

Jurnal bursier — Europa

8 februarie 2011

Pietele europene de capital au cunoscut noi cresteri astazi, rezultatele trimestriale anuntate de mai multe companii, printre care ArcelorMittal, Swatch Group si SwedBank, avand o influenta pozitiva asupra indicilor bursieri.

Cu toate acestea, cresterile au fost temperate de anuntul autoritatilor chineze, care au marit dobanda cheie la un an de la 5,81% la 6,06%, aceasta fiind a treia marime a dobandii din ultimele patru luni.

ArcelorMittal, cel mai mare producator european de otel, a anuntat astazi ca in ultimul trimestru a avut un

profit inaintea dobanzilor, taxelor, deprecierii si amortizarii (EBITDA) de 1,85 miliarde USD, peste estimarile analistilor, in medie de 1,68 miliarde USD.

Actiunile constructorului german de automobile Volkswagen au crescut cu 3,3%, dupa ce conducerea companiei a decis marirea salariilor angajatilor cu 3,2%, pentru a evita eventuale greve, compania dorind cresterea productiei pentru a raspunde cererii record.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	7323.24	0.54%	39.62	5.92%
FTSE	6091.33	0.67%	40.30	3.24%
CAC 40	4108.27	0.43%	17.47	7.98%
IBEX Spania	10965.10	0.39%	42.50	11.22%
AEX Olanda	371.11	0.34%	1.26	4.67%
SPMIB Italia	22734.17	-0.26%	-58.84	12.69%
SMI Elveția	6638.66	0.42%	27.52	3.15%
DJ Euro Stoxx 50	3042.50	0.37%	11.32	8.94%
DJ Stoxx 600	288.56	-0.06%	-0.18	4.62%
Europa de Est				
WIG Polonia	47846.36	-0.18%	-87.44	0.75%
BUX Ungaria	23032.94	-2.16%	-508.98	8.00%
PX Cehia	1244.70	-0.35%	-4.40	1.63%
BET România	5729.52	0.23%	13.40	8.75%
Forex				
EUR / USD	1.3635	0.38%	0.0052	1.88%
USD / CHF	0.9631	0.80%	0.0076	2.98%
GBP / USD	1.6074	-0.22%	-0.0036	2.96%
EUR / JPY	112.30	0.43%	0.4800	3.53%
EUR / GBP	0.8483	0.62%	0.0052	-1.05%
USD / HUF	197.83	-0.01%	-0.0200	-4.96%
EUR / HUF	269.71	0.35%	0.9500	-3.21%
USD / PLN	2.8549	0.00%	-0.0001	-3.63%
EUR / PLN	3.8926	0.38%	0.0148	-1.80%
USD / RON	3.1205	-0.48%	-0.0149	-2.46%
EUR / RON	4.2547	-0.10%	-0.0044	-0.62%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	5.92%	0.54%	15.65	1.61
DEUTSCHE BANK AG-REGISTERED	20.35%	0.50%	15.24	0.75
ALLIANZ SE-REG	20.49%	0.99%	9.68	1.08
INFINEON TECHNOLOGIES AG	18.77%	0.85%	16.54	3.52
SAP AG	13.94%	-0.32%	28.37	5.46
DEUTSCHE BOERSE AG	10.91%	0.98%	23.94	3.57
DEUTSCHE POST AG-REG	8.19%	0.04%	8.19	1.65
MUENCHENER RUECKVER AG-REG	8.42%	0.41%	9.54	0.94
MERCK KGAA	7.77%	-0.14%	21.86	1.34
E.ON AG	6.56%	-0.81%	8.15	1.19
RWE AG	6.41%	-0.58%	8.66	1.87
DAIMLER AG-REGISTERED SHARES	8.97%	3.10%	18.87	1.71
COMMERZBANK AG	6.64%	1.25%	#N/A/N/A	0.69
DEUTSCHE TELEKOMAG-REG	3.73%	-0.45%	19.26	1.14
FRESENIUS MEDICAL CARE AG &	3.86%	0.26%	19.31	2.44
K+S AG	2.02%	-0.86%	32.12	4.45
HEIDELBERGCEMENT AG	3.16%	1.02%	#N/A/N/A	0.80
SIEMENS AG-REG	1.45%	0.04%	19.63	2.62
BAYERISCHE MOTOREN WERKE AG	4.66%	4.66%	18.50	1.86
BEIERSDORF AG	1.38%	1.40%	21.81	3.67
FRESENIUS SE & CO KGAA	-2.25%	-2.09%	16.85	2.10
THYSSENKRUPP AG	-1.03%	-0.08%	17.32	1.68
BAYER AG-REG	0.54%	2.02%	27.80	2.51
VOLKSWAGEN AG-PFD	1.24%	3.28%	13.94	1.36
BASF SE	-3.37%	-1.30%	13.54	2.81
ADIDAS AG	-1.91%	0.57%	17.38	2.23
METRO AG	-3.25%	-0.70%	31.59	3.03
HENKEL AG & CO KGAA VORZUG	-3.02%	0.36%	18.88	2.71
DEUTSCHE LUFTHANSA-REG	-2.66%	1.37%	16.41	1.00
LINDE AG	-4.93%	-0.96%	20.92	1.85
MAN SE	-3.83%	1.64%	#N/A/N/A	2.22

