

Jurnal bursier — Europa

8 martie 2011

Indicii bursieri europeni au crescut astazi usor, pe fondul ieftinirii pretului petrolului, in ciuda temerilor investitorilor cu privire la probabilitatea ca Banca Centrala Europeana sa mareasca in mod repetat dobanda cheie in 2011. Presedintele BCE, Jean-Claude Trichet, a declarat ieri ca bancile centrale vor actiona coordonat pentru a nu lasa pretul petrolului sa mareasca excesiv inflatia. Ministrul Industriei Petoliere din Kuwait a declarat astazi ca a purtat discutii cu alti membri OPEC pentru marirea productiei de petrol.

Actiunile din sectorul telecomunicatiilor au inregistrat cresteri notabile, dupa ce analistii Morgan Stanley au

crescut recomandarea pentru sector la „maximum overweight”, motivandu-si decizia prin potentialul companiilor de a anunta rezultate peste asteptari si prin randamentele dividendelor aflate la nivele ridicate.

In ciuda cresterilor din piata de capital si a declaratiilor ce semnalez mariri de dobanda pentru moneda Euro, cotația EURUSD a inregistrat scaderi, ajungand in jurul nivelului de 1,39.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7164.75	0.04%	2.82	3.624%
FTSE 100	5974.76	0.02%	0.98	1.268%
CAC 40	4015.91	0.64%	25.50	5.549%
IBEX Spania	10568.70	0.70%	73.00	7.197%
AEX Olanda	366.38	0.08%	0.30	3.331%
FTSE MIB Italia	22353.45	0.94%	207.66	10.807%
SMI Elveția	6511.21	0.24%	15.69	1.168%
DJ Euro Stoxx 50	2945.42	0.48%	14.00	5.464%
DJ Stoxx 600	281.81	0.39%	1.09	2.175%
Europa de Est				
WIG Polonia	48421.80	0.14%	67.86	1.962%
BUX Ungaria	22633.25	-1.34%	-308.16	6.125%
PX Cehia	1219.20	-0.28%	-3.40	-0.457%
BET România	5821.11	-0.46%	-26.84	10.487%
Forex				
EUR / USD	1.3909	-0.42%	-0.0059	3.923%
USD / CHF	0.9351	0.92%	0.0085	-0.011%
GBP / USD	1.6162	-0.24%	-0.0039	3.523%
EUR / JPY	114.96	0.08%	0.0900	5.983%
EUR / GBP	0.8606	-0.17%	-0.0015	0.380%
USD / HUF	196.04	0.93%	1.8100	-5.818%
EUR / HUF	272.63	0.50%	1.3500	-2.164%
USD / PLN	2.8571	0.54%	0.0154	-3.551%
EUR / PLN	3.9741	0.11%	0.0044	0.255%
USD / RON	3.0129	0.26%	0.0079	-5.820%
EUR / RON	4.1906	-0.09%	-0.0039	-2.119%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	3.62%	0.04%	14.29	1.55
ALLIANZ SE-REG	17.11%	-0.33%	9.30	1.06
SAP AG	13.83%	-0.90%	28.35	5.45
DEUTSCHE BANK AG-REGISTERED	14.07%	0.13%	14.44	0.71
FRESENIUS MEDICAL CARE AG &	12.95%	-0.70%	20.90	2.78
INFINEON TECHNOLOGIES AG	11.56%	0.45%	15.54	3.01
COMMERZBANK AG	11.96%	0.84%	5.14	0.69
MERCK KGAA	10.43%	0.50%	22.79	1.39
HEIDELBERGCEMENT AG	8.27%	0.53%	#N/A/N/A	0.84
DEUTSCHE BOERSE AG	8.24%	0.81%	24.92	3.49
FRESENIUS SE & CO KGAA	5.08%	-0.27%	17.87	2.16
MUENCHENER RUECKVER AG-REG	4.54%	0.51%	9.20	0.91
BEIERSDORF AG	4.24%	0.69%	30.92	3.38
BASF SE	0.44%	-2.12%	12.09	2.57
SIEMENS AG-REG	1.70%	-0.33%	19.68	2.63
BAYER AG-REG	1.59%	-0.39%	35.78	2.47
E.ON AG	0.78%	-0.28%	7.71	1.13
DEUTSCHE POST AG-REG	0.91%	-0.04%	7.64	1.54
DEUTSCHE TELEKOM AG-REG	3.68%	3.95%	25.67	1.14
K+S AG	-0.46%	0.12%	31.34	4.34
LINDE AG	-2.16%	-1.38%	21.53	1.90
BAYERISCHE MOTOREN WERKE AG	-1.50%	0.40%	17.41	1.75
HENKEL AG & CO KGAA VORZUG	-0.55%	1.60%	10.13	2.56
MAN SE	-3.17%	0.17%	#N/A/N/A	2.24
ADIDAS AG	-3.33%	0.79%	17.50	2.14
DAIMLER AG-REGISTERED SHARES	-2.92%	1.35%	11.51	1.44
METRO AG	-3.77%	0.74%	31.42	3.01
VOLKSWAGEN AG-PFD	-2.27%	2.33%	8.05	1.31
RWE AG	-4.23%	0.34%	12.04	1.56
THYSSENKRUPP AG	-6.29%	-1.76%	16.78	1.43
DEUTSCHE LUFTHANSA-REG	-10.61%	1.18%	15.07	0.92

