

Jurnal bursier — Europa

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Cresteri generalizate au fost inregistrate astazi pe pietele europene de capital, dupa un raport lunar pozitiv privind piata muncii din SUA si dupa ce autoritatile irlandeze au declarat ca detinatorii de obligatiuni „senior” nu vor fi nevoiti sa contribuie la salvarea sistemului bancar irlandez.

Raportul lunar privind piata muncii din SUA a aratat ca economia americana a adaugat 216.000 locuri de munca in martie, peste estimarile analistilor, de 190.000. De asemenea, rata somajului a scazut de la 8,9% la 8,8%, in timp ce analistii asteptau o mentinere

a ratei la nivelul din luna februarie.

Actiunile Bank of Ireland au crescut cu 39%, dupa ce oficialii bancii au anuntat ca, pentru a strange capital in valoare de 5,2 miliarde EUR, vor apela la actionarii bancii si la pietele de capital, eliminand posibilitatea ca statul irlandez sa-si mareasca detinerea la compania bancara.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	7057.15	1.77%	122.71	3.842%
FTSE 100	5948.30	0.27%	16.13	1.864%
CAC 40	4024.44	0.92%	36.64	6.570%
IBEX Spania	10732.30	-0.03%	-2.70	8.832%
AEX Olanda	367.87	0.54%	1.96	4.197%
FTSE MIB Italia	22001.19	1.01%	220.41	8.895%
SMI Elveția	6398.42	0.68%	43.36	0.060%
DJ Euro Stoxx 50	2936.44	0.88%	25.51	6.091%
DJ Stoxx 600	278.55	0.74%	2.04	1.526%
Europa de Est				
WIG Polonia	48605.66	-0.12%	-56.70	4.240%
BUX Ungaria	23035.71	1.25%	285.13	10.808%
PX Cehia	1260.80	0.16%	2.00	2.653%
BET România	5949.53	0.16%	9.41	13.080%
Forex				
EUR / USD	1.4127	0.10%	0.0014	5.551%
USD / CHF	0.9184	-0.18%	-0.0017	-1.796%
GBP / USD	1.6072	0.38%	0.0061	2.946%
EUR / JPY	117.10	0.61%	0.7100	7.956%
EUR / GBP	0.8790	-0.28%	-0.0025	2.519%
USD / HUF	188.43	-0.76%	-1.4350	-9.474%
EUR / HUF	266.20	-0.66%	-1.7600	-4.471%
USD / PLN	2.8426	0.42%	0.0119	-4.039%
EUR / PLN	4.0158	0.51%	0.0204	1.307%
USD / RON	2.9061	-0.45%	-0.0130	-9.159%
EUR / RON	4.1058	-0.39%	-0.0160	-4.099%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	3.84%	1.97%	13.08	1.55
SAP AG	14.84%	1.28%	28.79	5.30
ALLIANZ SE-REG	13.24%	1.69%	8.99	1.02
DEUTSCHE TELEKOM AG-REG	14.91%	2.07%	28.45	1.26
FRESENIUS MEDICAL CARE AG &	11.55%	1.76%	21.13	2.81
DEUTSCHE BANK AG-REGISTERED	9.34%	3.05%	13.20	0.80
HEIDELBERGCEMENT AG	6.61%	1.45%	25.25	0.78
MERCK KGAA	7.40%	0.94%	22.17	1.35
FRESENIUS SE & CO KGAA	5.45%	1.38%	17.93	2.17
DEUTSCHE BOERSE AG	1.95%	-1.38%	23.47	3.28
COMMERZBANK AG	-1.57%	-0.58%	4.52	0.60
INFINEON TECHNOLOGIES AG	5.62%	1.64%	14.71	2.85
BEIERSDORF AG	4.89%	1.14%	31.11	3.40
SIEMENS AG-REG	7.21%	2.76%	20.75	2.77
DEUTSCHE POST AG-REG	1.65%	1.49%	6.15	1.48
BASF SE	3.67%	1.41%	12.48	2.66
BAYERISCHE MOTOREN WERKE AG	4.03%	4.20%	12.47	1.74
MUENCHENER RUECKVER AG-REG	0.62%	2.84%	8.77	0.90
BAYER AG-REG	1.61%	2.84%	35.79	2.47
LINDE AG	-0.62%	1.26%	19.00	1.77
MAN SE	0.49%	1.63%	18.48	2.22
DAIMLER AG-REGISTERED SHARES	1.70%	3.49%	12.05	1.51
K+S AG	-3.73%	1.86%	23.19	3.92
E.ON AG	-5.23%	0.86%	6.19	0.99
VOLKSWAGEN AG-PFD	-4.53%	1.27%	7.72	1.17
HENKEL AG & CO KGAA VORZUG	-4.57%	1.60%	9.72	2.45
THYSSENKRUPP AG	-5.44%	1.63%	16.94	1.44
ADIDAS AG	-8.68%	0.43%	16.54	2.02
METRO AG	-9.47%	1.17%	18.76	2.53
DEUTSCHE LUFTHANSA-REG	-8.28%	0.30%	6.07	0.83
RWE AG	-8.47%	1.60%	11.50	1.49