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BMW	BAYER MOTORE	61.59	4.66%
VOW3	VOLKSWAGEN-P	122.90	3.28%
DAI	DAIMLER AG	55.28	3.10%
BAYN	BAYER AG-REG	55.60	2.02%
MAN	MAN SE	85.58	1.64%

Lagging 5

Code	Name	Price	% Change
FRE	FRESENIUS SE	61.34	-2.09%
BAS	BASF SE	57.69	-1.30%
LIN	LINDE AG	107.95	-0.96%
SDF	K+S AG	57.50	-0.86%
EOAN	E.ON AG	24.44	-0.81%

FTSE

Leading 5

Code	Name	Price	% Change
HSBA	HSBC HLDGS P	718.10	1.71%
RIO	RIO TINTO PL	4712.00	1.88%
VOD	VODAFONE GRO	179.60	1.15%
BG/	BG GROUP PLC	1470.00	2.08%
AZN	ASTRAZENECA	3018.00	2.06%

Lagging 5

Code	Name	Price	% Change
TSCO	TESCO PLC	396.00	-1.52%
STAN	STANDARD CHA	1679.00	-0.89%
BATS	BRIT AMER TO	2427.00	-0.70%
ARM	ARM HOLDINGS	595.00	-2.62%
CNE	CAIRN ENERGY	425.00	-2.39%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MC	LVMH MOET HE	119.60	2.75%	4.30
MT	ARCELORMITTA	28.02	2.81%	3.60
BNP	BNP PARIBAS	56.81	0.87%	2.57
CS	AXA	16.11	1.45%	2.19
SAN	SANOFI-AVENT	51.14	0.69%	2.14

Lagging 5

Code	Name	Price	% Change	Index Points
VIV	VIVENDI	21.14	-2.47%	-3.44
GSZ	GDF SUEZ	29.26	-0.81%	-1.63
AI	AIR LIQUIDE	93.03	-0.75%	-1.09
CA	CARREFOUR SA	35.24	-0.77%	-0.96
BN	DANONE	44.95	-0.63%	-0.91

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	18.25	4.29%	22.19
CSGN	CREDIT SUISS	44.99	2.27%	9.19
CFR	CIE FINANCI-	55.80	3.05%	7.11
UHR	SWATCH GROUP	413.70	5.75%	5.73
ZURN	ZURICH FINL	265.10	0.76%	2.42

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	51.45	-0.48%	-7.15
NOVN	NOVARTIS AG-	53.80	-0.55%	-6.11
RIGN	TRANSOCEAN L	75.35	-2.02%	-4.29
BAER	JULIUS BAER	42.87	-2.81%	-2.12
SYNN	SYNGENTA AG-	306.90	-0.78%	-1.88