



Jurnal bursier — SUA

3 februarie 2011

Indicii bursieri americani au crescut ieri, recuperand pierderile din startul sesiunii, dupa ce datele macroeconomice s-au dovedit peste asteptari. Numarul cererilor de somaj a scazut in ultima saptamana la de la 454.000 la 415.000, analistii estimand anterior 420.000. Numarul total al persoanelor ce primesc ajutor de somaj este de 3,925 milioane, cel mai scazut nivel din 2008 pana in prezent.

Actiunile din sectorul bunurilor de larg consum au avut cea mai buna evolutie ieri, crescand in medie cu 1,16%, dupa ce raportul Retail Metrics a aratat ca

vanzarile de retail au crescut cu 4,4% in luna ianuarie.

Miscarile din piata de capital nu au fost totusi foarte puternice, in asteptarea importantului raport lunar cu privire la piata muncii, anuntat astazi. Datele furnizate in raport arata o imagine mixta: pe de o parte, economia americana a castigat doar 36.000 locuri de munca in ultima luna, sub estimarile analistilor, in medie de 146.000. In acelasi timp, rata somajului a scazut la 9%, de la 9,4%, analistii preconizand o crestere la 9,5%.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1329.93	-0.21%	-2.84	3.90%
Dow Jones	12062.26	0.17%	20.29	4.19%
Nasdaq	2323.07	0.09%	1.98	4.74%
S&P 500	1307.10	0.24%	3.07	3.93%
Dow Jones Transportation	5047.35	0.41%	20.68	-1.16%
Dow Jones Utilities	413.62	0.40%	1.63	2.13%
S&P Financial Services	223.61	0.05%	0.11	4.12%
S&P Energy	554.20	0.05%	0.27	9.36%
S&P Telecom	125.90	0.92%	1.15	-2.20%
S&P Industrials	317.79	-0.02%	-0.07	5.53%
S&P Consumer Discretionary	299.77	1.16%	3.44	1.43%
S&P Consumer Staples	300.41	0.38%	1.15	-1.04%
S&P Utilities	162.31	0.22%	0.36	1.87%
S&P Health Care	371.83	0.11%	0.42	1.93%
S&P Materials	246.22	0.38%	0.94	2.76%
S&P Info tech	430.32	0.03%	0.13	6.37%
S&P Metals	225.90	1.22%	2.72	1.09%
S&P Integrated Oil & Gas	514.71	0.15%	0.77	9.69%
WTI Crude Oil	90.54	-0.35%	-0.32	-1.29%
Gold Spot	1354.35	1.43%	19.10	-5.11%
Jefferies Commodities Index	341.00	-0.81%	-2.80	2.30%
Volatility index (CBOE VIX)	16.69	-3.53%	-0.61	-5.97%
Forex				
EUR / USD	1.3634	-1.28%	-0.0177	1.87%
USD / CHF	0.9456	0.59%	0.0055	1.11%
GBP / USD	1.6136	-0.35%	-0.0056	3.36%
USD / JPY	81.63	0.10%	0.08	0.63%
DXI Index	77.7480	0.76%	0.5900	-1.62%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.19%	0.17%	13.97	2.77
EXXON MOBIL CORP	14.11%	0.04%	13.33	2.90
GENERAL ELECTRIC CO	13.45%	0.19%	17.89	1.86
ALCOA INC	11.83%	0.00%	32.47	1.29
HEWLETT-PACKARD CO	12.42%	0.94%	11.52	2.58
INTL BUSINESS MACHINES CORP	11.43%	0.14%	14.15	9.00
BOEING CO	8.76%	-0.03%	16.98	18.87
PFIZER INC	9.48%	1.11%	8.44	1.75
WALT DISNEY CO/THE	7.97%	0.02%	19.57	2.04
JPMORGAN CHASE & CO	7.17%	0.02%	9.09	1.06
CISCO SYSTEMS INC	8.30%	1.34%	15.88	2.74
BANK OF AMERICA CORP	8.17%	1.33%	10.75	0.69
CATERPILLAR INC	5.63%	-0.16%	23.11	5.82
CHEVRON CORP	6.64%	0.86%	10.31	1.92
UNITED TECHNOLOGIES CORP	4.45%	0.07%	16.31	3.47
HOME DEPOT INC	4.68%	0.38%	19.11	3.15
DU PONT (E.I.) DE NEMOURS	4.11%	0.15%	15.69	5.27
WAL-MART STORES INC	3.69%	0.11%	14.27	3.06
INTEL CORP	2.57%	0.00%	10.52	2.41
AMERICAN EXPRESS CO	1.42%	-0.43%	12.77	3.26
THE TRAVELERS COMPANIES INC	2.76%	0.95%	9.07	0.98
3M CO	1.91%	0.23%	15.30	3.91
VERIZON COMMUNICATIONS INC	1.68%	0.61%	16.24	2.67
MICROSOFT CORP	-0.97%	-1.07%	11.77	4.79
JOHNSON & JOHNSON	-1.70%	0.30%	12.77	2.92
PROCTER & GAMBLE CO	-2.22%	0.18%	16.82	2.79
KRAFT FOODS INC-CLASS A	-2.44%	0.62%	15.22	1.54
MCDONALD'S CORP	-3.82%	0.26%	15.98	5.72
COCA-COLA CO/THE	-4.87%	-0.46%	18.19	5.19
AT&T INC	-4.73%	1.16%	12.90	1.48
MERCK & CO. INC.	-8.71%	-2.72%	9.62	1.82

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	97.31	0.86%	6.28
TRV	TRAVELERS CO	57.25	0.95%	4.09
HPQ	HEWLETT-PACK	47.33	0.94%	3.33
T	AT&T INC	27.99	1.16%	2.42
CSCO	CISCO SYSTEM	21.91	1.29%	2.12

Lagging 5

Code	Name	Price	% Change	Index Points
MRK	MERCK & CO	32.90	-2.72%	-6.96
MSFT	MICROSOFT CO	27.65	-1.07%	-2.27
KO	COCA-COLA CO	62.57	-0.46%	-2.20
AXP	AMERICAN EXP	43.53	-0.43%	-1.44
CAT	CATERPILLAR	98.93	-0.16%	-1.21

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	54.99	1.80%	2.04
NWSA	NEWS CORP-A	16.96	6.00%	1.48
RIMM	RESEARCH IN	62.67	2.55%	0.88
COST	COSTCO WHOLE	74.00	4.45%	0.77
SHLD	SEARS HOLDIN	82.00	7.68%	0.73

Lagging 5

Code	Name	Price	% Change	Index Points
CELG	CELGENE CORP	49.50	-6.90%	-1.85
AAPL	APPLE INC	343.44	-0.26%	-1.21
MSFT	MICROSOFT CO	27.65	-1.07%	-0.95
TEVA	TEVA PHARM-A	54.51	-1.57%	-0.68
GILD	GILEAD SCIEN	38.73	-1.92%	-0.66



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Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
EL	ESTEE LAUDER	91.94	14.13%
HAR	HARMAN INTL	48.79	12.16%
AN	AUTONATION I	31.45	11.33%
SVU	SUPERVALU IN	8.03	10.45%
SHLD	SEARS HOLDIN	82.00	7.68%

Lagging 5

Code	Name	Price	% Change
CELG	CELGENE CORP	49.50	-6.90%
AMP	AMERIPRISE F	58.18	-6.87%
CVS	CVS CAREMARK	32.92	-4.99%
PHM	PULTEGROUP I	7.54	-4.80%
AVY	AVERY DENNIS	39.15	-4.77%