



Jurnal bursier — SUA

4 martie 2011

Indicii bursieri americani au scazut vineri, dupa ce joi inregistrasera cele mai mari cresteri din ultimele trei luni. Cel putin partial, scaderea poate fi considerata una tehnica, dar si evolutia pretului petrolului este o parte din cauza picajului. Pretul barilului de petrol s-a apreciat vineri cu circa 2,5%, ajungand peste nivelul de \$104, la maximum ultimelor 29 de luni. Toti indicii bursieri sectoriali au inchis sedinta pe minus, cel mai mari scaderi fiind inregistrate de sectorul financiar (-1,32%).

Vineri a fost dat publicitatii raportul lunar privind piata

muncii. Dupa datele pozitive de joi privind cererile de somaj, investitorii asteptau si un raport lunar pozitiv, dar acesta nu a reusit sa impulsioneze piata de capital. Numarul locurilor de munca a crescut in luna februarie cu 192.000, usor sub asteptari, in medie de 196.000, iar rata somajului a scazut de la 9,1% la 8,9%, usor sub estimarea medie a analistilor, de 9,0%. Nivelul ratei somajului se afla totusi la cel mai scazut nivel din mai 2009 pana in prezent.

Nume	Pret	Variatie (%)	Variatie	Variatie 2011 (%)
MSCI World Index	1348.44	-0.27%	-3.61	5.341%
Dow Jones	12169.88	-0.72%	-88.32	5.117%
Nasdaq	2359.96	-0.50%	-11.80	6.407%
S&P 500	1321.15	-0.74%	-9.82	5.050%
Dow Jones Transportation	5060.54	-0.99%	-50.68	-0.905%
Dow Jones Utilities	412.56	-0.58%	-2.39	1.869%
S&P Financial Services	222.13	-1.32%	-2.97	3.426%
S&P Energy	579.78	-0.64%	-3.73	14.412%
S&P Telecom	124.39	-0.72%	-0.90	-3.376%
S&P Industrials	318.37	-1.16%	-3.73	5.726%
S&P Consumer Discretionary	309.07	-0.69%	-2.15	4.581%
S&P Consumer Staples	304.75	-0.45%	-1.38	0.386%
S&P Utilities	161.56	-0.58%	-0.94	1.390%
S&P Health Care	382.27	-0.06%	-0.22	4.794%
S&P Materials	243.10	-0.72%	-1.76	1.456%
S&P Info tech	428.02	-0.68%	-2.92	5.803%
S&P Metals	215.14	-0.58%	-1.25	-3.727%
S&P Integrated Oil & Gas	539.76	-0.58%	-3.13	15.030%
WTI Crude Oil	104.42	2.46%	2.51	14.283%
Gold Spot	1430.95	1.06%	15.07	1.157%
Jefferies Commodities Index	362.88	0.64%	2.32	9.037%
Volatility Index (CBOE VIX)	19.06	2.47%	0.46	7.380%
Forex				
EUR / USD	1.3987	0.13%	0.0018	4.505%
USD / CHF	0.9245	-0.76%	-0.0071	-1.144%
GBP / USD	1.6269	-0.05%	-0.0008	4.208%
USD / JPY	82.32	-0.16%	-0.13	1.479%
DXI Index	76.4000	-0.11%	-0.0830	-3.325%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.12%	-0.72%	14.01	2.79
EXXON MOBIL CORP	16.36%	-0.86%	13.59	2.88
WALT DISNEY CO/THE	16.10%	-1.18%	19.10	2.16
CHEVRON CORP	13.70%	-0.42%	10.99	1.98
PFIZER INC	12.28%	-0.56%	8.66	1.79
GENERAL ELECTRIC CO	11.37%	-1.83%	17.56	1.82
INTL BUSINESS MACHINES CORP	10.31%	-0.97%	14.00	8.63
BOEING CO	10.02%	0.13%	17.18	19.09
CATERPILLAR INC	10.01%	-1.16%	24.07	6.08
DU PONT (E.I.) DE NEMOURS	8.00%	-1.25%	16.27	5.46
ALCOA INC	7.73%	-0.30%	31.28	1.25
JPMORGAN CHASE & CO	7.31%	-1.22%	9.10	1.06
3M CO	6.83%	-0.67%	16.03	4.19
THE TRAVELERS COMPANIES INC	6.23%	0.22%	9.38	1.01
HOME DEPOT INC	6.16%	-0.88%	18.25	3.18
BANK OF AMERICA CORP	5.85%	-1.05%	10.52	0.67
UNITED TECHNOLOGIES CORP	5.26%	-1.18%	16.44	3.57
INTEL CORP	2.62%	-0.96%	10.68	2.41
AMERICAN EXPRESS CO	1.86%	-1.31%	12.82	3.22
HEWLETT-PACKARD CO	1.14%	-1.44%	9.79	2.25
VERIZON COMMUNICATIONS INC	0.84%	-0.77%	16.11	2.64
KRAFT FOODS INC-CLASS A	0.22%	-0.72%	15.63	1.54
COCA-COLA CO/THE	-0.85%	-0.55%	18.68	4.82
MCDONALD'S CORP	-0.95%	-0.28%	16.39	8.63
JOHNSON & JOHNSON	-1.28%	0.02%	12.83	2.95
WAL-MART STORES INC	-3.45%	0.12%	12.73	2.70
PROCTER & GAMBLE CO	-3.58%	-0.83%	16.59	2.75
AT&T INC	-4.94%	-0.71%	12.87	1.48
MICROSOFT CORP	-6.98%	-0.88%	11.05	4.50
MERCK & CO. INC.	-8.27%	-0.12%	9.67	1.87
CISCO SYSTEMS INC	-9.05%	-0.70%	13.83	2.23

