

Jurnal bursier — Europa

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Indicii bursieri europeni au crescut usor astazi, sezonul de raportari financiare continuand intr-o nota pozitiva. Compania de consultanta IT Cap Gemini a anuntat un profit anual de 280 milioane EUR, peste estimarile analistilor, actiunile companiei inregistrand o crestere de 7,6% astazi. PPR, detinatorul brandului Gucci si al magazinului online Redcats, a raportat de asemenea un profit anual peste estimari: 964 milioane EUR fata de 933 milioane EUR. Compania de servicii petroliere Technip a anuntat ca a inregistrat in ultimul trimestru un profit de 112 milioane EUR, fata de o pierdere de

152 milioane EUR in aceeași perioada a anului anterior. La nivel macroeconomic, datele au fost usor negative, cele mai importante stiri fiind cele saptamanale privind cererile de somaj din SUA, care s-au dovedit in crestere fata de saptamana anterioara si usor peste estimarile analistilor.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7405.51	-0.12%	-8.79	7.11%
FTSE	6087.38	0.03%	2.11	3.18%
CAC 40	4152.31	0.03%	1.05	9.13%
IBEX Spania	11113.00	0.59%	65.20	12.72%
AEX Olanda	372.99	0.40%	1.50	5.20%
SPMIB Italia	23178.38	0.05%	10.80	14.90%
SMI Elveția	6706.47	-0.08%	-5.18	4.20%
DJ Euro Stoxx 50	3064.54	0.09%	2.62	9.73%
DJ Stoxx 600	291.16	0.15%	0.44	5.57%
Europa de Est				
WIG Polonia	46575.14	-1.31%	-617.92	-1.93%
BUX Ungaria	22573.77	0.19%	43.91	5.85%
PX Cehia	1230.90	-1.54%	-19.20	0.50%
BET România	5632.71	0.68%	38.12	6.91%
Forex				
EUR / USD	1.3605	0.27%	0.0036	1.65%
USD / CHF	0.9497	-1.01%	-0.0097	1.55%
GBP / USD	1.6169	0.46%	0.0074	3.57%
EUR / JPY	113.37	-0.16%	-0.1800	4.52%
EUR / GBP	0.8414	-0.19%	-0.0016	-1.86%
USD / HUF	197.95	-0.73%	-1.4600	-4.90%
EUR / HUF	269.30	-0.47%	-1.2800	-3.36%
USD / PLN	2.8687	-0.33%	-0.0095	-3.16%
EUR / PLN	3.9029	-0.06%	-0.0025	-1.54%
USD / RON	3.1240	-0.23%	-0.0072	-2.35%
EUR / RON	4.2498	0.03%	0.0014	-0.74%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	7.11%	-0.12%	15.41	1.62
ALLIANZ SE-REG	20.66%	-0.56%	9.69	1.08
DEUTSCHE BOERSE AG	11.76%	-1.61%	25.73	3.60
INFINEON TECHNOLOGIES AG	15.41%	-0.86%	17.47	3.11
SAP AG	16.82%	0.13%	29.09	5.60
DEUTSCHE BANK AG-REGISTERED	22.39%	-1.41%	15.50	0.77
DAIMLER AG-REGISTERED SHARES	4.42%	-1.06%	12.43	1.63
FRESENIUS MEDICAL CARE AG &	10.25%	0.38%	20.45	2.59
E.ON AG	7.61%	0.82%	8.23	1.21
BAYERISCHE MOTOREN WERKE AG	3.72%	-1.01%	18.33	1.84
MUENCHENER RUECKVER AG-REG	10.36%	0.52%	9.71	0.96
DEUTSCHE POST AG-REG	8.78%	0.11%	8.24	1.66
RWE AG	4.67%	0.33%	8.52	1.84
HEIDELBERGCEMENT AG	9.30%	0.69%	#N/A/N/A	0.85
MERCK KGAA	4.58%	-0.87%	21.22	1.30
VOLKSWAGEN AG-PFD	-0.29%	-1.59%	13.73	1.34
K+S AG	2.38%	0.10%	32.23	4.46
COMMERZBANK AG	7.11%	2.87%	#N/A/N/A	0.69
SIEMENS AG-REG	4.95%	0.40%	20.31	2.71
DEUTSCHE TELEKOM AG-REG	3.19%	-0.37%	19.16	1.14
FRESENIUS SE & CO KGAA	-0.43%	-1.14%	17.16	2.14
METRO AG	2.54%	-0.84%	33.48	3.21
BAYER AG-REG	2.31%	0.30%	28.29	2.55
ADIDAS AG	-1.21%	0.06%	17.50	2.25
BEIERSDORF AG	4.09%	1.05%	22.40	3.77
BASF SE	2.13%	1.11%	14.31	2.97
THYSSENKRUPP AG	-2.71%	-0.38%	17.42	1.48
LINDE AG	-2.11%	-0.04%	21.54	1.91
MAN SE	-4.82%	-0.77%	#N/A/N/A	2.20
HENKEL AG & CO KGAA VORZUG	-2.78%	-0.68%	18.93	2.72
DEUTSCHE LUFTHANSA-REG	-4.74%	-1.39%	16.06	0.98

