



Jurnal bursier — SUA

4 februarie 2011

Indicii bursieri americani si-au continuat vineri cresterile, ajungand la noi maxime ale ultimilor doi ani, dupa ce raportul lunar privind piata muncii a aratat ca rata somajului a scazut de la 9,4% la 9% la ianuarie. Analistii anticipau o crestere usoara a ratei, pana la 9,5%. Totusi, numarul locurilor de munca adaugate de economia americana in luna ianuarie a fost de doar 36.000, fata de 146.000, cat estimau in medie analistii. Dolarul american a continuat sa se intareasca fata de moneda Euro, cotation EURUSD coborand sub nivelul de 1,36. Drept urmare, piata marfurilor a suferit scaderi,

pretul barilului de petrol coborand sub 90\$. Indicele VIX, al volatilitatii optiunilor indicelui S&P 500, a scazut cu circa 5%, ajungand la cel mai scazut nivel al ultimelor doua saptamani.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1331.65	0.13%	1.72	4.03%
Dow Jones	12092.15	0.25%	29.89	4.45%
Nasdaq	2338.20	0.65%	15.13	5.43%
S&P 500	1310.87	0.29%	3.77	4.23%
Dow Jones Transportation	5055.67	0.16%	8.32	-1.00%
Dow Jones Utilities	411.01	-0.63%	-2.61	1.49%
S&P Financial Services	223.52	-0.04%	-0.09	4.07%
S&P Energy	552.51	-0.30%	-1.69	9.03%
S&P Telecom	125.93	0.02%	0.02	-2.18%
S&P Industrials	318.71	0.29%	0.92	5.84%
S&P Consumer Discretionary	301.75	0.66%	1.98	2.10%
S&P Consumer Staples	301.99	0.53%	1.58	-0.52%
S&P Utilities	161.40	-0.57%	-0.92	1.29%
S&P Health Care	373.66	0.49%	1.83	2.43%
S&P Materials	246.29	0.03%	0.07	2.79%
S&P Info tech	433.57	0.75%	3.24	7.17%
S&P Metals	224.58	-0.58%	-1.32	0.50%
S&P Integrated Oil & Gas	513.12	-0.31%	-1.59	9.35%
WTI Crude Oil	89.03	-1.67%	-1.51	-3.84%
Gold Spot	1348.93	-0.40%	-5.42	-5.15%
Jefferies Commodities Index	338.92	-0.61%	-2.08	1.84%
Volatility index (CBOE VIX)	15.93	-4.55%	-0.76	-10.25%
Forex				
EUR / USD	1.3581	-0.39%	-0.0053	1.47%
USD / CHF	0.9550	0.99%	0.0094	2.12%
GBP / USD	1.6111	-0.15%	-0.0025	3.20%
USD / JPY	82.18	0.67%	0.55	1.31%
DXY Index	78.0440	0.38%	0.2960	-1.25%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.45%	0.25%	14.01	2.78
EXXON MOBIL CORP	13.89%	-0.19%	13.30	2.90
HEWLETT-PACKARD CO	12.66%	0.21%	11.54	2.58
GENERAL ELECTRIC CO	12.41%	-0.92%	17.72	1.84
INTL BUSINESS MACHINES CORP	11.75%	0.29%	14.19	9.03
ALCOA INC	11.37%	-0.41%	32.34	1.29
PFIZER INC	10.22%	0.68%	8.50	1.77
BOEING CO	9.38%	0.56%	17.08	18.97
CISCO SYSTEMS INC	9.00%	0.64%	15.98	2.75
WALT DISNEY CO/THE	8.53%	0.52%	19.67	2.06
BANK OF AMERICA CORP	7.12%	-0.97%	10.65	0.68
CHEVRON CORP	6.42%	-0.21%	10.29	1.91
CATERPILLAR INC	6.33%	0.67%	23.27	5.86
DU PONT (E.I.) DE NEMOURS	5.31%	1.16%	15.87	5.33
JPMORGAN CHASE & CO	5.16%	-1.87%	8.92	1.04
HOME DEPOT INC	4.96%	0.27%	19.17	3.16
UNITED TECHNOLOGIES CORP	4.83%	0.36%	16.37	3.48
WAL-MART STORES INC	3.89%	0.20%	14.29	3.06
INTEL CORP	3.09%	0.51%	10.58	2.43
THE TRAVELERS COMPANIES INC	3.05%	0.28%	9.10	0.98
3M CO	2.31%	0.39%	15.35	3.92
AMERICAN EXPRESS CO	2.10%	0.67%	12.85	3.28
VERIZON COMMUNICATIONS INC	1.48%	-0.19%	16.21	2.66
MICROSOFT CORP	-0.54%	0.43%	11.82	4.81
KRAFT FOODS INC-CLASS A	-1.02%	1.46%	15.44	1.56
PROCTER & GAMBLE CO	-1.12%	1.13%	17.01	2.82
JOHNSON & JOHNSON	-1.63%	0.07%	12.78	2.92
MCDONALD'S CORP	-3.53%	0.30%	16.03	5.74
AT&T INC	-4.80%	-0.07%	12.89	1.48
COCA-COLA CO/THE	-4.88%	-0.02%	18.19	5.19
MERCK & CO. INC.	-8.74%	-0.03%	9.62	1.82

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriei mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
PG	PROCTER & GA	63.61	1.13%	5.37
CAT	CATERPILLAR	99.59	0.67%	5.00
DD	DU PONT (EI)	52.53	1.16%	4.54
IBM	IBM	164.00	0.29%	3.56
KFT	KRAFT FOODS	31.19	1.46%	3.41

Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	44.61	-1.87%	-6.43
CVX	CHEVRON CORP	97.11	-0.21%	-1.51
GE	GENERAL ELEC	20.56	-0.92%	-1.44
XOM	EXXON MOBIL	83.28	-0.19%	-1.21
BAC	BANK OF AMER	14.29	-0.97%	-1.06

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	346.50	0.89%	4.22
CELG	CELGENE CORP	51.29	3.62%	0.90
BRCM	BROADCOM COR	45.82	4.37%	0.86
ALTR	ALTERA CORP	41.01	4.01%	0.75
SHLD	SEARS HOLDIN	82.00	7.68%	0.73

Lagging 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	32.65	-0.94%	-0.70
LIFE	LIFE TECHNOL	52.52	-4.16%	-0.47
FISV	FISERV INC	60.27	-3.27%	-0.41
FSLR	FIRST SOLAR	157.94	-2.61%	-0.34
TEVA	TEVA PHARM-A	54.09	-0.77%	-0.33



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
JDSU	JDS UNIPHASE	22.76	26.80%
AET	AETNA INC	37.42	12.47%
SRCL	STERICYCLE I	83.63	5.77%
TSN	TYSON FOODS-	18.56	5.69%
RSH	RADIOSHACK C	16.05	5.66%

Lagging 5

Code	Name	Price	% Change
AIV	APARTMENT IN	24.35	-5.14%
LIFE	LIFE TECHNOL	52.52	-4.16%
X	US STEEL COR	58.17	-4.07%
FISV	FISERV INC	60.27	-3.27%
AKS	AK STEEL HLD	15.84	-3.00%