



Jurnal bursier — SUA

25 februarie 2011

Indicii bursieri americani au crescut vineri, pentru prima oara in ultima saptamana, pe fondul stirilor macroeconomice pozitive. Increderea consumatorilor americani, a crescut, conform indicelui Reuters/U. Of Michigan, la maximumul ultimilor trei ani, situandu-se peste estimarile analistilor. Totusi, cresterea economica pentru ultimul trimestru din 2010 a fost revizuita de la 3,3% la 2,8%.

In piata valutara, dolarul s-a apreciat usor fata de celelalte principale monede, dar s-a intarit fata de moneda Euro, cotația EURUSD coborand sub nivelul

de 1,38.

Toti indicii bursieri sectoriali s-au apreciat vineri, cele mai bune evolutii fiind inregistrate de indicele sectorului financiar (+1,42%) si indicele producatorilor de materii prime (+1,4%).

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1341.30	1.07%	14.24	4.783%
Dow Jones	12130.45	0.51%	61.95	4.776%
Nasdaq	2346.29	1.43%	32.98	5.791%
S&P 500	1319.88	1.06%	13.78	4.949%
Dow Jones Transportation	5060.37	1.04%	51.92	-0.908%
Dow Jones Utilities	410.88	0.63%	2.56	1.454%
S&P Financial Services	225.73	1.42%	3.15	5.104%
S&P Energy	577.37	1.21%	6.91	13.935%
S&P Telecom	124.83	1.00%	1.24	-3.037%
S&P Industrials	318.54	0.92%	2.91	5.783%
S&P Consumer Discretionary	308.41	1.06%	3.22	4.354%
S&P Consumer Staples	304.14	0.43%	1.30	0.186%
S&P Utilities	160.58	0.59%	0.94	0.780%
S&P Health Care	373.21	0.62%	2.30	2.311%
S&P Materials	242.71	1.40%	3.36	1.291%
S&P Info tech	428.40	1.33%	5.61	5.895%
S&P Metals	215.73	0.65%	1.39	-3.459%
S&P Integrated Oil & Gas	534.99	-0.13%	-0.69	14.013%
WTI Crude Oil	97.88	0.62%	0.60	5.446%
Gold Spot	1410.65	0.57%	7.99	-0.792%
Jefferies Commodities Index	351.29	1.57%	5.44	5.555%
Volatility index (CBOE VIX)	19.22	-9.85%	-2.10	8.282%
Forex				
EUR / USD	1.3754	-0.33%	-0.0046	2.764%
USD / CHF	0.9282	0.19%	0.0018	-0.749%
GBP / USD	1.6118	-0.12%	-0.0020	3.241%
USD / JPY	81.68	-0.26%	-0.21	0.690%
DXY Index	77.2750	0.28%	0.2180	-2.218%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.78%	0.51%	13.97	2.76
EXXON MOBIL CORP	16.71%	-0.73%	13.63	2.89
WALT DISNEY CO/THE	14.50%	1.25%	18.84	2.13
GENERAL ELECTRIC CO	13.83%	1.17%	17.95	1.87
CHEVRON CORP	11.89%	0.07%	10.82	1.95
BOEING CO	10.79%	2.18%	17.30	19.22
INTL BUSINESS MACHINES CORP	10.58%	0.94%	14.04	8.65
JPMORGAN CHASE & CO	10.04%	1.68%	9.34	1.08
CATERPILLAR INC	8.90%	1.42%	23.83	6.02
DU PONT (E.I.) DE NEMOURS	8.40%	1.94%	16.34	5.48
ALCOA INC	8.38%	0.79%	31.47	1.26
PFIZER INC	7.71%	-0.21%	8.31	1.73
THE TRAVELERS COMPANIES INC	6.98%	0.46%	9.45	1.02
BANK OF AMERICA CORP	6.45%	1.65%	10.58	0.68
UNITED TECHNOLOGIES CORP	5.91%	0.79%	16.54	3.59
HOME DEPOT INC	5.76%	-0.16%	18.18	3.17
3M CO	4.58%	0.24%	15.70	4.10
INTEL CORP	3.95%	2.70%	10.82	2.44
AMERICAN EXPRESS CO	1.42%	-0.07%	12.77	3.26
HEWLETT-PACKARD CO	1.31%	1.14%	9.80	2.26
KRAFT FOODS INC-CLASS A	0.63%	-0.22%	15.70	1.54
VERIZON COMMUNICATIONS INC	0.53%	1.10%	16.06	2.64
COCA-COLA CO/THE	-2.22%	0.67%	18.43	4.75
PROCTER & GAMBLE CO	-2.32%	-0.33%	16.80	2.79
MCDONALD'S CORP	-3.02%	-1.02%	16.04	8.45
JOHNSON & JOHNSON	-3.57%	-1.01%	12.53	2.89
WAL-MART STORES INC	-4.04%	-0.65%	12.65	2.68
AT&T INC	-4.25%	0.75%	12.96	1.48
MICROSOFT CORP	-4.91%	-0.78%	11.30	4.60
CISCO SYSTEMS INC	-7.86%	1.53%	14.02	2.26
MERCK & CO. INC.	-10.68%	0.50%	9.41	1.78

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO/TH	72.30	2.18%	11.66
IBM	IBM	162.28	0.94%	11.43
CAT	CATERPILLAR	102.00	1.42%	10.82
DD	DU PONT (EI)	54.07	1.94%	7.80
JPM	JPMORGAN CHA	46.68	1.68%	5.83

Lagging 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	74.44	-1.02%	-5.83
XOM	EXXON MOBIL	85.34	-0.73%	-4.77
JNJ	JOHNSON&JOHN	59.64	-1.01%	-4.62
WMT	WAL-MART STO	51.75	-0.65%	-2.57
MSFT	MICROSOFT CO	26.55	-0.78%	-1.59

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	348.16	1.57%	7.41
QCOM	QUALCOMM INC	59.02	2.11%	2.57
ORCL	ORACLE CORP	32.95	2.17%	1.58
INTC	INTEL CORP	21.86	2.70%	1.21
ALTR	ALTERA CORP	42.63	4.54%	0.88

Lagging 5

Code	Name	Price	% Change	Index Points
FSLR	FIRST SOLAR	155.72	-5.44%	-0.73
MSFT	MICROSOFT CO	26.55	-0.78%	-0.67
AMZN	AMAZON.COM I	177.24	-0.29%	-0.16
NFLX	NETFLIX INC	212.44	-1.27%	-0.15
PCLN	PRICELINE.CO	460.03	-0.50%	-0.13



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
IPG	INTERPUBLIC	12.57	8.18%
CBS	CBS CORP-B	23.54	6.85%
RDC	ROWAN COMPAN	42.45	6.58%
VLO	VALERO ENERG	28.56	6.57%
ADSK	AUTODESK INC	42.75	5.74%

Lagging 5

Code	Name	Price	% Change
JCP	J.C. PENNEY	34.16	-6.54%
FSLR	FIRST SOLAR	155.72	-5.44%
AIG	AMERICAN INT	38.54	-4.67%
PKI	PERKINELMER	26.50	-4.40%
LO	LORILLARD IN	77.19	-1.62%