



Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat ieri cresterea, indicele S&P 500 apropiindu-se astfel de cea mai buna performanta din primul trimestru din ultimii 13 ani. Raportul ADP privind evolutia locurilor de munca in sectorul privat a aratat ca acestea au crescut cu 201.000 in ultima luna, crescand sansele ca raportul lunar al autoritatilor privind piata muncii, ce va fi anuntat maine, sa fie unul pozitiv. In prezent, analistii estimeaza o crestere cu 190.000 a locurilor de munca din economia americana pentru luna martie.

Actiunile Visa si Mastercard au crescut ieri cu 2,8%,

respectiv 0,8%, dupa ce presedintele Rezervei Federale, Ben Bernanke, a declarat ca oficialii bancii nu vor decide pana pe 21 aprilie care vor fi restrictiile pentru comisiunile cerute la platile cu carti de debit.

Toti indicii sectoriali au inregistrat cresteri ieri, iar volatilitatea si-au continuat scaderea, ajungand la minimul ultimelor sase saptamani.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1335.98	0.92%	12.17	4.368%
Dow Jones	12350.61	0.58%	71.60	6.678%
Nasdaq	2336.52	0.47%	10.98	5.350%
S&P 500	1328.26	0.67%	8.82	5.615%
Dow Jones Transportation	5276.75	0.29%	15.26	3.329%
Dow Jones Utilities	414.25	1.16%	4.74	2.286%
S&P Financial Services	221.69	0.74%	1.63	3.223%
S&P Energy	591.34	0.80%	4.67	16.693%
S&P Telecom	133.28	1.39%	1.83	3.532%
S&P Industrials	324.63	0.44%	1.41	7.806%
S&P Consumer Discretionary	309.60	1.07%	3.27	4.758%
S&P Consumer Staples	309.52	0.60%	1.84	1.959%
S&P Utilities	162.38	1.21%	1.94	1.907%
S&P Health Care	383.14	0.71%	2.69	5.034%
S&P Materials	248.34	1.00%	2.46	3.640%
S&P Info tech	418.69	0.16%	0.68	3.496%
S&P Metals	221.65	1.13%	2.48	-0.811%
S&P Integrated Oil & Gas	544.34	1.21%	6.49	16.006%
WTI Crude Oil	104.27	-0.50%	-0.52	12.836%
Gold Spot	1422.98	0.32%	4.53	0.896%
Jefferies Commodities Index	353.76	-0.07%	-0.25	6.832%
Volatility index (CBOE VIX)	17.71	-2.48%	-0.45	-0.225%
Forex				
EUR / USD	1.4127	0.10%	0.0014	5.551%
USD / CHF	0.9184	-0.18%	-0.0017	-1.796%
GBP / USD	1.6072	0.38%	0.0061	2.946%
USD / JPY	82.89	0.50%	0.41	2.182%
DXY Index	76.1180	-0.17%	-0.1310	-3.682%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.68%	0.58%	14.22	2.80
CATERPILLAR INC	19.08%	0.90%	26.06	6.58
CHEVRON CORP	18.37%	0.60%	11.44	2.06
PFIZER INC	16.16%	-0.20%	8.96	1.86
WALT DISNEY CO/THE	15.57%	0.95%	19.01	2.15
EXXON MOBIL CORP	15.55%	1.49%	13.50	2.86
ALCOA INC	14.62%	0.86%	33.28	1.33
BOEING CO	13.09%	0.24%	17.66	19.62
INTL BUSINESS MACHINES CORP	11.47%	0.44%	14.15	8.72
DU PONT (E.I.) DE NEMOURS	11.01%	1.43%	16.73	5.62
GENERAL ELECTRIC CO	9.95%	1.26%	17.34	1.79
JPMORGAN CHASE & CO	9.50%	0.93%	9.29	1.08
VERIZON COMMUNICATIONS INC	7.49%	0.44%	17.17	2.82
HOME DEPOT INC	7.16%	-0.34%	18.42	3.23
3M CO	7.15%	-0.40%	16.08	4.20
UNITED TECHNOLOGIES CORP	7.00%	0.13%	16.71	3.63
AMERICAN EXPRESS CO	6.97%	0.57%	13.46	3.39
THE TRAVELERS COMPANIES INC	6.61%	0.22%	9.41	1.02
AT&T INC	4.53%	2.20%	14.15	1.63
BANK OF AMERICA CORP	0.82%	0.75%	10.02	0.64
COCA-COLA CO/THE	0.41%	0.49%	18.92	4.88
KRAFT FOODS INC-CLASS A	-0.10%	0.67%	15.58	1.54
MCDONALD'S CORP	-1.24%	0.58%	16.34	5.46
HEWLETT-PACKARD CO	-1.90%	0.46%	9.49	2.18
INTEL CORP	-2.71%	0.89%	10.13	2.28
WAL-MART STORES INC	-2.91%	0.19%	12.80	2.69
PROCTER & GAMBLE CO	-3.67%	1.13%	16.57	2.75
JOHNSON & JOHNSON	-3.99%	0.27%	12.47	2.87
MERCK & CO. INC.	-7.60%	1.59%	9.74	1.89
MICROSOFT CORP	-8.38%	0.35%	10.89	4.43
CISCO SYSTEMS INC	-14.34%	-0.63%	13.03	2.10

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	84.49	1.49%	9.39
CAT	CATERPILLAR	111.53	0.90%	7.49
DD	DU PONT (EI)	55.37	1.43%	5.90
IBM	IBM	163.60	0.44%	5.45
PG	PROCTER & GA	61.97	1.13%	5.22

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	92.47	-0.40%	-2.80
HD	HOME DEPOT I	37.57	-0.34%	-0.98
CSCO	CISCO SYSTEM	17.32	-0.69%	-0.91
PFE	PFIZER INC	20.34	-0.20%	-0.30
MSFT	MICROSOFT CO	25.58	0.35%	0.68

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AMZN	AMAZON.COM I	179.42	2.75%	1.55
CEPH	CEPHALON INC	75.44	28.41%	1.33
QCOM	QUALCOMM INC	54.51	1.11%	1.28
PCAR	PACCAR INC	51.89	3.14%	0.70
PCLN	PRICELINE.CO	504.00	2.50%	0.69

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	348.78	-0.62%	-3.02
NVDA	NVIDIA CORP	18.45	-3.76%	-0.44
ORCL	ORACLE CORP	33.04	-0.36%	-0.27
CSCO	CISCO SYSTEM	17.32	-0.69%	-0.26
ESRX	EXPRESS SCRI	54.91	-0.83%	-0.23



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CEPH	CEPHALON INC	75.44	28.41%
PPG	PPG INDS INC	95.93	5.89%
CRM	SALESFORCE.C	134.49	5.57%
COG	CABOT OIL &	53.39	5.26%
FRX	FOREST LABS	32.48	4.34%

Lagging 5

Code	Name	Price	% Change
LEN	LENNAR CORP-	18.27	-4.20%
NVDA	NVIDIA CORP	18.45	-3.76%
MMI	MOTOROLA MOB	24.65	-3.14%
CSX	CSX CORP	77.57	-3.05%
NOV	NATL OILWELL	79.90	-2.87%