

Jurnal bursier — Europa

10 martie 2011

Indicii bursieri europeni au înregistrat scaderi astazi, indicele britanic FTSE 100 intrand in teritoriu negativ pentru anul 2011, dupa ce China a raportat cel mai mare deficit comercial lunar din ultimii sase ani, iar agentia de rating Moody's a scazut ratingul Spaniei la Aa2. Moody's a oferit o perspectiva negativa ratingului, considerand ca sistemul bancar spaniol are nevoie de inca 50 miliarde EUR in capitalizare, mai mult decat dublu fata de cat estimeaza autoritatile spaniole in prezent. Cele mai importante figuri politice la nivel european s-au grabit sa-si arate sprijinul fata de

sistemul financiar european, cancelarul german, Angela Merkel, declarand ca va face tot ce ii sta in putinta pentru a sustine moneda Euro.

La nivel macro, exporturile germane au scazut in mod neasteptat in luna ianuarie, iar exporturile Chinei au crescut in cel mai lent ritm din noiembrie 2009 pana in prezent.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	7063.09	-0.96%	-68.71	2.154%
FTSE 100	5845.29	-1.55%	-92.01	-0.926%
CAC 40	3963.99	-0.75%	-29.82	4.184%
IBEX Spania	10435.60	-1.17%	-123.90	5.847%
AEX Olanda	362.14	-1.12%	-4.11	2.135%
FTSE MIB Italia	22084.46	-1.59%	-356.78	9.474%
SMI Elveția	6404.62	-0.65%	-41.98	-0.488%
DJ Euro Stoxx 50	2909.73	-0.86%	-25.38	4.186%
DJ Stoxx 600	277.88	-1.17%	-3.29	0.751%
Europa de Est				
WIG Polonia	47929.59	-0.67%	-322.56	0.926%
BUX Ungaria	22098.12	-0.85%	-190.53	3.615%
PX Cehia	1212.20	-0.66%	-8.00	-1.029%
BET România	5911.13	0.76%	44.71	12.195%
Forex				
EUR / USD	1.3820	-0.64%	-0.0089	3.258%
USD / CHF	0.9326	0.32%	0.0030	-0.278%
GBP / USD	1.6066	-0.85%	-0.0137	2.908%
EUR / JPY	114.68	-0.35%	-0.4000	5.725%
EUR / GBP	0.8602	0.20%	0.0017	0.325%
USD / HUF	198.22	1.36%	2.6500	-4.771%
EUR / HUF	273.92	0.69%	1.8800	-1.701%
USD / PLN	2.9040	1.44%	0.0411	-1.968%
EUR / PLN	4.0134	0.80%	0.0318	1.246%
USD / RON	3.0348	0.71%	0.0213	-5.136%
EUR / RON	4.1944	0.06%	0.0027	-2.030%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	2.15%	-0.96%	13.58	1.51
ALLIANZ SE-REG	14.70%	-2.21%	9.11	1.04
FRESENIUS MEDICAL CARE AG &	12.98%	-0.89%	20.77	2.77
SAP AG	13.25%	1.01%	28.20	5.43
DEUTSCHE BANK AG-REGISTERED	10.65%	-1.03%	14.01	0.69
COMMERZBANK AG	7.63%	-2.64%	4.94	0.66
MERCK KGAA	10.84%	0.56%	22.88	1.40
INFINEON TECHNOLOGIES AG	3.58%	-3.61%	14.42	2.79
FRESENIUS SE & CO KGAA	6.92%	0.58%	18.18	2.20
DEUTSCHE BOERSE AG	5.79%	-0.47%	24.36	3.41
HEIDELBERGCEMENT AG	3.33%	-1.78%	#N/A/N/A	0.80
DEUTSCHE TELEKOMAG-REG	5.75%	1.09%	26.18	1.16
MUENCHENER RUECKVER AG-REG	2.91%	-1.39%	9.06	0.89
BEIERSDORF AG	4.24%	0.14%	30.92	3.38
DEUTSCHE POST AG-REG	2.17%	0.31%	6.18	1.49
SIEMENS AG-REG	-0.26%	-1.51%	19.30	2.58
BAYER AG-REG	-0.20%	-1.27%	35.15	2.42
BASF SE	-1.62%	-1.11%	11.84	2.52
E.ON AG	-0.37%	0.22%	6.51	1.05
LINDE AG	-1.45%	-0.67%	18.84	1.76
BAYERISCHE MOTOREN WERKE AG	-2.94%	-1.75%	11.57	1.72
DAIMLER AG-REGISTERED SHARES	-3.99%	-2.24%	11.38	1.43
K+S AG	-3.76%	-1.83%	23.18	3.92
VOLKSWAGEN AG-PFD	-5.93%	-3.59%	7.75	1.26
METRO AG	-4.58%	-1.78%	31.16	2.99
HENKEL AG & CO KGAA VORZUG	-3.61%	-0.74%	9.82	2.48
MAN SE	-2.51%	1.14%	#N/A/N/A	2.25
ADIDAS AG	-3.56%	0.30%	17.46	2.14
RWE AG	-4.45%	0.34%	12.01	1.56
THYSSENKRUPP AG	-9.13%	-1.45%	16.27	1.38
DEUTSCHE LUFTHANSA-REG	-8.25%	-0.07%	6.25	0.94

