | 1.24%        | 5.88     | 2.07%             |
| WTI Crude Oil               | 91.11    | 2.08%        | 1.86     | -0.27%            |
| Gold Spot                   | 1381.58  | 0.43%        | 5.87     | -2.93%            |
| Jefferies Commodities Index | 331.46   | 1.41%        | 4.61     | -0.40%            |
| Volatility index (CBOE VIX) | 16.89    | -3.71%       | -0.65    | -4.85%            |
| <b>Forex</b>                |          |              |          |                   |
| EUR / USD                   | 1.2974   | 0.18%        | 0.0023   | -3.06%            |
| USD / CHF                   | 0.9737   | 0.63%        | 0.0061   | 4.12%             |
| GBP / USD                   | 1.5599   | 0.17%        | 0.0026   | -0.08%            |
| USD / JPY                   | 83.24    | 0.64%        | 0.53     | 2.61%             |
| DXY Index                   | 80.8460  | -0.04%       | -0.0350  | 2.30%             |



## Evoluția companiilor din indicele Dow Jones

| Name                        | Change this year | Change today | P/E   | Price/Book Value |
|-----------------------------|------------------|--------------|-------|------------------|
| <b>DOW JONES INDUS. AVG</b> | 0.82%            | 0.30%        | 14.04 | 2.69             |
| BANK OF AMERICA CORP        | 10.12%           | 2.01%        | 19.88 | 0.69             |
| HEWLETT-PACKARD CO          | 7.91%            | 1.27%        | 11.05 | 2.48             |
| ALCOA INC                   | 6.11%            | -0.97%       | 30.81 | 1.22             |
| BOEING CO                   | 5.67%            | -0.19%       | 14.19 | 11.35            |
| WALT DISNEY CO/THE          | 5.04%            | -0.25%       | 19.03 | 1.99             |
| AMERICAN EXPRESS CO         | 4.94%            | 1.30%        | 14.72 | 3.41             |
| PFIZER INC                  | 4.05%            | -0.16%       | 7.96  | 1.67             |
| EXXON MOBIL CORP            | 3.51%            | 0.72%        | 13.33 | 2.63             |
| CISCO SYSTEMS INC           | 3.21%            | 0.43%        | 15.13 | 2.61             |
| JPMORGAN CHASE & CO         | 2.78%            | 0.46%        | 9.98  | 1.03             |
| MERCK & CO. INC.            | 2.52%            | -0.67%       | 11.10 | 2.05             |
| GENERAL ELECTRIC CO         | 1.86%            | 0.65%        | 16.78 | 1.72             |
| 3M CO                       | 1.67%            | 0.68%        | 15.21 | 4.05             |
| MICROSOFT CORP              | 0.75%            | -0.28%       | 12.13 | 5.13             |
| JOHNSON & JOHNSON           | 0.68%            | 0.18%        | 13.11 | 2.99             |
| WAL-MART STORES INC         | 0.67%            | 1.04%        | 13.85 | 2.97             |
| CHEVRON CORP                | 0.64%            | 1.57%        | 10.59 | 1.81             |
| INTL BUSINESS MACHINES CORP | 0.35%            | -0.24%       | 13.43 | 8.23             |
| CATERPILLAR INC             | 0.31%            | 0.60%        | 29.18 | 6.06             |
| UNITED TECHNOLOGIES CORP    | 0.25%            | 0.59%        | 16.04 | 3.43             |
| INTEL CORP                  | 0.10%            | 1.74%        | 10.47 | 2.46             |
| PROCTER & GAMBLE CO         | -0.45%           | -0.50%       | 17.26 | 2.91             |
| HOME DEPOT INC              | -0.57%           | 1.37%        | 18.16 | 2.99             |
| KRAFT FOODS INC-CLASS A     | -0.70%           | 0.26%        | 15.49 | 1.57             |
| VERIZON COMMUNICATIONS INC  | -1.17%           | -1.56%       | 15.79 | 2.64             |
| DU PONT (E.I.) DE NEMOURS   | -1.82%           | -0.12%       | 15.07 | 4.98             |
| THE TRAVELERS COMPANIES INC | -3.25%           | 0.09%        | 8.24  | 0.91             |
| MCDONALD'S CORP             | -3.73%           | 0.46%        | 16.42 | 5.72             |
| COCA-COLA CO/THE            | -4.68%           | -0.59%       | 18.22 | 5.20             |
| AT&T INC                    | -5.00%           | -1.52%       | 13.10 | 1.46             |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| CVX  | CHEVRON CORP | 91.83 | 1.57%    | 10.75        |
| MMM  | 3M CO        | 87.74 | 0.68%    | 4.47         |
| AXP  | AMERICAN EXP | 45.04 | 1.30%    | 4.39         |
| HPQ  | HEWLETT-PACK | 45.43 | 1.27%    | 4.31         |
| WMT  | WAL-MART STO | 54.29 | 1.04%    | 4.24         |

#### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| VZ   | VERIZON COMM | 35.36  | -1.56%   | -4.24        |
| T    | AT&T INC     | 27.91  | -1.52%   | -3.25        |
| KO   | COCA-COLA CO | 62.69  | -0.59%   | -2.80        |
| IBM  | IBM          | 147.28 | -0.24%   | -2.73        |
| PG   | PROCTER & GA | 64.04  | -0.50%   | -2.42        |

### NASDAQ

#### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| QCOM | QUALCOMM INC | 52.07 | 0.89%    | 0.97         |
| CELG | CELGENE CORP | 58.00 | 2.76%    | 0.79         |
| APOL | APOLLO GROUP | 40.74 | 13.45%   | 0.78         |
| INTC | INTEL CORP   | 21.05 | 1.74%    | 0.76         |
| SHLD | SEARS HOLDIN | 75.03 | 6.35%    | 0.56         |

#### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC    | 341.64 | -0.18%   | -0.84        |
| SBUX | STARBUCKS CO | 32.28  | -1.48%   | -0.54        |
| PCLN | PRICELINE.CO | 431.21 | -2.12%   | -0.52        |
| CTXS | CITRIX SYSTE | 67.98  | -2.47%   | -0.41        |
| TEVA | TEVA PHARM-A | 53.76  | -0.85%   | -0.36        |



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| APOL | APOLLO GROUP | 40.74 | 13.45%   |
| LEN  | LENNAR CORP- | 20.24 | 7.09%    |
| SHLD | SEARS HOLDIN | 75.03 | 6.35%    |
| SYK  | STRYKER CORP | 58.00 | 6.03%    |
| ATI  | ALLEGHENY TE | 58.63 | 6.02%    |

### Lagging 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| SVU  | SUPERVALU IN | 7.59  | -11.64%  |
| AMD  | ADV MICRO DE | 8.36  | -9.03%   |
| S    | SPRINT NEXTE | 4.40  | -3.93%   |
| MWW  | MONSTER WORL | 23.96 | -3.19%   |
| AIV  | APARTMENT IN | 24.58 | -2.88%   |