



## Jurnal bursier — SUA

13 ianuarie 2011

Indicii bursieri americani s-au aflat in usoara scadere ieri, dupa ce datele privind cererile de somaj au aratat ca acestea au crescut in mod neasteptat in ultima saptamana, de la 409.000 la 445.000. Analistii preconizau in medie 410.000 cereri de somaj. In schimb, numarul total al persoanelor ce primesc ajutor de somaj a scazut de la 4,1 milioane la 3,88 milioane, analistii estimand anterior o scadere usoara pana la 4,08 milioane.

In ciuda deprecierei dolarului american fata de moneda Euro, piata marfurilor a cunoscut scaderi, dupa ce

economistul sef al Bancii Mondiale a declarat ca autoritatile chineze au inca mult spatiu de manevra pentru marirea dobanzii cheie. In consecinta, indicele producatorilor de materii prime a avut cea mai slaba evolutie dintre indicii sectoriali, scazand cu 0,81%.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1305.34	0.53%	6.88	1.97%
Dow Jones	11731.90	-0.20%	-23.54	1.33%
Nasdaq	2305.53	0.03%	0.65	3.95%
S&P 500	1283.76	-0.17%	-2.20	2.08%
Dow Jones Transportation	5229.47	0.32%	16.87	2.40%
Dow Jones Utilities	409.34	0.17%	0.71	1.07%
S&P Financial Services	221.60	-0.40%	-0.89	3.18%
S&P Energy	520.08	-0.21%	-1.07	2.63%
S&P Telecom	125.60	0.42%	0.53	-2.43%
S&P Industrials	308.75	0.07%	0.23	2.53%
S&P Consumer Discretionary	297.67	-0.17%	-0.52	0.72%
S&P Consumer Staples	303.70	0.30%	0.92	0.04%
S&P Utilities	160.63	-0.04%	-0.07	0.81%
S&P Health Care	371.88	-0.54%	-2.02	1.95%
S&P Materials	241.06	-0.81%	-1.97	0.60%
S&P Info tech	419.87	-0.13%	-0.53	3.79%
S&P Metals	221.24	-2.13%	-4.82	-1.00%
S&P Integrated Oil & Gas	482.43	-0.18%	-0.85	2.81%
WTI Crude Oil	91.40	-0.50%	-0.46	-0.97%
Gold Spot	1373.60	-1.03%	-14.30	-3.88%
Jefferies Commodities Index	333.00	-0.56%	-1.88	0.06%
Volatility index (CBOE VIX)	16.39	0.92%	0.15	-7.66%
Forex	1.34	1.77%	0.02	-0.15%
EUR / USD	1.3364	1.77%	0.0233	-0.15%
USD / CHF	0.9639	-0.28%	-0.0027	3.07%
GBP / USD	1.5838	0.46%	0.0072	1.45%
USD / JPY	82.81	-0.23%	-0.19	2.08%
DXY Index	79.1910	-1.05%	-0.8400	0.21%



## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	1.33%	-0.20%	14.11	2.70
BANK OF AMERICA CORP	10.72%	-1.47%	19.99	0.70
HEWLETT-PACKARD CO	8.43%	0.02%	11.11	2.49
BOEING CO	7.00%	-0.46%	14.37	11.50
AMERICAN EXPRESS CO	4.99%	0.13%	14.73	3.41
EXXON MOBIL CORP	4.91%	0.17%	13.51	2.67
JPMORGAN CHASE & CO	4.79%	-0.58%	8.91	1.05
WALT DISNEY CO/THE	4.67%	0.23%	18.97	1.98
CISCO SYSTEMS INC	4.20%	-0.19%	15.28	2.63
PFIZER INC	4.05%	-0.82%	7.96	1.67
ALCOA INC	2.34%	-3.02%	29.72	1.18
3M CO	2.02%	-0.70%	15.26	4.06
PROCTER & GAMBLE CO	1.79%	0.78%	17.65	2.98
JOHNSON & JOHNSON	1.71%	0.66%	13.24	3.02
GENERAL ELECTRIC CO	1.69%	-0.37%	16.76	1.72
WAL-MART STORES INC	1.59%	-0.11%	13.98	3.00
INTL BUSINESS MACHINES CORP	1.40%	-0.19%	13.57	8.31
INTEL CORP	1.24%	-0.05%	10.39	2.38
CHEVRON CORP	1.02%	-0.29%	10.63	1.81
UNITED TECHNOLOGIES CORP	0.99%	0.09%	16.16	3.45
MICROSOFT CORP	0.97%	-1.23%	12.15	5.14
HOME DEPOT INC	0.60%	1.26%	18.37	3.03
CATERPILLAR INC	0.51%	0.70%	29.24	6.07
VERIZON COMMUNICATIONS INC	0.06%	0.93%	15.98	2.67
KRAFT FOODS INC-CLASS A	-0.22%	-0.19%	15.56	1.57
DU PONT (E.I.) DE NEMOURS	-0.98%	0.59%	15.20	5.02
THE TRAVELERS COMPANIES INC	-1.87%	0.15%	8.36	0.92
COCA-COLA CO/THE	-3.60%	0.57%	18.43	5.26
MERCK & CO. INC.	-3.75%	-6.62%	10.42	1.92
AT&T INC	-4.42%	0.14%	13.18	1.47
MCDONALD'S CORP	-5.33%	-1.28%	16.15	5.63

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	94.14	0.70%	4.92
PG	PROCTER & GA	65.48	0.78%	3.86
HD	HOME DEPOT I	35.27	1.26%	3.33
JNJ	JOHNSON&JOHN	62.91	0.66%	3.10
KO	COCA-COLA CO	63.40	0.57%	2.73

#### Lagging 5

Code	Name	Price	% Change	Index Points
MRK	MERCK & CO	34.69	-6.62%	-18.62
MCD	MCDONALDS CO	72.67	-1.28%	-7.11
MMM	3M CO	88.04	-0.70%	-4.69
AA	ALCOA INC	15.75	-3.02%	-3.71
MSFT	MICROSOFT CO	28.19	-1.23%	-2.65

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	345.68	0.37%	1.74
ORCL	ORACLE CORP	31.18	0.74%	0.52
AMZN	AMAZON.COM I	185.53	0.79%	0.47
WFMI	WHOLE FOODS	52.31	4.60%	0.45
ESRX	EXPRESS SCRI	57.63	1.55%	0.45

#### Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	28.19	-1.23%	-1.11
QCOM	QUALCOMM INC	51.87	-0.90%	-0.99
INFY	INFOSYS TECH	71.84	-6.31%	-0.59
PCAR	PACCAR INC	56.40	-1.76%	-0.45
NWSA	NEWS CORP-A	14.13	-1.60%	-0.35



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
MRO	MARATHON OIL	42.98	6.04%
WFMI	WHOLE FOODS	52.31	4.60%
JDSU	JDS UNIPHASE	17.46	4.43%
MU	MICRON TECH	9.63	3.10%
XL	XL GROUP PLC	22.96	3.05%

### Lagging 5

Code	Name	Price	% Change
MRK	MERCK & CO	34.69	-6.62%
GT	GOODYEAR TIR	12.47	-5.46%
LXK	LEXMARK INTL	35.21	-4.50%
ITT	ITT CORP	59.45	-3.33%
PPL	PPL CORPORAT	25.73	-3.27%