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DTE	DEUTSCHE TEL	10.01	3.95%
VOW3	VOLKSWAGEN-P	118.65	2.33%
HEN3	HENKEL AG -P	46.28	1.60%
DAI	DAIMLER AG	49.25	1.35%
LHA	DEUTSCHE LUF	14.62	1.18%

Lagging 5

Code	Name	Price	% Change
BAS	BASF SE	59.96	-2.12%
TKA	THYSSENKRUPP	29.04	-1.76%
LIN	LINDE AG	111.10	-1.38%
SAP	SAP AG	43.37	-0.90%
FME	FRESENIUS ME	48.83	-0.70%

FTSE

Leading 5

Code	Name	Price	% Change
HSBA	HSBC HLDGS P	670.60	1.99%
VOD	VODAFONE GRO	181.85	1.76%
BATS	BRIT AMER TO	2507.00	1.56%
BT/A	BT GROUP PLC	191.10	3.97%
PRU	PRUDENTIAL P	714.00	1.93%

Lagging 5

Code	Name	Price	% Change
RIO	RIO TINTO PL	4145.50	-1.53%
BG/	BG GROUP PLC	1456.00	-1.62%
RDSA	ROYAL DUTCH	2197.50	-0.97%
BP/	BP PLC	493.80	-0.74%
BLT	BHP BILLITON	2443.00	-1.11%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	53.20	1.86%	5.09
CS	AXA	15.23	2.56%	3.62
GLE	SOC GENERALE	47.25	1.50%	2.58
MC	LVMH MOET HE	114.30	1.20%	1.81
ML	MICHELIN-B	59.44	2.94%	1.64

Lagging 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	116.85	-1.06%	-1.67
ALU	ALCATEL-LUCE	3.97	-1.68%	-0.82
FP	TOTAL SA	43.65	-0.11%	-0.58
PP	PPR	109.40	-1.04%	-0.48
MT	ARCELORMITTA	25.64	-0.31%	-0.38

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.00	0.58%	8.58
UBSN	UBS AG-REG	18.20	1.34%	7.10
CFR	CIE FINANCI-	55.10	0.73%	1.72
HOLN	HOLCIM LTD-R	69.85	1.16%	1.63
RUKN	SWISS REINSU	55.55	0.63%	0.99

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	51.90	-0.76%	-8.15
ABBN	ABB LTD-REG	22.30	-0.04%	-0.19
ROG	ROCHE HLDG-G	132.10	0.00%	0.00
SYNN	SYNGENTA AG-	308.60	0.00%	0.00
SYST	SYNTHES INC	125.80	0.08%	0.06