

## Jurnal bursier — Europa

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Indicii bursieri europeni au scazut astazi, pentru prima oara in ultimele patru sedinte, pe fondul temerilor privind un nou episod al crizei datoriilor publice. Obligatiunile de stat irlandeze, grecesti si portugheze au inregistrat scaderi, investitorii speculand ca guvernul portughez ar putea pica maine, cand are loc in parlament votul privind taierile bugetare. De asemenea negativ pentru obligatiunile de stat ale unora din membrii zonei Euro a fost zvonul privind neplata unui cupon de catre statul irlandez sau o banca controlata de catre acesta, zvonuri ce au fost

negate de catre Irlanda si de catre bancile ce se numara printre principalii cumparatori de obligatiuni de stat.

Actiunile Metro, cel mai mare retailer german, au scazut cu 4,7%, dupa ce oficialii companiei au anuntat ca violentele din Orientul Mijlociu si cutremurul din Japonia ar putea afecta cresterea economica globala, unul din principalii factori in estimarile de vanzari ale companiei.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6780.97	-0.52%	-35.15	-1.927%
FTSE 100	5762.71	-0.40%	-23.38	-2.326%
CAC 40	3892.71	-0.30%	-11.74	2.311%
IBEX Spania	10576.10	0.02%	1.70	7.272%
AEX Olanda	356.38	-0.09%	-0.32	0.510%
FTSE MIB Italia	21556.82	0.14%	29.71	6.858%
SMI Elveția	6227.03	0.05%	3.12	-3.247%
DJ Euro Stoxx 50	2854.79	-0.21%	-6.02	2.219%
DJ Stoxx 600	271.80	-0.19%	-0.53	-1.454%
<b>Europa de Est</b>				
WIG Polonia	47946.35	-0.72%	-348.15	0.961%
BUX Ungaria	22532.92	-0.10%	-21.54	5.654%
PX Cehia	1219.60	-0.28%	-3.40	-0.425%
BET România	5845.59	0.43%	24.76	10.951%
<b>Forex</b>				
EUR / USD	1.4200	-0.18%	-0.0026	6.097%
USD / CHF	0.9032	-0.14%	-0.0013	-3.422%
GBP / USD	1.6378	0.41%	0.0067	4.906%
EUR / JPY	114.89	-0.32%	-0.3700	5.919%
EUR / GBP	0.8670	-0.60%	-0.0052	1.127%
USD / HUF	190.22	-0.50%	-0.9500	-8.614%
EUR / HUF	270.08	-0.68%	-1.8500	-3.079%
USD / PLN	2.8406	0.33%	0.0093	-4.108%
EUR / PLN	4.0338	0.15%	0.0059	1.761%
USD / RON	2.9073	-0.46%	-0.0135	-9.121%
EUR / RON	4.1286	-0.69%	-0.0286	-3.567%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	<b>-1.93%</b>	<b>-0.52%</b>	<b>12.35</b>	<b>1.47</b>
DEUTSCHE TELEKOM AG-REG	11.86%	1.22%	27.69	1.23
ALLIANZ SE-REG	9.09%	0.13%	8.66	0.99
SAP AG	7.31%	-0.78%	26.90	4.95
FRESENIUS MEDICAL CARE AG &	7.60%	1.52%	20.32	2.71
DEUTSCHE BANK AG-REGISTERED	5.18%	-0.16%	12.70	0.77
MERCK KGAA	4.33%	-0.22%	21.53	1.31
DEUTSCHE BOERSE AG	2.43%	-0.47%	23.58	3.30
INFINEON TECHNOLOGIES AG	2.54%	-0.35%	14.28	2.76
COMMERZBANK AG	3.04%	0.54%	4.73	0.63
HEIDELBERGCEMENT AG	0.31%	-1.99%	23.76	0.73
FRESENIUS SE & CO KGAA	1.99%	0.79%	17.34	2.09
SIEMENS AG-REG	-1.28%	-1.94%	19.10	2.55
BEIERSDORF AG	-0.08%	-0.54%	29.64	3.24
MUENCHENER RUECKVER AG-REG	-3.04%	-0.09%	8.46	0.87
DEUTSCHE POST AG-REG	-3.54%	-0.53%	5.83	1.41
BAYER AG-REG	-3.94%	-0.21%	33.83	2.33
BASF SE	-5.43%	-0.83%	11.38	2.42
LINDE AG	-5.20%	0.28%	18.12	1.69
MAN SE	-6.20%	-0.63%	15.60	2.07
BAYERISCHE MOTOREN WERKE AG	-7.24%	-1.53%	11.12	1.55
METRO AG	-11.40%	-4.72%	18.36	2.47
DAIMLER AG-REGISTERED SHARES	-8.41%	-0.84%	10.86	1.36
E.ON AG	-8.02%	0.05%	6.01	0.96
VOLKSWAGEN AG-PFD	-9.68%	-1.62%	7.44	1.21
K+S AG	-9.81%	-1.74%	21.72	3.67
ADIDAS AG	-9.80%	-0.26%	16.33	2.00
HENKEL AG & CO KGAA VORZUG	-10.05%	-0.51%	9.16	2.31
THYSSENKRUPP AG	-10.17%	0.61%	16.09	1.37
RWE AG	-12.35%	-0.21%	11.02	1.43
DEUTSCHE LUFTHANSA-REG	-12.66%	-0.38%	5.78	0.79