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
BMW	BAYER MOTORE	61.22	4.20%
DAI	DAIMLER AG	51.59	3.49%
DBK	DEUTSCHE BAN	42.75	3.05%
MUV2	MUENCHENER R	114.15	2.84%
BAYN	BAYER AG-REG	56.19	2.84%

Lagging 5

Code	Name	Price	% Change
DB1	DEUTSCHE BOE	52.81	-1.38%
CBK	COMMERZBANK	5.47	-0.58%
LHA	DEUTSCHE LUF	15.00	0.30%
ADS	ADIDAS AG	44.65	0.43%
EOAN	E.ON AG	21.74	0.86%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	470.00	3.52%	11.61
HSBA	HSBC HLDGS P	655.10	2.20%	9.56
BARC	BARCLAYS PLC	289.45	4.29%	5.58
VOD	VODAFONE GRO	179.10	1.47%	5.20
LLOY	LLOYDS BANKI	61.00	5.01%	4.50

Lagging 5

Code	Name	Price	% Change	Index Points
III	3I GROUP PLC	285.80	-4.38%	-0.49
SRP	SERCO GROUP	548.00	-1.79%	-0.19
IPR	INTL POWER P	305.20	-0.91%	-0.16
IHG	INTERCONTINE	1264.00	-1.10%	-0.16
CPI	CAPITA GROUP	739.50	-0.47%	-0.08

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	53.44	3.55%	9.62
FP	TOTAL SA	43.60	1.49%	7.42
SAN	SANOFI-AVENT	50.28	1.63%	4.92
GLE	SOC GENERALE	47.11	2.75%	4.64
CS	AXA	15.21	3.15%	4.43

Lagging 5

Code	Name	Price	% Change	Index Points
GSZ	GDF SUEZ	28.35	-1.39%	-2.71
SEV	SUEZ ENVIRON	14.50	-0.68%	-0.15
VIE	VEOLIA ENVIR	21.98	0.16%	0.07
RI	PERNOD-RICAR	66.00	0.15%	0.10
AC	ACCOR SA	31.98	0.85%	0.20

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	22.82	3.45%	14.50
ROG	ROCHE HLDG-G	133.50	1.75%	13.35
UBSN	UBS AG-REG	16.73	1.52%	7.40
ZURN	ZURICH FINL	262.70	2.18%	6.78
NESN	NESTLE SA-RE	52.85	0.38%	5.73

Lagging 5

Code	Name	Price	% Change	Index Points
ATLN	ACTELION LTD	53.00	0.28%	0.15
BAER	JULIUS BAER	39.99	0.33%	0.22
LONN	LONZA GROUP	77.95	1.17%	0.36
UHR	SWATCH GROUP	408.50	0.59%	0.61
SCMN	SWISSCOM AG-	416.00	1.59%	1.20