



Jurnal bursier — SUA

16 martie 2011

Indicii bursieri americani si-au continuat scaderea ieri, indicele S&P 500 pierzand astfel toate cresterile inregistrate in 2011. Pe parcursul sesiunii, indicii au inregistrat multiple fluctuatii de peste 1%, in functie de stirile cu privire la situatia de la centrala nucleara Fukushima I. Totii indicii sectoriali au inchis sedinta pe minus, iar indicele volatilitatii a crescut cu circa 21%, ajungand in preajma nivelului de 30 de puncte, la cea mai ridicata valoare din ultimele opt luni.

Yen-ul japonez si-a continuat intarirea fata de dolarul american, cotația USDJPY ajungand la cel mai mic

nivel din ultimii 60 de ani, pe fondul repatrierii capitalului japonez pentru sprijinirea eforturilor de reconstruire.

Datele macroeconomice anuntate ieri au aratat ca, in luna februarie, construtiile de locuinte au scazut cu 22%, cu mult peste estimarile analistilor. In acelasi timp, indicele preturilor la nivelul producatorilor a inregistrat o crestere lunara de 1,6%, dar excluzand preturile la energie si alimente, au crescut cu doar 0,2%.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1260.15	-0.92%	-11.72	-1.556%
Dow Jones	11613.30	-2.04%	-242.12	0.309%
Nasdaq	2202.97	-2.51%	-56.65	-0.671%
S&P 500	1256.88	-1.95%	-24.99	-0.060%
Dow Jones Transportation	4950.00	-1.39%	-69.74	-3.069%
Dow Jones Utilities	397.22	-1.78%	-7.18	-1.919%
S&P Financial Services	213.56	-1.89%	-4.12	-0.566%
S&P Energy	544.21	-1.83%	-10.15	7.392%
S&P Telecom	121.27	-1.44%	-1.77	-5.796%
S&P Industrials	304.73	-2.01%	-6.26	1.197%
S&P Consumer Discretionary	296.08	-1.68%	-5.05	0.185%
S&P Consumer Staples	296.08	-1.42%	-4.28	-2.471%
S&P Utilities	156.07	-1.67%	-2.65	-2.054%
S&P Health Care	364.17	-1.81%	-6.72	-0.169%
S&P Materials	230.09	-1.96%	-4.59	-3.974%
S&P Info tech	397.07	-2.71%	-11.05	-1.848%
S&P Metals	202.58	-2.61%	-5.42	-9.347%
S&P Integrated Oil & Gas	505.81	-2.04%	-10.52	7.795%
WTI Crude Oil	97.98	0.82%	0.80	7.394%
Gold Spot	1399.03	0.24%	3.33	-1.267%
Jefferies Commodities Index	338.17	0.01%	0.03	1.613%
Volatility index (CBOE VIX)	29.40	20.89%	5.08	65.634%
Forex				
EUR / USD	1.3900	-0.70%	-0.0098	3.855%
USD / CHF	0.9082	-0.91%	-0.0083	-2.887%
GBP / USD	1.6024	-0.34%	-0.0054	2.639%
USD / JPY	79.59	-1.40%	-1.13	-1.886%
DXY Index	76.6810	0.46%	0.3530	-2.970%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.31%	-2.04%	13.37	2.64
PFIZER INC	10.22%	-2.33%	8.50	1.76
CHEVRON CORP	9.05%	-1.70%	10.54	1.90
EXXON MOBIL CORP	8.47%	-2.56%	12.67	2.69
WALT DISNEY CO/THE	8.24%	-2.45%	17.81	2.01
CATERPILLAR INC	7.20%	-0.35%	23.46	5.93
INTL BUSINESS MACHINES CORP	4.25%	-3.79%	13.24	8.15
THE TRAVELERS COMPANIES INC	4.20%	-0.80%	9.20	0.99
BOEING CO	3.72%	-2.87%	16.19	17.99
GENERAL ELECTRIC CO	3.50%	-3.47%	16.32	1.69
DU PONT (E.I.) DE NEMOURS	3.31%	-1.66%	15.57	5.23
JPMORGAN CHASE & CO	3.28%	-1.79%	8.76	1.02
BANK OF AMERICA CORP	2.62%	-1.93%	10.20	0.65
HOME DEPOT INC	1.77%	-1.68%	17.49	3.05
ALCOA INC	1.62%	-2.49%	29.51	1.18
3M CO	1.45%	-2.18%	15.23	3.98
UNITED TECHNOLOGIES CORP	-0.50%	-1.48%	15.54	3.37
AMERICAN EXPRESS CO	-1.30%	-2.93%	12.42	3.12
KRAFT FOODS INC-CLASS A	-2.09%	-0.90%	15.27	1.50
VERIZON COMMUNICATIONS INC	-4.14%	-1.63%	15.31	2.51
MCDONALD'S CORP	-4.40%	-2.32%	15.81	5.28
HEWLETT-PACKARD CO	-4.68%	-1.95%	9.23	2.12
WAL-MART STORES INC	-4.73%	-1.31%	12.56	2.66
INTEL CORP	-5.75%	-1.78%	9.81	2.21
COCA-COLA CO/THE	-6.34%	-2.27%	17.65	4.55
JOHNSON & JOHNSON	-6.77%	-1.40%	12.11	2.79
AT&T INC	-6.98%	-1.73%	12.59	1.45
PROCTER & GAMBLE CO	-7.15%	-1.53%	15.97	2.65
MICROSOFT CORP	-11.25%	-2.40%	10.54	4.30
MERCK & CO. INC.	-13.76%	-2.45%	9.09	1.76
CISCO SYSTEMS INC	-15.72%	-1.96%	12.82	2.07

