



Jurnal bursier — SUA

17 februarie 2011

Piata americana de capital a cunoscut noi cresteri ieri, indicele S&P 500 ajungand la maximul ultimelor 32 de luni. Datele macroeconomice anuntate au fost mixte. Numarul cererilor de somaj a crescut in ultima saptamana la 410.000, peste estimari, in medie de 400.000. De asemenea, numarul total al persoanelor ce primesc ajutor de somaj a urcat la 3,911 milioane de la 3,888 milioane, situandu-se peste asteptari. Pe de alta parte, indicele Rezervei Federale din Philadelphia privind sectorul industrial a crescut in februarie la cea mai mare valoare din iunie 2004 pana in prezent.

Datele privind inflatia au aratat ca preturile la nivel de consumator au crescut in ultimele 12 luni cu 1%, iar in ultima luna cu 0,2%, rata inflatiei aflandu-se in crestere fata de luna anterioara.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1359.68	0.57%	7.65	6.22%
Dow Jones	12318.14	0.24%	29.97	6.40%
Nasdaq	2397.57	-0.02%	-0.37	8.10%
S&P 500	1340.43	0.31%	4.11	6.58%
Dow Jones Transportation	5298.10	0.24%	12.58	3.75%
Dow Jones Utilities	411.23	0.50%	2.04	1.54%
S&P Financial Services	230.68	-0.10%	-0.24	7.41%
S&P Energy	568.00	0.82%	4.62	12.09%
S&P Telecom	127.07	0.25%	0.32	-1.29%
S&P Industrials	328.43	0.20%	0.64	9.07%
S&P Consumer Discretionary	314.40	0.13%	0.40	6.38%
S&P Consumer Staples	306.29	0.72%	2.19	0.89%
S&P Utilities	161.30	0.31%	0.50	1.23%
S&P Health Care	377.87	0.32%	1.21	3.59%
S&P Materials	252.85	0.85%	2.14	5.53%
S&P Info tech	438.64	0.16%	0.70	8.43%
S&P Metals	228.92	0.97%	2.21	2.44%
S&P Integrated Oil & Gas	524.99	0.48%	2.50	11.88%
WTI Crude Oil	86.36	1.61%	1.37	-6.63%
Gold Spot	1384.08	0.71%	9.69	-2.53%
Jefferies Commodities Index	341.27	0.90%	3.06	2.54%
Volatility index (CBOE VIX)	16.59	-0.78%	-0.13	-6.54%
Forex				
EUR / USD	1.3609	0.29%	0.0040	1.68%
USD / CHF	0.9497	-1.01%	-0.0097	1.55%
GBP / USD	1.6174	0.49%	0.0079	3.60%
USD / JPY	83.31	-0.44%	-0.37	2.70%
DXY Index	77.9730	-0.32%	-0.2500	-1.34%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.40%	0.24%	14.24	2.82
GENERAL ELECTRIC CO	17.66%	0.37%	18.55	1.93
WALT DISNEY CO/THE	16.50%	0.00%	19.17	2.17
HEWLETT-PACKARD CO	15.49%	-0.76%	11.83	2.65
EXXON MOBIL CORP	14.72%	0.23%	13.40	2.92
ALCOA INC	13.84%	-0.40%	33.06	1.32
JPMORGAN CHASE & CO	12.73%	-0.25%	9.56	1.11
INTL BUSINESS MACHINES CORP	11.91%	0.51%	14.21	9.04
DU PONT (E.I.) DE NEMOURS	11.45%	1.68%	16.79	5.64
BANK OF AMERICA CORP	11.02%	-0.20%	11.04	0.71
BOEING CO	10.70%	-0.33%	17.28	19.20
PFIZER INC	10.62%	0.47%	8.53	1.77
CATERPILLAR INC	10.36%	-0.18%	24.15	6.08
HOME DEPOT INC	8.90%	0.85%	19.89	3.28
3M CO	7.45%	0.43%	16.13	4.22
UNITED TECHNOLOGIES CORP	7.39%	-0.61%	16.77	3.64
THE TRAVELERS COMPANIES INC	7.31%	0.54%	9.47	1.02
AMERICAN EXPRESS CO	6.66%	-2.30%	13.43	3.42
CHEVRON CORP	6.49%	0.53%	10.29	1.91
INTEL CORP	4.47%	1.01%	10.72	2.46
VERIZON COMMUNICATIONS INC	1.65%	0.55%	16.24	2.67
WAL-MART STORES INC	1.52%	0.37%	13.97	2.99
PROCTER & GAMBLE CO	-0.51%	0.38%	17.11	2.84
MCDONALD'S CORP	-1.02%	-0.05%	16.45	5.89
JOHNSON & JOHNSON	-1.71%	0.45%	12.77	2.92
COCA-COLA CO/THE	-1.85%	1.81%	18.50	4.77
KRAFT FOODS INC-CLASS A	-2.13%	0.13%	15.27	1.50
MICROSOFT CORP	-2.54%	0.70%	11.58	4.72
AT&T INC	-3.00%	0.71%	13.13	1.50
CISCO SYSTEMS INC	-7.66%	0.54%	14.05	2.26
MERCK & CO. INC.	-8.16%	0.42%	9.68	1.83

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	64.55	1.81%	8.70
DD	DU PONT (EI)	55.59	1.68%	6.96
IBM	IBM	164.24	0.51%	6.36
CVX	CHEVRON CORP	97.17	0.53%	3.86
MMM	3M CO	92.73	0.43%	3.03

Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	45.78	-2.30%	-8.17
UTX	UNITED TECH	84.54	-0.61%	-3.94
HPQ	HEWLETT-PACK	48.62	-0.76%	-2.80
BA	BOEING CO/TH	72.24	-0.33%	-1.82
CAT	CATERPILLAR	103.36	-0.18%	-1.44

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
NVDA	NVIDIA CORP	25.68	9.88%	1.40
QCOM	QUALCOMM INC	59.00	0.79%	0.97
RIMM	RESEARCH IN	69.69	1.96%	0.76
MSFT	MICROSOFT CO	27.21	0.70%	0.60
SHLD	SEARS HOLDIN	92.87	4.58%	0.51

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	358.30	-1.33%	-6.66
NTAP	NETAPP INC	54.77	-6.44%	-1.52
ORLY	O'REILLY AUT	55.25	-5.20%	-0.46
ESRX	EXPRESS SCRI	56.77	-1.13%	-0.33
AMGN	AMGEN INC	52.41	-1.02%	-0.26



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
NVDA	NVIDIA CORP	25.68	9.88%
WMB	WILLIAMS COS	30.08	8.36%
CLF	CLIFFS NATUR	99.52	7.15%
DPS	DR PEPPER SN	36.20	5.69%
TSO	TESORO CORP	25.83	5.60%

Lagging 5

Code	Name	Price	% Change
NTAP	NETAPP INC	54.77	-6.44%
ECL	ECOLAB INC	47.12	-5.27%
ORLY	O'REILLY AUT	55.25	-5.20%
NFX	NEWFIELD EXP	69.20	-3.31%
AZO	AUTOZONE INC	255.57	-2.74%