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



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Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
TRV	TRAVELERS CO	59.18	0.22%	0.98
BA	BOEING CO/TH	71.80	0.13%	0.68
WMT	WAL-MART STO	52.07	0.12%	0.45
JNJ	JOHNSON&JOHN	61.06	0.02%	0.08
MRK	MERCK & CO	33.06	-0.12%	-0.30

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	161.89	-0.97%	-12.03
CAT	CATERPILLAR	103.04	-1.16%	-9.16
UTX	UNITED TECH	82.86	-1.18%	-7.49
XOM	EXXON MOBIL	85.08	-0.86%	-5.60
DD	DU PONT (EI)	53.87	-1.25%	-5.15

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
GILD	GILEAD SCIEN	40.74	1.88%	0.65
AAPL	APPLE INC	360.00	0.12%	0.61
NFLX	NETFLIX INC	210.71	3.61%	0.39
CTXS	CITRIX SYSTE	71.88	1.96%	0.33
VRTX	VERTEX PHARM	51.07	2.24%	0.26

Lagging 5

Code	Name	Price	% Change	Index Points
GOOG	GOOGLE INC-C	600.62	-1.47%	-1.46
QCOM	QUALCOMM INC	58.15	-1.17%	-1.45
MRVL	MARVELL TECH	16.13	-11.52%	-1.41
RIMM	RESEARCH IN	66.44	-2.94%	-1.13
EBAY	EBAY INC	32.00	-2.82%	-0.98



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Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
A	AGILENT TECH	46.75	9.18%
JDSU	JDS UNIPHASE	27.37	8.87%
DVA	DAVITA INC	83.76	3.66%
NFLX	NETFLIX INC	210.71	3.61%
EXPE	EXPEDIA INC	20.78	2.87%

Lagging 5

Code	Name	Price	% Change
MWW	MONSTER WORL	15.90	-6.42%
CF	CF INDUSTRIE	134.31	-4.16%
CA	CA INC	23.98	-2.99%
C	CITIGROUP IN	4.54	-2.99%
MS	MORGAN STANL	28.44	-2.97%