

## Jurnal bursier — Europa

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Pietele europene de capital au inchis mixt sedinta de astazi, stirile negative privind cererile de somaj din SUA contrabalansand succesul licitatilor de obligatiuni organizate de Spania si Italia.

Banca Centrala Europeana a decis astazi mentinerea dobanzii cheie la 1%. Presedintele BCE, Jean-Claude Trichet, a declarat ca, desi presiunile inflationiste au crescut in ultima perioada, in special din cauza preturilor la energie, acestea nu afecteaza tinta de inflatie a bancii.

Spania a vandut obligatiuni la cinci ani in valoare de 3

miliarde EUR, randamentul cerit de cumparatori fiind mai mare decat cel de la ultima asemenea licitatie, 4,54% fata de 3,58%. Tot astazi, si Italia a vandut obligatiuni in valoare de 3 miliarde EUR, la un randament de 3,67%.

Actiunile Commerzbank au scazut 1,2% astazi, pana la 5,57 EUR, dupa ce a doua banca din Germania a anuntat ca doreste sa isi imbunatateasca baza de capital emitand actiuni noi in valoare de pana la 632 milioane EUR.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
<b>Europa de Vest</b>				
DAX	7075.11	0.09%	6.33	2.33%
FTSE	6023.88	-0.44%	-26.84	2.10%
CAC 40	3974.83	0.75%	29.76	4.47%
IBEX Spania	10370.80	2.67%	269.60	5.19%
AEX Olanda	360.79	-0.45%	-1.62	1.75%
SPMIB Italia	21308.13	0.91%	191.74	5.63%
SMI Elveția	6562.47	-0.78%	-51.28	1.96%
DJ Euro Stoxx 50	2915.62	1.27%	36.51	4.40%
DJ Stoxx 600	284.04	-0.61%	-1.75	2.98%
<b>Europa de Est</b>				
WIG Polonia	47447.03	0.21%	101.73	-0.09%
BUX Ungaria	22389.56	-0.42%	-94.09	4.98%
PX Cehia	1247.00	0.23%	2.80	1.81%
BET România	5784.57	0.45%	25.73	9.79%
<b>Forex</b>				
EUR / USD	1.3349	1.66%	0.0218	-0.26%
USD / CHF	0.9643	-0.24%	-0.0023	3.11%
GBP / USD	1.5834	0.43%	0.0068	1.42%
EUR / JPY	110.53	1.40%	1.5300	1.90%
EUR / GBP	0.8430	1.20%	0.0100	-1.67%
USD / HUF	205.77	-1.82%	-3.8100	-1.14%
EUR / HUF	274.62	-0.21%	-0.5800	-1.45%
USD / PLN	2.9042	-0.71%	-0.0208	-1.96%
EUR / PLN	3.8764	0.92%	0.0352	-2.21%
USD / RON	3.1928	-1.47%	-0.0476	-0.20%
EUR / RON	4.2616	0.15%	0.0063	-0.46%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	2.33%	0.09%	14.72	1.56
DAIMLER AG-REGISTERED SHARES	8.36%	0.16%	18.76	1.70
DEUTSCHE BANK AG-REGISTERED	9.59%	1.44%	9.88	0.69
VOLKSWAGEN AG-PFD	3.54%	-3.64%	14.26	1.39
DEUTSCHE LUFTHANSA-REG	3.18%	-2.74%	17.40	1.06
DEUTSCHE BOERSE AG	5.15%	-0.16%	22.70	3.39
MAN SE	2.03%	-2.44%	#N/A/N/A	2.36
HEIDELBERGCEMENT AG	0.98%	-3.33%	#N/A/N/A	0.78
DEUTSCHE POST AG-REG	4.84%	0.60%	7.94	1.60
RWE AG	6.19%	2.14%	8.64	1.86
INFINEON TECHNOLOGIES AG	3.81%	0.01%	22.59	2.99
ALLIANZ SE-REG	6.83%	3.26%	8.58	0.95
THYSSENKRUPP AG	2.36%	-0.84%	17.92	1.73
HENKEL AG & CO KGAA VORZUG	1.78%	-0.84%	19.82	2.84
SAP AG	6.04%	3.46%	23.35	5.22
COMMERZBANK AG	0.29%	-1.24%	#N/A/N/A	0.65
BAYER AG-REG	0.40%	-0.77%	27.76	2.50
MERCK KGAA	1.07%	-0.05%	20.51	1.26
K+S AG	0.25%	-0.82%	31.56	4.37
BAYERISCHE MOTOREN WERKE AG	-1.99%	-2.76%	17.32	1.74
DEUTSCHE TELEKOM AG-REG	-0.05%	-0.52%	18.56	1.10
SIEMENS AG-REG	-0.64%	-1.02%	20.29	2.83
E.ON AG	2.99%	2.63%	7.87	1.15
FRESENIUS MEDICAL CARE AG &	-0.51%	-0.58%	18.11	2.29
BEIERSDORF AG	-1.04%	-0.71%	21.29	3.58
ADIDAS AG	-2.52%	-1.96%	17.27	2.22
FRESENIUS SE-PREF	-3.32%	-2.12%	17.02	2.12
LINDE AG	-4.05%	-2.81%	21.11	1.87
MUENCHENER RUECKVER AG-REG	-1.19%	0.18%	7.76	0.86
BASF SE	-2.14%	-0.26%	13.71	2.85
METRO AG	-1.86%	0.19%	32.05	3.07

