

Jurnal bursier — Europa

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Cei mai multi indici bursieri europeni au inchis sedinta de astazi in scadere, pe fondul deprecierei monedei Euro. Desi Banca Centrala Europeana a decis astazi sa mentina dobanda cheie la 1%, presiunile inflationiste, resimtite in special in pretul alimentelor si energiei, ar putea obliga BCE sa mareasca dobanda in acest an, afectand astfel membrii zonei Euro ce au deja probleme de finantare a datoriei publice.

In ciuda scaderii din piata de capital, datele macroeconomice anuntate astazi s-au aflat peste estimarile analistilor. Indicele PMI compus (ce arata

evolutia cumulata a sectorului serviciilor si a sectorului industrial) pentru zona Euro a crescut in luna ianuarie la 59,4, de la 55,5 in decembrie, ajungand la cel mai ridicat nivel din 2007 pana in prezent.

Deprecierea Euro a avut un efect negativ asupra pietei marfurilor, actiunile din sectorul energetic aflandu-se in scadere. De asemenea negativ pentru sectorul energetic a fost anuntul Royal Dutch Shell, cea mai mare companie petroliera europeana anuntand un profit net de 4,1 miliarde USD pentru ultimul trimestru, sub estimarile analistilor, in medie de 4,7 miliarde USD.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7193.68	0.14%	10.01	4.04%
FTSE	5983.34	-0.28%	-16.73	1.41%
CAC 40	4036.59	-0.74%	-29.94	6.09%
IBEX Spania	10860.70	-1.36%	-149.50	10.16%
AEX Olanda	364.89	-0.68%	-2.50	2.91%
SPMIB Italia	22443.86	-0.93%	-209.73	11.26%
SMI Elveția	6544.91	-0.13%	-8.76	1.69%
DJ Euro Stoxx 50	2995.49	-0.57%	-17.21	7.26%
DJ Stoxx 600	285.00	0.14%	0.41	3.33%
Europa de Est				
WIG Polonia	47710.61	0.32%	151.46	0.47%
BUX Ungaria	22945.21	-0.67%	-154.23	7.59%
PX Cehia	1233.40	-1.02%	-12.70	0.70%
BET România	5676.52	-1.25%	-71.81	7.74%
Forex				
EUR / USD	1.3634	-1.28%	-0.0177	1.87%
USD / CHF	0.9457	0.60%	0.0056	1.12%
GBP / USD	1.6146	-0.28%	-0.0046	3.42%
EUR / JPY	111.29	-1.19%	-1.3400	2.60%
EUR / GBP	0.8445	-1.00%	-0.0085	-1.50%
USD / HUF	197.54	1.60%	3.1100	-5.10%
EUR / HUF	269.33	0.30%	0.8100	-3.35%
USD / PLN	2.8620	1.24%	0.0350	-3.39%
EUR / PLN	3.9023	-0.05%	-0.0019	-1.56%
USD / RON	3.1267	1.42%	0.0437	-2.26%
EUR / RON	4.2627	0.13%	0.0054	-0.43%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	4.04%	0.14%	15.38	1.58
ALLIANZ SE-REG	18.52%	-0.57%	9.52	1.06
INFINEON TECHNOLOGIES AG	15.22%	0.66%	16.05	3.42
DEUTSCHE BANK AG-REGISTERED	15.35%	1.53%	14.59	0.72
SAP AG	12.52%	-0.33%	28.02	5.39
DEUTSCHE BOERSE AG	8.88%	-0.58%	23.50	3.51
E.ON AG	7.63%	-0.06%	8.23	1.21
RWE AG	7.70%	0.09%	8.77	1.89
MERCK KGAA	6.48%	0.57%	21.60	1.32
DEUTSCHE POST AG-REG	5.43%	0.15%	7.98	1.61
DAIMLER AG-REGISTERED SHARES	4.49%	0.97%	18.09	1.64
MUENCHENER RUECKVER AG-REG	3.17%	-0.26%	9.08	0.89
DEUTSCHE TELEKOMAG-REG	3.16%	0.27%	19.16	1.14
FRESENIUS SE & CO KGAA	1.98%	-0.87%	17.58	2.19
COMMERZBANK AG	2.84%	0.32%	#N/A/N/A	0.67
FRESENIUS MEDICAL CARE AG &	2.65%	1.08%	19.08	2.41
SIEMENS AG-REG	1.02%	-0.05%	19.55	2.61
K+S AG	1.49%	1.29%	31.96	4.42
HEIDELBERGCEMENT AG	-0.71%	-0.06%	#N/A/N/A	0.77
BEIERSDORF AG	-0.30%	0.46%	21.45	3.61
METRO AG	-1.50%	-0.43%	32.16	3.08
BAYER AG-REG	-2.06%	-0.35%	27.08	2.44
HENKEL AG & CO KGAA VORZUG	-2.78%	-0.70%	18.93	2.72
BASF SE	-3.23%	-0.47%	13.56	2.82
THYSSENKRUPP AG	-2.79%	0.30%	17.02	1.65
BAYERISCHE MOTOREN WERKE AG	-2.58%	1.52%	17.22	1.73
VOLKSWAGEN AG-PFD	-4.45%	0.17%	13.16	1.28
LINDE AG	-4.80%	-0.09%	20.95	1.85
DEUTSCHE LUFTHANSA-REG	-6.33%	-0.49%	15.79	0.96
ADIDAS AG	-5.54%	0.47%	16.73	2.15
MAN SE	-5.89%	1.76%	#N/A/N/A	2.17