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
CBK	COMMERZBANK	5.95	2.87%
BAS	BASF SE	60.97	1.11%
BEI	BEIERSDORF A	43.23	1.05%
EOAN	E.ON AG	24.68	0.82%
HEI	HEIDELBERGCE	51.26	0.69%

Lagging 5

Code	Name	Price	% Change
DB1	DEUTSCHE BOE	57.89	-1.61%
VOW3	VOLKSWAGEN-P	121.05	-1.59%
DBK	DEUTSCHE BAN	47.86	-1.41%
LHA	DEUTSCHE LUF	15.58	-1.39%
FRE	FRESENIUS SE	62.48	-1.14%

FTSE

Leading 5

Code	Name	Price	% Change
HSBA	HSBC HLDGS P	730.90	1.30%
RDSA	ROYAL DUTCH	2173.50	1.26%
LLOY	LLOYDS BANKI	69.17	2.95%
RDSB	ROYAL DUTCH	2158.50	0.94%
BATS	BRIT AMER TO	2443.00	0.89%

Lagging 5

Code	Name	Price	% Change
VOD	VODAFONE GRO	180.75	-1.09%
XTA	XSTRATA PLC	1440.00	-2.51%
BAI	BAE SYSTEMS	340.90	-4.16%
AAL	ANGLO AMER P	3295.50	-1.05%
BLT	BHP BILLITON	2444.50	-0.79%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	117.95	2.52%	3.86
GLE	SOC GENERALE	52.04	1.56%	2.94
CAP	CAP GEMINI	42.89	7.63%	2.47
EDF	EDF	32.62	3.74%	1.79
ALU	ALCATEL-LUCE	3.66	3.68%	1.57

Lagging 5

Code	Name	Price	% Change	Index Points
CS	AXA	15.40	-3.30%	-5.01
RI	PERNOD-RICAR	67.61	-4.28%	-3.06
FTE	FRANCE TELECOM	16.19	-0.77%	-1.27
SGO	SAINT GOBAIN	41.87	-1.34%	-1.16
SAN	SANOFI-AVENT	51.36	-0.37%	-1.16

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.90	0.86%	12.88
RUKN	SWISS REINSU	58.20	3.93%	6.22
CSGN	CREDIT SUISS	44.65	1.13%	4.60
NOVN	NOVARTIS AG-	54.20	0.28%	3.06
RIGN	TRANSOCEAN L	77.70	0.32%	0.69

Lagging 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	22.41	-3.32%	-14.67
ROG	ROCHE HLDG-G	138.30	-1.00%	-8.12
SCMN	SWISSCOM AG-	416.50	-3.92%	-3.13
ADEN	ADECCO SA-RE	63.50	-3.35%	-2.33
SYNN	SYNGENTA AG-	312.30	-0.67%	-1.64