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
SAP	SAP AG	40.40	3.46%
ALV	ALLIANZ SE-R	95.00	3.26%
EOAN	E.ON AG	23.62	2.63%
RWE	RWE AG	52.98	2.14%
DBK	DEUTSCHE BAN	42.85	1.44%

#### Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	125.70	-3.64%
HEI	HEIDELBERGCE	47.36	-3.33%
LIN	LINDE AG	108.95	-2.81%
BMW	BAYER MOTORE	57.68	-2.76%
LHA	DEUTSCHE LUF	16.88	-2.74%

### FTSE

#### Leading 5

Code	Name	Price	% Change
VOD	VODAFONE GRO	171.90	0.53%
BARC	BARCLAYS PLC	306.00	1.12%
LLOY	LLOYDS BANKI	68.53	1.21%
DGE	DIAGEO PLC	1224.00	0.99%
RBS	ROYAL BK SCO	42.63	3.47%

#### Lagging 5

Code	Name	Price	% Change
BATS	BRIT AMER TO	2325.00	-3.57%
TSCO	TESCO PLC	405.55	-4.28%
BLT	BHP BILLITON	2522.50	-1.08%
RIO	RIO TINTO PL	4503.50	-0.86%
XTA	XSTRATA PLC	1513.50	-1.40%

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	51.69	2.85%	7.50
GLE	SOC GENERALE	45.21	4.48%	7.13
CS	AXA	14.30	4.61%	6.00
SAN	SANOFI-AVENT	51.80	1.07%	3.35
FP	TOTAL SA	42.00	0.62%	3.01

### Lagging 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	118.85	-1.82%	-2.95
MT	ARCELORMITTA	27.27	-1.87%	-2.44
VK	VALLOUREC	82.47	-2.76%	-1.36
BN	DANONE	45.69	-0.66%	-0.97
OR	L'OREAL	83.27	-0.80%	-0.88

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	22.61	1.85%	7.81
UBSN	UBS AG-REG	16.76	0.72%	3.55
SYNN	SYNGENTA AG-	306.70	1.05%	2.50
ZURN	ZURICH FINL	252.10	0.76%	2.30
RUKN	SWISS REINSU	54.70	1.11%	1.70

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.05	-2.98%	-45.78
NOVN	NOVARTIS AG-	55.05	-1.08%	-12.22
ROG	ROCHE HLDG-G	136.40	-0.58%	-4.64
HOLN	HOLCIM LTD-R	69.30	-1.98%	-2.85
SGSN	SGS SA-REG	1531.00	-3.04%	-2.17