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
MAN	MAN SE	83.75	1.76%
DBK	DEUTSCHE BAN	45.10	1.53%
BMW	BAYER MOTORE	57.33	1.52%
SDF	K+S AG	57.20	1.29%
FME	FRESENIUS ME	44.38	1.08%

Lagging 5

Code	Name	Price	% Change
FRE	FRESENIUS SE	63.99	-0.87%
HEN3	HENKEL AG -P	45.24	-0.70%
DB1	DEUTSCHE BOE	56.40	-0.58%
ALV	ALLIANZ SE-R	105.40	-0.57%
LHA	DEUTSCHE LUF	15.32	-0.49%

FTSE

Leading 5

Code	Name	Price	% Change
GSK	GLAXOSMITHKL	1168.00	3.59%
HSBA	HSBC HLDGS P	708.00	0.94%
BATS	BRIT AMER TO	2388.00	1.49%
BT/A	BT GROUP PLC	184.90	3.59%
DGE	DIAGEO PLC	1220.00	1.41%

Lagging 5

Code	Name	Price	% Change
RDSA	ROYAL DUTCH	2200.00	-2.98%
RDSB	ROYAL DUTCH	2177.50	-3.27%
BP/	BP PLC	477.95	-2.06%
BG/	BG GROUP PLC	1434.50	-1.91%
LLOY	LLOYDS BANKI	63.00	-2.11%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
RNO	RENAULT SA	47.16	2.52%	1.32
OR	L'OREAL	87.88	1.05%	1.20
MC	LVMH MOET HE	116.90	0.60%	0.94
CA	CARREFOUR SA	35.60	0.49%	0.61
FTE	FRANCE TELECOM	16.44	0.15%	0.25

Lagging 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	46.52	-2.99%	-5.28
FP	TOTAL SA	43.55	-1.02%	-5.21
BNP	BNP PARIBAS	56.03	-1.53%	-4.57
SAN	SANOFI-AVENT	50.00	-1.44%	-4.46
CS	AXA	15.39	-1.44%	-2.15

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.60	0.85%	9.17
CFR	CIE FINANCI-	52.65	1.35%	3.02
CSGN	CREDIT SUISS	42.73	0.54%	2.11
ABBN	ABB LTD-REG	22.01	0.41%	1.72
UHR	SWATCH GROUP	387.20	1.31%	1.27

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	141.80	-1.53%	-12.76
ZURN	ZURICH FINL	261.10	-1.02%	-3.27
RIGN	TRANSOCEAN L	74.40	-1.46%	-3.05
UBSN	UBS AG-REG	17.20	-0.58%	-2.96
SYNN	SYNGENTA AG-	307.70	-1.03%	-2.50