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
BAC	BANK OF AMER	13.69	-1.93%	-2.04
KFT	KRAFT FOODS	30.85	-0.90%	-2.12
CAT	CATERPILLAR	100.40	-0.35%	-2.65
CSCO	CISCO SYSTEM	17.04	-2.01%	-2.65
INTC	INTEL CORP	19.82	-1.78%	-2.73

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	153.00	-3.79%	-45.56
XOM	EXXON MOBIL	79.31	-2.56%	-15.74
BA	BOEING CO/TH	67.69	-2.87%	-15.14
MMM	3M CO	87.55	-2.18%	-14.76
MCD	MCDONALDS CO	73.38	-2.32%	-13.17

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ALTR	ALTERA CORP	39.86	1.55%	0.29
XLNX	XILINX INC	31.87	1.59%	0.19
WFMI	WHOLE FOODS	60.08	1.18%	0.14
NTAP	NETAPP INC	46.77	0.54%	0.10
WCRX	WARNER CHILC	22.32	1.43%	0.09

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	329.76	-4.54%	-21.62
QCOM	QUALCOMM INC	50.50	-4.72%	-5.26
ORCL	ORACLE CORP	30.14	-3.30%	-2.33
GOOG	GOOGLE INC-C	557.10	-2.19%	-2.03
MSFT	MICROSOFT CO	24.78	-2.40%	-1.94



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
BTU	PEABODY ENER	67.67	3.90%
RRC	RANGE RESOUR	52.05	3.81%
SWN	SOUTHWESTRN	40.02	3.28%
CHK	CHESAPEAKE E	34.65	3.09%
CNX	CONSOL ENERG	52.38	1.71%

Lagging 5

Code	Name	Price	% Change
NDAQ	NASDAQ OMX G	24.50	-5.11%
MHS	MEDCO HEALTH	56.23	-4.90%
QCOM	QUALCOMM INC	50.50	-4.72%
AAPL	APPLE INC	329.76	-4.54%
WFR	MEMC ELEC MA	12.46	-4.37%