

Jurnal bursier — Europa

7 aprilie 2011

Indicii bursieri europeni au scazut usor astazi, dupa ce Banca Centrala Europeana a decis marirea dobanzii cheie de la 1% la 1,25%, ca urmare a presiunilor inflationiste puternice. Aceasta este prima marire de dobanda pentru BCE din iulie 2008 pana in prezent. Moneda Euro a inregistrat cresteri semnificative in ultimele saptamani, in asteptarea acestui anunt, cursul EURUSD ajungand in jurul nivelului de 1,43, maximul ultimelor 15 luni.

Un efect negativ pentru piata de capital l-a avut si anuntul privind un nou cutremur in zona coastei de est

a Japoniei, trimitind totusi pe plus actiunile din sectorul producatorilor de materii prime.

Guvernul Portugaliei a anuntat astazi ca a facut o cerere catre Comisia Europeana pentru inceperea discutiilor privind un pachet de ajutor financiar ce ar putea ajunge la 75 miliarde Euro.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
Europa de Vest				
DAX	7178.78	-0.50%	-36.33	3.827%
FTSE 100	6007.37	-0.56%	-33.76	1.821%
CAC 40	4028.30	-0.49%	-19.86	5.875%
IBEX Spania	10849.10	0.04%	4.00	10.041%
AEX Olanda	367.39	-0.61%	-2.25	3.616%
FTSE MIB Italia	22243.99	-0.37%	-82.53	10.265%
SMI Elveția	6465.57	0.35%	22.51	0.459%
DJ Euro Stoxx 50	2963.69	-0.26%	-7.79	6.118%
DJ Stoxx 600	280.78	-0.28%	-0.79	1.802%
Europa de Est				
WIG Polonia	50371.74	0.08%	42.01	6.068%
BUX Ungaria	24451.38	0.47%	114.82	14.650%
PX Cehia	1272.60	-0.22%	-2.80	3.903%
BET România	6012.07	1.02%	60.63	14.111%
Forex				
EUR / USD	1.4292	-0.27%	-0.0039	6.784%
USD / CHF	0.9167	-0.24%	-0.0022	-1.978%
GBP / USD	1.6300	-0.20%	-0.0032	4.407%
EUR / JPY	121.39	-0.92%	-1.1300	11.911%
EUR / GBP	0.8768	-0.08%	-0.0007	2.264%
USD / HUF	184.99	0.34%	0.6210	-11.129%
EUR / HUF	264.38	0.07%	0.1800	-5.125%
USD / PLN	2.7783	0.25%	0.0068	-6.209%
EUR / PLN	3.9706	-0.04%	-0.0014	0.166%
USD / RON	2.8798	0.47%	0.0135	-9.981%
EUR / RON	4.1167	0.24%	0.0097	-3.845%

Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
DAX INDEX	3.83%	-0.50%	13.08	1.55
SAP AG	14.95%	-0.06%	28.81	5.30
ALLIANZ SE-REG	14.70%	0.10%	9.11	1.04
DEUTSCHE TELEKOM AG-REG	14.29%	-0.14%	28.29	1.25
FRESENIUS MEDICAL CARE AG &	14.41%	0.83%	21.75	2.90
INFINEON TECHNOLOGIES AG	7.11%	-2.13%	14.92	2.89
MERCK KGAA	8.89%	-0.46%	22.47	1.37
DEUTSCHE BANK AG-REGISTERED	8.67%	1.34%	13.12	0.80
HEIDELBERGCEMENT AG	5.97%	-0.74%	25.10	0.77
BASF SE	5.71%	-0.50%	12.72	2.71
SIEMENS AG-REG	3.87%	-1.59%	20.10	2.68
BEIERSDORF AG	5.32%	-0.16%	31.24	3.41
FRESENIUS SE & CO KGAA	5.96%	0.45%	18.02	2.18
DAIMLER AG-REGISTERED SHARES	2.82%	-0.84%	12.19	1.53
BAYERISCHE MOTOREN WERKE AG	0.48%	-2.76%	12.04	1.68
COMMERZBANK AG	-2.34%	-4.94%	4.48	0.59
MAN SE	1.06%	-1.32%	18.58	2.23
DEUTSCHE POST AG-REG	1.65%	-0.23%	6.15	1.48
LINDE AG	0.62%	-0.74%	19.23	1.79
MUENCHENER RUECKVER AG-REG	0.13%	-0.61%	8.73	0.90
DEUTSCHE BOERSE AG	2.18%	1.59%	23.52	3.33
BAYER AG-REG	-1.41%	-0.46%	34.73	2.39
K+S AG	-2.70%	-0.54%	23.44	3.96
THYSSENKRUPP AG	-3.58%	-0.81%	17.27	1.47
E.ON AG	-3.10%	0.29%	6.33	1.02
VOLKSWAGEN AG-PFD	-5.85%	-2.18%	7.61	1.16
HENKEL AG & CO KGAA VORZUG	-4.73%	-0.10%	9.70	2.45
RWE AG	-6.46%	0.11%	11.75	1.52
ADIDAS AG	-7.18%	-0.57%	16.81	2.06
METRO AG	-8.70%	-1.91%	18.92	2.55
DEUTSCHE LUFTHANSA-REG	-9.39%	-0.80%	6.00	0.82

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DB1	DEUTSCHE BOE	52.93	1.59%
DBK	DEUTSCHE BAN	42.49	1.34%
FME	FRESENIUS ME	49.46	0.83%
FRE	FRESENIUS SE	66.49	0.45%
EOAN	E.ON AG	22.23	0.29%

Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	5.42	-4.94%
BMW	BAYER MOTORE	59.13	-2.76%
VOW3	VOLKSWAGEN-P	114.30	-2.18%
IFX	INFINEON TEC	7.46	-2.13%
MEO	METRO AG	49.19	-1.91%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	667.20	1.03%	4.61
GSK	GLAXOSMITHKL	1216.50	0.29%	0.70
BA/	BAE SYSTEMS	335.00	1.03%	0.45
STAN	STANDARD CHA	1684.00	0.24%	0.36
TSCO	TESCO PLC	394.00	0.24%	0.29

Lagging 5

Code	Name	Price	% Change	Index Points
AAL	ANGLO AMER P	3219.00	-2.28%	-3.83
BATS	BRIT AMER TO	2491.00	-1.62%	-3.15
RDSA	ROYAL DUTCH	2260.00	-0.88%	-2.73
RIO	RIO TINTO PL	4385.00	-1.02%	-2.65
BG/	BG GROUP PLC	1544.00	-1.28%	-2.59



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	54.34	1.78%	4.99
GLE	SOC GENERALE	47.01	0.93%	1.60
CS	AXA	15.56	0.88%	1.29
ACA	CREDIT AGRIC	11.82	1.81%	1.11
EAD	EADS NV	21.04	0.89%	0.41

Lagging 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	119.05	-3.01%	-4.96
MC	LVMH MOET HE	111.95	-1.80%	-2.75
FP	TOTAL SA	42.84	-0.53%	-2.67
MT	ARCELORMITTA	25.72	-1.78%	-2.19
GSZ	GDF SUEZ	27.33	-1.09%	-2.03

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	51.15	0.99%	10.19
CSGN	CREDIT SUISS	41.01	2.12%	7.82
UBSN	UBS AG-REG	17.15	1.42%	7.11
ROG	ROCHE HLDG-G	133.90	0.83%	6.39
ZURN	ZURICH FINL	247.10	0.45%	1.33

Lagging 5

Code	Name	Price	% Change	Index Points
CFR	CIE FINANCI-	52.60	-1.87%	-4.31
NESN	NESTLE SA-RE	53.00	-0.19%	-2.86
ABBN	ABB LTD-REG	22.23	-0.67%	-2.86
UHR	SWATCH GROUP	401.10	-1.93%	-2.01
ADEN	ADECCO SA-RE	60.20	-1.15%	-0.74