



Jurnal bursier — SUA

10 martie 2011

Indicii bursieri americani au înregistrat pierderi joi, pe fondul stirilor macroeconomice negative. Numarul cererilor de somaj a crescut in ultima saptamana la 397 mii, de la 368 mii in urma cu o saptamana. Analistii asteptau in medie o crestere doar pana la 376 mii. Si numarul total al persoanelor ce primes ajutor de somaj a fost peste estimari: 3,771 milioane fata de 3,75 milioane.

In China, in luna februarie a fost înregistrat cel mai mare deficit comercial din ultimii sase ani, pe fondul temperaturii neasteptat de bruste a cresterii exporturilor.

Pretul barilului de petrol si-a continuat scaderea, ajungand sub \$103, iar actiunile din sectorul energetic au înregistrat cele mai mari pierderi ieri, in medie de 3,64%.

Indicele VIX al volatilitatii optiunilor S&P 500 a crescut cu 8%, ajungand in apropierea maximelor ultimelor trei luni.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1313.55	-1.94%	-26.03	2.615%
Dow Jones	11984.61	-1.87%	-228.48	3.516%
Nasdaq	2284.29	-1.65%	-38.40	2.995%
S&P 500	1295.11	-1.89%	-24.91	2.979%
Dow Jones Transportation	5087.98	-1.15%	-59.01	-0.368%
Dow Jones Utilities	416.57	-1.24%	-5.25	2.859%
S&P Financial Services	220.75	-2.05%	-4.62	2.784%
S&P Energy	547.64	-3.64%	-20.67	8.068%
S&P Telecom	126.45	-0.62%	-0.79	-1.774%
S&P Industrials	313.32	-2.01%	-6.44	4.049%
S&P Consumer Discretionary	305.53	-1.04%	-3.20	3.381%
S&P Consumer Staples	305.92	-0.67%	-2.05	0.772%
S&P Utilities	163.49	-1.24%	-2.05	2.602%
S&P Health Care	375.94	-1.60%	-6.10	3.060%
S&P Materials	232.40	-2.21%	-5.24	-3.011%
S&P Info tech	413.54	-2.04%	-8.60	2.223%
S&P Metals	200.11	-2.46%	-5.04	-10.453%
S&P Integrated Oil & Gas	513.46	-3.42%	-18.16	9.426%
WTI Crude Oil	102.70	-1.61%	-1.68	7.071%
Gold Spot	1411.85	-1.32%	-18.90	-0.954%
Jefferies Commodities Index	354.45	-1.60%	-5.78	6.504%
Volatility index (CBOE VIX)	21.88	8.21%	1.66	23.268%
Forex				
EUR / USD	1.3798	-0.80%	-0.0111	3.093%
USD / CHF	0.9320	0.26%	0.0024	-0.342%
GBP / USD	1.6061	-0.88%	-0.0142	2.876%
USD / JPY	82.98	0.29%	0.24	2.293%
DXY Index	77.2760	0.72%	0.5550	-2.217%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	3.52%	-1.87%	13.80	2.74
WALT DISNEY CO/THE	13.22%	-1.51%	18.63	2.11
EXXON MOBIL CORP	11.30%	-3.56%	13.00	2.76
PFIZER INC	10.51%	-1.58%	8.52	1.77
INTL BUSINESS MACHINES CORP	10.40%	-2.32%	14.02	8.63
GENERAL ELECTRIC CO	9.90%	-2.57%	17.33	1.79
BOEING CO	9.24%	-1.11%	17.06	18.95
CHEVRON CORP	8.58%	-3.00%	10.50	1.89
JPMORGAN CHASE & CO	7.33%	-2.21%	9.11	1.06
BANK OF AMERICA CORP	6.90%	-2.26%	10.63	0.68
HOME DEPOT INC	5.73%	-1.59%	18.17	3.17
DU PONT (E.I.) DE NEMOURS	5.43%	-2.09%	15.89	5.33
CATERPILLAR INC	5.05%	-3.88%	22.99	5.81
THE TRAVELERS COMPANIES INC	5.04%	-1.48%	9.27	1.00
3M CO	4.30%	-3.39%	15.65	4.09
UNITED TECHNOLOGIES CORP	2.79%	-2.38%	16.06	3.49
ALCOA INC	2.79%	-2.94%	29.85	1.19
AMERICAN EXPRESS CO	2.56%	-2.29%	12.91	3.25
VERIZON COMMUNICATIONS INC	1.73%	-0.68%	16.25	2.67
KRAFT FOODS INC-CLASS A	-0.03%	-0.54%	15.59	1.54
MCDONALD'S CORP	-0.10%	1.19%	16.53	8.70
COCA-COLA CO/THE	-0.73%	-0.50%	18.71	4.83
INTEL CORP	-1.14%	-1.93%	10.29	2.32
HEWLETT-PACKARD CO	-1.50%	-1.38%	9.53	2.20
WAL-MART STORES INC	-2.37%	-0.04%	12.87	2.73
AT&T INC	-2.62%	-0.63%	13.18	1.51
JOHNSON & JOHNSON	-3.62%	-1.31%	12.52	2.88
PROCTER & GAMBLE CO	-4.41%	-0.82%	16.44	2.73
MERCK & CO. INC.	-8.71%	-1.17%	9.62	1.86
MICROSOFT CORP	-9.03%	-1.89%	10.81	4.40
CISCO SYSTEMS INC	-11.42%	-1.10%	13.47	2.17

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	76.68	1.19%	6.81
WMT	WAL-MART STO	52.65	-0.04%	-0.15
KFT	KRAFT FOODS	31.50	-0.54%	-1.29
T	AT&T INC	28.61	-0.63%	-1.36
CSCO	CISCO SYSTEM	17.91	-1.16%	-1.59

Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	98.39	-3.88%	-30.05
IBM	IBM	162.02	-2.32%	-29.06
MMM	3M CO	90.01	-3.39%	-23.92
CVX	CHEVRON CORP	99.08	-3.00%	-23.16
XOM	EXXON MOBIL	81.38	-3.56%	-22.70

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
SBUX	STARBUCKS CO	37.97	9.93%	3.81
NFLX	NETFLIX INC	200.02	3.64%	0.38
BIDU	BAIDU INC-SP	120.87	0.94%	0.33
FFIV	F5 NETWORKS	110.06	1.75%	0.16
URBN	URBAN OUTFIT	31.67	1.60%	0.09

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	346.63	-1.66%	-8.06
ORCL	ORACLE CORP	31.80	-3.02%	-2.24
QCOM	QUALCOMM INC	54.04	-1.75%	-2.02
GOOG	GOOGLE INC-C	580.30	-1.94%	-1.87
MSFT	MICROSOFT CO	25.40	-1.89%	-1.56



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
SBUX	STARBUCKS CO	37.97	9.93%
IRM	IRON MOUNTAI	27.66	5.17%
HRB	H&R BLOCK IN	15.84	4.28%
S	SPRINT NEXTE	4.90	4.26%
NFLX	NETFLIX INC	200.02	3.64%

Lagging 5

Code	Name	Price	% Change
CLF	CLIFFS NATUR	85.12	-7.03%
NVDA	NVIDIA CORP	17.92	-6.37%
NTAP	NETAPP INC	48.43	-6.03%
NOV	NATL OILWELL	73.75	-5.84%
BTU	PEABODY ENER	61.59	-5.78%