



## Jurnal bursier — SUA

11 februarie 2011

Indicii bursieri americani au inchis sedinta de vineri pe plus, pe fondul cresterii increderii consumatorilor la cel mai ridicat nivel din ultima jumatate de an. De asemenea, preluarea puterii in Egipt de catre armata a constituit in ochii investitorii o rezolvare a crizei politice prin care trece tara de mai bine de doua saptamani.

Analistul Thomas Lee de la J.P. Morgan a declarat vineri ca, in perspectiva cresterii inflatiei in urmatoarea perioada, actiunile de sectorul energetic si cel al materiilor prime vor avea o evolutie peste cea a pietei. Conform studiului efectuat de Lee, sectorul

telecomunicatiilor si cel al utilitatilor au performante mai slabe decat ale pietei in perioadele de inflatie ridicata.

Actiunile Ford au crescut vineri cu 2,68%, dupa ce compania a anuntat ca va rascumpara obligatiuni convertibile in valoare de 2,98 miliarde USD, o masura ce o aduce mai aproape de recapatarea rating-ului „investment grade”.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1340.99	0.23%	3.14	4.76%
Dow Jones	12273.26	0.36%	43.97	6.01%
Nasdaq	2379.15	0.63%	14.80	7.27%
S&P 500	1329.15	0.55%	7.28	5.69%
Dow Jones Transportation	5235.51	1.31%	67.84	2.52%
Dow Jones Utilities	413.34	-0.25%	-1.03	2.06%
S&P Financial Services	229.90	1.39%	3.15	7.05%
S&P Energy	551.07	-0.04%	-0.20	8.75%
S&P Telecom	128.13	0.68%	0.86	-0.47%
S&P Industrials	327.78	0.71%	2.32	8.85%
S&P Consumer Discretionary	312.34	0.95%	2.93	5.69%
S&P Consumer Staples	304.79	0.51%	1.55	0.40%
S&P Utilities	162.09	-0.18%	-0.30	1.73%
S&P Health Care	373.78	0.05%	0.18	2.47%
S&P Materials	247.83	0.46%	1.14	3.43%
S&P Info tech	435.90	0.33%	1.45	7.75%
S&P Metals	219.77	0.31%	0.67	-1.65%
S&P Integrated Oil & Gas	512.09	0.01%	0.07	9.13%
WTI Crude Oil	85.58	-1.33%	-1.15	-7.50%
Gold Spot	1356.95	-0.50%	-6.85	-4.31%
Jefferies Commodities Index	337.78	-0.64%	-2.17	1.54%
Volatility index (CBOE VIX)	15.69	-2.49%	-0.40	-11.61%
<b>Forex</b>				
EUR / USD	1.3554	-0.36%	-0.0049	1.27%
USD / CHF	0.9732	0.42%	0.0041	4.06%
GBP / USD	1.6007	-0.57%	-0.0091	2.53%
USD / JPY	83.43	0.24%	0.20	2.85%
DXY Index	78.4600	0.27%	0.2100	-0.72%



## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	6.01%	0.36%	14.19	2.81
GENERAL ELECTRIC CO	16.62%	0.28%	18.39	1.91
WALT DISNEY CO/THE	15.73%	0.23%	19.04	2.15
HEWLETT-PACKARD CO	15.53%	0.21%	11.83	2.65
EXXON MOBIL CORP	13.27%	-0.46%	13.23	2.88
ALCOA INC	12.87%	1.46%	32.77	1.30
INTL BUSINESS MACHINES CORP	11.64%	-0.15%	14.17	9.02
BANK OF AMERICA CORP	10.72%	1.93%	11.01	0.70
CATERPILLAR INC	10.55%	2.92%	24.19	6.09
BOEING CO	10.54%	-0.72%	17.26	19.18
JPMORGAN CHASE & CO	9.78%	2.28%	9.31	1.08
DU PONT (E.I.) DE NEMOURS	9.42%	0.46%	16.49	5.54
AMERICAN EXPRESS CO	8.92%	0.39%	13.71	3.50
UNITED TECHNOLOGIES CORP	8.23%	0.53%	16.90	3.67
PFIZER INC	7.42%	-1.16%	8.29	1.72
HOME DEPOT INC	6.90%	0.46%	19.52	3.22
3M CO	6.37%	1.48%	15.97	4.08
THE TRAVELERS COMPANIES INC	5.89%	0.91%	9.35	1.01
CHEVRON CORP	5.70%	-0.26%	10.22	1.90
INTEL CORP	3.47%	-0.18%	10.61	2.43
WAL-MART STORES INC	3.26%	0.18%	14.21	3.05
VERIZON COMMUNICATIONS INC	1.70%	-0.08%	16.25	2.67
PROCTER & GAMBLE CO	0.62%	0.23%	17.31	2.87
MCDONALD'S CORP	-0.81%	0.50%	16.48	5.90
JOHNSON & JOHNSON	-1.86%	-0.38%	12.75	2.91
MICROSOFT CORP	-2.33%	-0.84%	11.60	4.73
KRAFT FOODS INC-CLASS A	-2.70%	-1.45%	15.18	1.49
AT&T INC	-3.10%	0.81%	13.12	1.50
COCA-COLA CO/THE	-3.34%	0.05%	18.21	4.70
CISCO SYSTEMS INC	-7.56%	-1.16%	14.06	2.26
MERCK & CO. INC.	-8.24%	0.09%	9.67	1.83

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	103.54	2.92%	22.25
MMM	3M CO	91.80	1.48%	10.14
JPM	JPMORGAN CHA	46.57	2.28%	7.87
TRV	TRAVELERS CO	58.99	0.91%	4.01
UTX	UNITED TECH	85.20	0.53%	3.41

#### Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO/TH	72.14	-0.72%	-3.94
KFT	KRAFT FOODS	30.66	-1.45%	-3.41
XOM	EXXON MOBIL	82.82	-0.46%	-2.88
CVX	CHEVRON CORP	96.45	-0.26%	-1.89
IBM	IBM	163.85	-0.15%	-1.82

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	356.85	0.65%	3.19
GOOG	GOOGLE INC-C	624.59	1.32%	1.33
WYNN	WYNN RESORTS	129.10	7.45%	1.30
QCOM	QUALCOMM INC	57.60	1.05%	1.26
BIDU	BAIDU INC-SP	129.62	3.04%	1.13

#### Lagging 5

Code	Name	Price	% Change	Index Points
EXPE	EXPEDIA INC	21.33	-16.97%	-1.28
MSFT	MICROSOFT CO	27.27	-0.84%	-0.73
CSCO	CISCO SYSTEM	18.71	-1.11%	-0.45
TEVA	TEVA PHARM-A	51.04	-1.09%	-0.44
AMGN	AMGEN INC	53.74	-0.98%	-0.25



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
JDSU	JDS UNIPHASE	28.16	11.52%
CLX	CLOROX CO	71.26	7.56%
WYNN	WYNN RESORTS	129.10	7.45%
FSLR	FIRST SOLAR	166.11	5.49%
GNW	GENWORTH FIN	13.59	4.38%

### Lagging 5

Code	Name	Price	% Change
EXPE	EXPEDIA INC	21.33	-16.97%
SCG	SCANA CORP	40.67	-4.10%
FLIR	FLIR SYSTEMS	32.18	-3.28%
LLY	ELI LILLY &	34.52	-3.09%
EXC	EXELON CORP	42.06	-2.80%