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1 martie 2011

Piata americana de capital a suferit scaderi ieri, aprecierea pretului petrolului ingrijorand investitorii, care considera ca preturile ridicate la materiile prime ar putea afecta revenirea economica. Pretul barilului de petrol a crescut cu 2,7%, ajungand aproape de valoare de 100\$.

Scaderile la bursa au venit in ciuda stirilor macroeconomice pozitive anuntate. Indicele ISM al sectorului manufacturier a arata ca activitatea economica in sector a crescut in luna februarie in cel mai rapid ritm din ultimii sase ani.

Intr-o declaratie in fata Congresului american, presedintele Rezervei Federale, Ben Bernanke, nu s-a aratat ingrijorat de presiunile inflationiste cauzate de pretul petrolului, considerand ca acestea vor fi doar temporare. Bernanke a declarat ca planul de achizitii de active in valoare de 600 miliarde USD va fi dus la capat.

Nume	Pret	Variatie (%)	Variatie	Variatie 2011 (%)
MSCI World Index	1340.89	-0.80%	-10.76	4.751%
Dow Jones	12058.02	-1.38%	-168.32	4.150%
Nasdaq	2315.26	-1.52%	-35.73	4.392%
S&P 500	1306.33	-1.57%	-20.89	3.872%
Dow Jones Transportation	4956.59	-2.52%	-128.31	-2.940%
Dow Jones Utilities	411.57	-0.97%	-4.04	1.625%
S&P Financial Services	221.83	-2.18%	-4.95	3.288%
S&P Energy	571.79	-1.53%	-8.87	12.835%
S&P Telecom	124.53	-1.69%	-2.14	-3.266%
S&P Industrials	313.24	-2.20%	-7.04	4.023%
S&P Consumer Discretionary	304.94	-1.75%	-5.42	3.183%
S&P Consumer Staples	304.01	-0.46%	-1.40	0.143%
S&P Utilities	160.71	-0.95%	-1.54	0.861%
S&P Health Care	374.02	-0.68%	-2.56	2.533%
S&P Materials	239.60	-2.30%	-5.63	-0.005%
S&P Info tech	421.78	-1.69%	-7.25	4.259%
S&P Metals	213.84	-2.15%	-4.69	-4.305%
S&P Integrated Oil & Gas	534.22	-0.76%	-4.07	13.850%
WTI Crude Oil	99.63	2.74%	2.66	8.858%
Gold Spot	1433.38	1.56%	22.05	0.943%
Jefferies Commodities Index	355.18	0.74%	2.60	7.427%
Volatility index (CBOE VIX)	21.01	14.50%	2.66	18.366%
Forex				
EUR / USD	1.3777	-0.21%	-0.0029	2.936%
USD / CHF	0.9284	-0.05%	-0.0005	-0.727%
GBP / USD	1.6267	0.06%	0.0010	4.195%
USD / JPY	81.86	0.10%	0.08	0.912%
DXY Index	77.0490	0.21%	0.1600	-2.504%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.15%	-1.38%	13.88	2.76
EXXON MOBIL CORP	15.97%	-0.85%	13.55	2.88
WALT DISNEY CO/THE	14.61%	-1.71%	18.86	2.13
CHEVRON CORP	12.77%	-0.82%	10.90	1.97
GENERAL ELECTRIC CO	10.72%	-3.20%	17.46	1.81
PFIZER INC	9.31%	-0.52%	8.43	1.75
INTL BUSINESS MACHINES CORP	9.03%	-1.16%	13.84	8.53
JPMORGAN CHASE & CO	7.50%	-2.33%	9.12	1.06
BOEING CO	7.45%	-2.62%	16.78	18.64
DU PONT (E.I.) DE NEMOURS	6.70%	-3.01%	16.08	5.40
CATERPILLAR INC	6.62%	-2.98%	23.33	5.89
THE TRAVELERS COMPANIES INC	6.30%	-1.18%	9.39	1.01
ALCOA INC	5.59%	-3.56%	30.66	1.23
HOME DEPOT INC	4.85%	-1.89%	18.02	3.14
3M CO	4.82%	-1.92%	15.73	4.11
BANK OF AMERICA CORP	4.42%	-2.52%	10.38	0.66
UNITED TECHNOLOGIES CORP	4.27%	-1.75%	16.29	3.54
HEWLETT-PACKARD CO	1.92%	-1.65%	9.86	2.27
INTEL CORP	1.76%	-0.33%	10.59	2.39
VERIZON COMMUNICATIONS INC	0.67%	-2.44%	16.08	2.77
AMERICAN EXPRESS CO	0.54%	-0.96%	12.65	3.18
KRAFT FOODS INC-CLASS A	0.13%	-0.91%	15.62	1.54
COCA-COLA CO/THE	-1.31%	1.55%	18.60	4.80
JOHNSON & JOHNSON	-1.88%	-1.22%	12.75	2.94
MCDONALD'S CORP	-2.44%	-1.04%	16.14	8.50
PROCTER & GAMBLE CO	-2.47%	-0.49%	16.78	2.78
WAL-MART STORES INC	-3.45%	0.17%	12.73	2.70
AT&T INC	-4.42%	-1.06%	12.94	1.48
MICROSOFT CORP	-6.23%	-1.50%	11.14	4.54
CISCO SYSTEMS INC	-8.26%	0.00%	13.95	2.25
MERCK & CO. INC.	-9.93%	-0.34%	9.49	1.84

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	64.91	1.55%	7.49
WMT	WAL-MART STO	52.07	0.17%	0.68
CSCO	CISCO SYSTEM	18.58	0.11%	0.15
INTC	INTEL CORP	21.40	-0.33%	-0.53
PFE	PFIZER INC	19.14	-0.52%	-0.76

Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	99.86	-2.98%	-23.23
BA	BOEING CO/TH	70.12	-2.62%	-14.30
IBM	IBM	160.01	-1.16%	-14.15
MMM	3M CO	90.46	-1.92%	-13.40
DD	DU PONT (EI)	53.22	-3.01%	-12.49

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
BIIB	BIOGEN IDEC	70.18	2.60%	0.50
WYNN	WYNN RESORTS	125.86	2.38%	0.43
AMGN	AMGEN INC	51.94	1.19%	0.29
RIMM	RESEARCH IN	66.40	0.39%	0.15
CSCO	CISCO SYSTEM	18.58	0.11%	0.04

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	349.51	-1.05%	-5.10
QCOM	QUALCOMM INC	58.06	-2.55%	-3.20
ORCL	ORACLE CORP	31.65	-3.80%	-2.83
GOOG	GOOGLE INC-C	600.76	-2.06%	-2.06
MSFT	MICROSOFT CO	26.18	-1.50%	-1.27



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
BSX	BOSTON SCIEN	7.52	5.03%
AES	AES CORP	12.73	2.91%
BIIB	BIOGEN IDEC	70.18	2.60%
WYNN	WYNN RESORTS	125.86	2.38%
MRO	MARATHON OIL	50.75	2.32%

Lagging 5

Code	Name	Price	% Change
RRC	RANGE RESOUR	50.34	-7.29%
TIE	TITANIUM MET	17.82	-6.16%
CCL	CARNIVAL COR	40.08	-6.07%
CHK	CHESAPEAKE E	33.70	-5.36%
SVU	SUPERVALU IN	8.17	-5.33%