



Jurnal bursier — SUA

24 februarie 2011

Indicii bursieri americani au avut o evolutie mixta ieri, recuperand mare parte din pierderi din prima parte a sesiunii, dupa ce pretul barilului de petrol a coborat sub \$100. SUA, Arabia Saudita si Agentia Internationala a Energiei au anuntat ca vor suplimenta oferta de petrol pentru a inlocui pierderile de productie inregistrate ca urmare a violentelor din Libia.

Si stirile macroeconomice au fost mixte. Cererile de somaj au scazut iarasi sub 400.000 in ultima saptamana, aflandu-se sub estimari, iar totalul persoanelor ce primesc ajutor de somaj a coborat sub

3,8 milioane pentru prima oara in ultimele 27 de luni.

Pe de alta parte, productia de bunuri de folosinta indelungata, excluzand sectorul transporturilor, a scazut in luna ianuarie cu 3,6%. In aceeasi luna, vanzarile de locuinte noi au scazut cu 12,6%.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1327.06	-0.21%	-2.84	3.671%
Dow Jones	12068.50	-0.31%	-37.28	4.241%
Nasdaq	2313.31	0.54%	12.37	4.304%
S&P 500	1306.10	-0.10%	-1.30	3.853%
Dow Jones Transportation	5008.45	0.45%	22.24	-1.925%
Dow Jones Utilities	408.32	-0.26%	-1.05	0.822%
S&P Financial Services	222.58	-0.23%	-0.51	3.636%
S&P Energy	570.46	-1.40%	-8.09	12.571%
S&P Telecom	123.59	-0.19%	-0.24	-3.997%
S&P Industrials	315.63	0.41%	1.30	4.818%
S&P Consumer Discretionary	305.18	0.49%	1.48	3.264%
S&P Consumer Staples	302.85	-0.38%	-1.15	-0.241%
S&P Utilities	159.64	-0.34%	-0.55	0.189%
S&P Health Care	370.91	0.37%	1.37	1.679%
S&P Materials	239.35	-0.57%	-1.38	-0.111%
S&P Info tech	422.79	0.34%	1.44	4.508%
S&P Metals	214.35	-0.64%	-1.37	-4.080%
S&P Integrated Oil & Gas	535.67	-1.11%	-6.04	14.159%
WTI Crude Oil	97.28	-0.84%	-0.82	5.425%
Gold Spot	1402.66	-0.64%	-8.98	-1.297%
Jefferies Commodities Index	345.85	-0.56%	-1.96	3.920%
Volatility index (CBOE VIX)	21.32	-3.66%	-0.81	20.113%
Forex				
EUR / USD	1.3800	0.37%	0.0051	3.108%
USD / CHF	0.9264	-0.71%	-0.0066	-0.941%
GBP / USD	1.6138	-0.45%	-0.0073	3.369%
USD / JPY	81.89	-0.75%	-0.62	0.949%
DXY Index	77.0570	-0.45%	-0.3520	-2.494%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.24%	-0.31%	13.89	2.75
EXXON MOBIL CORP	17.57%	-1.26%	13.73	2.99
WALT DISNEY CO/THE	13.09%	0.69%	18.61	2.10
GENERAL ELECTRIC CO	12.52%	1.03%	17.74	1.84
CHEVRON CORP	11.81%	-0.23%	10.81	2.01
INTL BUSINESS MACHINES CORP	9.55%	0.37%	13.91	8.57
BOEING CO	8.43%	0.75%	16.93	18.81
JPMORGAN CHASE & CO	8.23%	-0.11%	9.18	1.07
PFIZER INC	7.94%	0.75%	8.33	1.73
ALCOA INC	7.54%	0.67%	31.23	1.25
CATERPILLAR INC	7.38%	0.55%	23.50	5.94
THE TRAVELERS COMPANIES INC	6.50%	-1.80%	9.40	1.01
DU PONT (E.I.) DE NEMOURS	6.34%	-1.25%	16.02	5.38
HOME DEPOT INC	5.93%	-0.43%	18.21	3.17
UNITED TECHNOLOGIES CORP	5.08%	-0.08%	16.41	3.56
BANK OF AMERICA CORP	4.72%	-1.41%	10.41	0.67
3M CO	4.32%	-0.25%	15.66	4.09
AMERICAN EXPRESS CO	1.49%	0.28%	12.77	3.26
INTEL CORP	1.21%	0.64%	10.54	2.37
KRAFT FOODS INC-CLASS A	0.86%	0.32%	15.73	1.55
HEWLETT-PACKARD CO	0.17%	-3.26%	9.69	2.23
VERIZON COMMUNICATIONS INC	-0.56%	-0.64%	15.88	2.61
PROCTER & GAMBLE CO	-1.99%	-1.71%	16.86	2.80
MCDONALD'S CORP	-2.02%	0.03%	16.28	5.83
JOHNSON & JOHNSON	-2.59%	-0.23%	12.66	2.89
COCA-COLA CO/THE	-2.87%	-0.05%	18.30	4.72
WAL-MART STORES INC	-3.41%	-1.77%	12.74	2.70
MICROSOFT CORP	-4.15%	0.64%	11.39	4.64
AT&T INC	-4.97%	-0.39%	12.87	1.47
CISCO SYSTEMS INC	-9.24%	-0.22%	13.80	2.23
MERCK & CO. INC.	-11.13%	-0.19%	9.37	1.77

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	160.77	0.37%	4.47
CAT	CATERPILLAR	100.57	0.55%	4.16
BA	BOEING CO/TH	70.76	0.75%	4.01
DIS	WALT DISNEY	42.42	0.69%	2.20
GE	GENERAL ELEC	20.58	1.03%	1.59

Lagging 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	42.17	-3.26%	-10.75
PG	PROCTER & GA	63.05	-1.71%	-8.33
XOM	EXXON MOBIL	85.97	-1.26%	-8.33
TRV	TRAVELERS CO	59.33	-1.80%	-8.25
WMT	WAL-MART STO	52.09	-1.77%	-7.11

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
PCLN	PRICELINE.CO	462.34	8.53%	2.04
QCOM	QUALCOMM INC	57.80	1.39%	1.66
BIDU	BAIDU INC-SP	118.81	2.51%	0.86
GILD	GILEAD SCIEN	38.78	2.00%	0.66
MSFT	MICROSOFT CO	26.76	0.64%	0.54

Lagging 5

Code	Name	Price	% Change	Index Points
SHLD	SEARS HOLDIN	82.40	-5.54%	-0.60
GOOG	GOOGLE INC-C	608.82	-0.41%	-0.41
TEVA	TEVA PHARM-A	50.12	-0.89%	-0.35
VOD	VODAFONE GRP	28.18	-1.23%	-0.28
BBBY	BED BATH & BE	47.33	-0.88%	-0.16



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
PCLN	PRICELINE.CO	462.34	8.53%
PKI	PERKINELMER	27.72	6.90%
AMD	ADV MICRO DE	9.10	6.43%
PCS	METROPCS COM	13.53	6.03%
HRB	H&R BLOCK IN	14.91	5.15%

Lagging 5

Code	Name	Price	% Change
NEM	NEWMONT MINI	54.76	-7.36%
SHLD	SEARS HOLDIN	82.40	-5.54%
TSO	TESORO CORP	23.01	-5.35%
ETFC	E*TRADE FINA	15.85	-4.80%
SUN	SUNOCO INC	41.30	-4.00%