



## Jurnal bursier — SUA

1 februarie 2011

Indicii bursieri americani au înregistrat creșteri ieri, indicele Dow Jones Industrial închizând peste valoarea de 12.000 puncte pentru prima oară din iunie 2008.

Datele macroeconomice privind activitatea industrială din SUA și China s-au dovedit pozitive, alimentând încrederea investitorilor în revenirea economică globală. Indicele ISM al sectorului industrial a crescut în luna ianuarie la nivelul de 60,8 puncte, peste estimarea medie a analiștilor, de 58 puncte.

UPS, cea mai mare companie de curierat la nivel mondial, a anunțat ieri că estimează pentru 2011 un

profit net de 4,35\$ pe acțiune, peste media estimată de analiști, de 4,18\$. Compania a anunțat de asemenea un program de rascumpărare de acțiuni în valoare de 2 miliarde USD.

Toți indicii sectoriali au închis sedința pe plus, cele mai bune evoluții avându-le sectorul producătorilor de materii prime (+2,83%) și cel financiar (+2,18%).

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1330.27	1.70%	22.19	3.92%
Dow Jones	12040.16	1.25%	148.23	4.00%
Nasdaq	2324.95	1.89%	43.04	4.83%
S&P 500	1307.59	1.67%	21.47	3.97%
Dow Jones Transportation	5126.09	2.01%	100.98	0.38%
Dow Jones Utilities	413.57	1.03%	4.22	2.12%
S&P Financial Services	225.51	2.18%	4.81	5.00%
S&P Energy	554.13	1.89%	10.28	9.35%
S&P Telecom	125.33	1.24%	1.54	-2.65%
S&P Industrials	318.76	1.55%	4.88	5.86%
S&P Consumer Discretionary	297.02	1.23%	3.61	0.50%
S&P Consumer Staples	300.37	0.71%	2.11	-1.06%
S&P Utilities	162.79	1.09%	1.76	2.16%
S&P Health Care	372.81	1.81%	6.63	2.20%
S&P Materials	246.02	2.83%	6.76	2.67%
S&P Info tech	429.05	1.78%	7.49	6.06%
S&P Metals	224.77	3.92%	8.47	0.58%
S&P Integrated Oil & Gas	515.61	2.64%	13.26	9.88%
WTI Crude Oil	90.77	-1.54%	-1.42	-1.67%
Gold Spot	1341.40	0.65%	8.72	-5.93%
Jefferies Commodities Index	342.17	0.22%	0.75	3.09%
Volatility index (CBOE VIX)	17.63	-9.73%	-1.90	-0.68%
<b>Forex</b>				
EUR / USD	1.3829	0.99%	0.0135	3.33%
USD / CHF	0.9354	-0.91%	-0.0086	0.02%
GBP / USD	1.6142	0.80%	0.0128	3.40%
USD / JPY	81.35	-0.84%	-0.69	0.28%
DXI Index	77.0670	-0.86%	-0.6680	-2.48%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	4.00%	1.25%	13.96	2.76
INTL BUSINESS MACHINES CORP	11.45%	0.96%	14.15	9.00
EXXON MOBIL CORP	14.76%	4.00%	13.40	2.92
GENERAL ELECTRIC CO	13.72%	3.28%	17.93	1.86
HEWLETT-PACKARD CO	10.50%	1.82%	11.32	2.53
ALCOA INC	12.54%	4.53%	32.68	1.30
BOEING CO	7.71%	1.17%	16.82	18.68
JPMORGAN CHASE & CO	8.27%	2.20%	9.19	1.07
HOME DEPOT INC	5.50%	0.60%	19.27	3.18
CISCO SYSTEMS INC	6.13%	1.51%	15.56	2.68
PFIZER INC	9.77%	5.49%	8.47	1.76
CHEVRON CORP	5.45%	1.36%	10.19	1.89
WAL-MART STORES INC	4.45%	0.46%	14.37	3.08
WALT DISNEY CO/THE	6.32%	2.60%	19.27	2.01
CATERPILLAR INC	4.64%	1.03%	22.90	5.77
UNITED TECHNOLOGIES CORP	3.95%	0.65%	16.24	3.45
BANK OF AMERICA CORP	7.27%	4.22%	10.66	0.68
INTEL CORP	2.23%	0.19%	10.49	2.41
3M CO	1.73%	-0.15%	15.27	3.90
DU PONT (E.I.) DE NEMOURS	3.57%	1.93%	15.61	5.24
AMERICAN EXPRESS CO	1.58%	0.51%	12.79	3.26
THE TRAVELERS COMPANIES INC	1.97%	0.98%	9.00	0.97
VERIZON COMMUNICATIONS INC	1.37%	1.82%	16.19	2.66
MICROSOFT CORP	0.32%	1.03%	11.92	4.85
PROCTER & GAMBLE CO	-2.19%	-0.33%	16.82	2.79
KRAFT FOODS INC-CLASS A	-2.67%	0.33%	15.18	1.54
JOHNSON & JOHNSON	-1.97%	1.44%	12.74	2.91
MCDONALD'S CORP	-4.29%	-0.27%	15.90	5.69
COCA-COLA CO/THE	-4.14%	0.32%	18.33	5.23
AT&T INC	-5.14%	1.27%	12.84	1.47
MERCK & CO. INC.	-5.66%	2.50%	10.21	1.88

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	83.91	4.00%	24.45
IBM	IBM	163.56	0.96%	11.81
CVX	CHEVRON CORP	96.22	1.36%	9.76
DIS	WALT DISNEY	39.88	2.60%	7.64
CAT	CATERPILLAR	98.01	1.03%	7.57

#### Lagging 5

Code	Name	Price	% Change	Index Points
PG	PROCTER & GA	62.92	-0.33%	-1.59
MCD	MCDONALDS CO	73.47	-0.27%	-1.51
MMM	3M CO	87.79	-0.15%	-0.98
INTC	INTEL CORP	21.50	0.19%	0.30
KFT	KRAFT FOODS	30.67	0.33%	0.76

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
LXK	LEXMARK INTL	39.45	13.23%	7.88
ADM	ARCHER-DANIE	34.70	6.21%	2.99
NVLS	NOVELLUS SYS	38.14	5.74%	2.74
PFE	PFIZER INC	19.22	5.49%	2.00
WYN	WYNDHAM WORL	29.63	5.33%	1.74

#### Lagging 5

Code	Name	Price	% Change	Index Points
PCAR	PACCAR INC	51.95	-8.04%	-2.00
MHP	MCGRAW-HILL	36.92	-5.28%	-0.06
MWW	MONSTER WORL	15.90	-4.50%	-0.03
S	SPRINT NEXTE	4.39	-2.88%	-0.01
VTR	VENTAS INC	53.97	-2.69%	-0.01



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## Companiile cu cele mai mari variații zilnice din S&P 500

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