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31 martie 2011

Piata americana de capital a inregistrat ieri usoare scaderi, pe fondul temerilor privind criza datorii publice din Europa si dupa ce un oficial al Rezervei Federale a declarat ca aceasta ar putea mari dobanzile in urmatoarea perioada. Presedintele Rezervei Federale din Minneapolis, Narayana Kocherlakota, a declarat ieri ca, pentru a a contracara inflatie in crestere, Fed-ul ar putea mari dobanzile.

Indicii au deschis sedinta in scadere, dupa ce autoritatile irlandeze au anuntat ca, in urma unui test de stress, bancile irlandeze vor fi nevoite sa stranga

capital in valoare de 24 miliarde EUR. Tot ieri, Portugalia a raportat un deficit bugetar de 8,6% din PIB pentru 2010, mai mare decat estima guvernul, la 7%.

Cererile de somaj au scazut in ultima saptamana la 388.000, aceasta fiind a sasea saptamana din ultimele opt in care acestea se situeaza sub valoarea de 400.000.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1334.93	-0.08%	-1.05	4.286%
Dow Jones	12319.73	-0.25%	-30.88	6.411%
Nasdaq	2338.99	0.11%	2.47	5.462%
S&P 500	1325.83	-0.18%	-2.43	5.422%
Dow Jones Transportation	5299.89	0.44%	23.14	3.782%
Dow Jones Utilities	413.06	-0.29%	-1.19	1.993%
S&P Financial Services	220.71	-0.45%	-0.99	2.764%
S&P Energy	589.31	-0.34%	-2.03	16.293%
S&P Telecom	133.25	-0.02%	-0.03	3.508%
S&P Industrials	325.80	0.36%	1.18	8.196%
S&P Consumer Discretionary	308.40	-0.39%	-1.20	4.351%
S&P Consumer Staples	308.85	-0.22%	-0.68	1.736%
S&P Utilities	161.92	-0.28%	-0.46	1.617%
S&P Health Care	383.00	-0.04%	-0.14	4.994%
S&P Materials	249.36	0.41%	1.03	4.068%
S&P Info tech	417.63	-0.25%	-1.06	3.233%
S&P Metals	221.62	-0.02%	-0.04	-0.827%
S&P Integrated Oil & Gas	542.66	-0.31%	-1.68	15.648%
WTI Crude Oil	106.72	2.35%	2.45	14.634%
Gold Spot	1432.20	0.65%	9.22	0.881%
Jefferies Commodities Index	359.43	1.60%	5.67	8.001%
Volatility Index (CBOE VIX)	17.74	0.17%	0.03	-0.056%
Forex				
EUR / USD	1.4158	0.22%	0.0031	5.783%
USD / CHF	0.9190	0.07%	0.0006	-1.732%
GBP / USD	1.6028	-0.27%	-0.0044	2.665%
USD / JPY	83.13	0.29%	0.24	2.478%
DXI Index	75.8570	-0.34%	-0.2610	-4.013%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.41%	-0.25%	14.18	2.80
CATERPILLAR INC	18.89%	-0.16%	26.02	6.57
CHEVRON CORP	17.73%	-0.54%	11.38	2.05
PFIZER INC	15.99%	-0.15%	8.95	1.85
EXXON MOBIL CORP	15.06%	-0.43%	13.44	2.85
WALT DISNEY CO/THE	14.88%	-0.60%	18.90	2.14
ALCOA INC	14.68%	0.06%	33.30	1.33
BOEING CO	13.29%	0.18%	17.69	19.65
INTL BUSINESS MACHINES CORP	11.11%	-0.32%	14.11	8.69
DU PONT (E.I.) DE NEMOURS	10.20%	-0.72%	16.61	5.58
GENERAL ELECTRIC CO	9.62%	-0.30%	17.28	1.79
JPMORGAN CHASE & CO	8.68%	-0.75%	9.22	1.07
3M CO	8.34%	1.11%	16.26	4.25
VERIZON COMMUNICATIONS INC	7.71%	0.21%	17.21	2.82
UNITED TECHNOLOGIES CORP	7.53%	0.50%	16.80	3.65
THE TRAVELERS COMPANIES INC	6.77%	0.15%	9.43	1.02
HOME DEPOT INC	5.70%	-1.36%	18.17	3.18
AMERICAN EXPRESS CO	5.31%	-1.55%	13.26	3.33
AT&T INC	4.15%	-0.36%	14.10	1.62
COCA-COLA CO/THE	0.88%	0.47%	19.01	4.91
BANK OF AMERICA CORP	-0.07%	-0.89%	9.93	0.64
KRAFT FOODS INC-CLASS A	-0.48%	-0.38%	15.52	1.53
MCDONALD'S CORP	-0.87%	0.37%	16.40	5.48
HEWLETT-PACKARD CO	-2.68%	-0.80%	9.42	2.16
WAL-MART STORES INC	-3.49%	-0.59%	12.73	2.67
INTEL CORP	-4.09%	-1.42%	9.99	2.25
JOHNSON & JOHNSON	-4.20%	-0.22%	12.45	2.87
PROCTER & GAMBLE CO	-4.24%	-0.60%	16.47	2.73
MERCK & CO. INC.	-8.41%	-0.87%	9.65	1.87
MICROSOFT CORP	-9.17%	-0.86%	10.79	4.40
CISCO SYSTEMS INC	-15.22%	-1.04%	12.89	2.08

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriei mai mare decât cea a activelor („book value” negativ)



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	93.50	1.11%	7.80
UTX	UNITED TECH	84.65	0.50%	3.18
KO	COCA-COLA CO	66.35	0.47%	2.35
MCD	MCDONALDS CO	76.09	0.37%	2.12
BA	BOEING CO/TH	73.93	0.18%	0.98

Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	45.20	-1.55%	-5.37
CVX	CHEVRON CORP	107.43	-0.54%	-4.39
IBM	IBM	163.07	-0.32%	-4.01
HD	HOME DEPOT I	37.06	-1.36%	-3.86
DD	DU PONT (EI)	54.97	-0.72%	-3.03

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	33.37	1.00%	0.75
GOOG	GOOGLE INC-C	586.21	0.75%	0.72
QCOM	QUALCOMM INC	54.83	0.59%	0.68
FSLR	FIRST SOLAR	160.84	3.51%	0.44
BIDU	BAIDU INC-SP	137.81	1.05%	0.43

Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	25.36	-0.86%	-0.69
EBAY	EBAY INC	31.04	-1.87%	-0.62
INTC	INTEL CORP	20.17	-1.42%	-0.60
BRCM	BROADCOM COR	39.38	-2.45%	-0.47
AAPL	APPLE INC	348.45	-0.09%	-0.46



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Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
JDSU	JDS UNIPHASE	20.84	4.93%
XL	XL GROUP PLC	24.60	4.02%
FTR	FRONTIER COM	8.22	3.79%
JOYG	JOY GLOBAL I	98.81	3.69%
FSLR	FIRST SOLAR	160.84	3.51%

Lagging 5

Code	Name	Price	% Change
KMX	CARMAX INC	32.10	-7.20%
X	US STEEL COR	53.94	-4.21%
CBS	CBS CORP-B	25.04	-4.13%
JBL	JABIL CIRCUI	20.43	-3.59%
DFS	DISCOVER FIN	24.12	-3.44%