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
FME	FRESENIUS ME	46.52	1.52%
DTE	DEUTSCHE TEL	10.80	1.22%
FRE	FRESENIUS SE	64.00	0.79%
TKA	THYSSENKRUPP	27.84	0.61%
CBK	COMMERZBANK	5.72	0.54%

#### Lagging 5

Code	Name	Price	% Change
MEO	METRO AG	47.74	-4.72%
HEI	HEIDELBERGCE	47.05	-1.99%
SIE	SIEMENS AG-R	91.51	-1.94%
SDF	K+S AG	50.83	-1.74%
VOW3	VOLKSWAGEN-P	109.65	-1.62%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
BG/	BG GROUP PLC	1505.50	1.62%	3.11
PRU	PRUDENTIAL P	733.50	1.45%	1.02
NG/	NATIONAL GRI	585.50	1.30%	1.01
RDSA	ROYAL DUTCH	2180.00	0.32%	0.96
RDSB	ROYAL DUTCH	2186.50	0.39%	0.89

#### Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	626.10	-1.21%	-5.22
VOD	VODAFONE GRO	174.50	-0.85%	-3.00
RIO	RIO TINTO PL	4013.50	-1.08%	-2.59
BLT	BHP BILLITON	2275.00	-1.28%	-2.48
TSCO	TESCO PLC	379.00	-1.39%	-1.64

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.63	0.28%	1.33
ACA	CREDIT AGRIC	11.80	1.90%	1.16
GSZ	GDF SUEZ	27.15	0.48%	0.88
GLE	SOC GENERALE	48.36	0.48%	0.85
BN	DANONE	44.21	0.51%	0.72

### Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.57	-1.15%	-3.21
SAN	SANOFI-AVENT	47.66	-0.70%	-2.05
VIV	VIVENDI	19.55	-1.04%	-1.32
RNO	RENAULT SA	37.74	-2.64%	-1.16
ML	MICHELIN-B	58.60	-1.99%	-1.15

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	49.59	0.81%	8.16
ROG	ROCHE HLDG-G	128.70	1.10%	8.13
CFR	CIE FINANCI-	51.80	3.29%	7.12
CSGN	CREDIT SUISS	39.05	0.72%	2.58
UHR	SWATCH GROUP	395.00	2.20%	2.17

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	50.45	-1.08%	-15.75
ABBN	ABB LTD-REG	21.25	-1.30%	-5.34
UBSN	UBS AG-REG	16.66	-0.72%	-3.55
RUKN	SWISS REINSU	50.55	-0.59%	-0.85
SYNN	SYNGENTA AG-	292.90	-0.34%	-0.78