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
MAN	MAN SE	86.76	1.14%
DTE	DEUTSCHE TEL	10.21	1.09%
SAP	SAP AG	43.15	1.01%
FRE	FRESENIUS SE	67.09	0.58%
MRK	MERCK KGAA	66.34	0.56%

Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	7.21	-3.61%
VOW3	VOLKSWAGEN-P	114.20	-3.59%
CBK	COMMERZBANK	5.98	-2.64%
DAI	DAIMLER AG	48.71	-2.24%
ALV	ALLIANZ SE-R	102.00	-2.21%

FTSE

Leading 5

Code	Name	Price	% Change
GSK	GLAXOSMITHKL	1187.50	0.30%
SHP	SHIRE PLC	1796.00	1.64%
MRW	WM MORRISON	285.00	1.60%
ULVR	UNILEVER PLC	1848.00	0.49%
AZN	ASTRAZENECA	2976.00	0.17%

Lagging 5

Code	Name	Price	% Change
RIO	RIO TINTO PL	3931.50	-3.83%
BLT	BHP BILLITON	2300.00	-3.48%
BP/	BP PLC	476.50	-1.76%
AAL	ANGLO AMER P	3112.00	-3.31%
BG/	BG GROUP PLC	1419.00	-2.27%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	50.67	0.78%	2.38
BN	DANONE	44.75	0.55%	0.78
VIV	VIVENDI	20.14	0.32%	0.42
CA	CARREFOUR SA	32.32	0.26%	0.30
LG	LAFARGE SA	43.19	0.41%	0.18

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	42.61	-1.15%	-5.73
MC	LVMH MOET HE	113.10	-1.61%	-2.48
MT	ARCELORMITTA	24.72	-1.92%	-2.28
SU	SCHNEIDER EL	115.15	-1.41%	-2.20
CS	AXA	14.92	-1.29%	-1.86

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	51.10	0.49%	5.09
ROG	ROCHE HLDG-G	132.00	0.23%	1.74
SYST	SYNTHES INC	126.20	1.20%	0.90
BAER	JULIUS BAER	41.44	0.41%	0.29
CSGN	CREDIT SWISS	40.17	0.07%	0.28

Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	17.39	-1.97%	-10.36
RIGN	TRANSOCEAN L	74.40	-3.31%	-7.06
ABBN	ABB LTD-REG	21.87	-1.58%	-6.67
ZURN	ZURICH FINL	261.30	-1.43%	-4.60
CFR	CIE FINANCI-	53.60	-1.92%	-4.53