



Jurnal bursier — SUA

7 aprilie 2011

Indicii bursieri americani au scazut usor ieri, pe fondul temerilor privind efectele unui nou cutremur si tsunami in zona coastei de nord-est a Japoniei si al problemelor legate de stabilirea de catre kongresul american a unei tinte de reducere a bugetului federal. Neintelegerile din kongresul american ar putea duce la un blocaj al platilor catre diverse institutii ale statului in mai putin de doua saptamani.

Cererile de somaj au scazut in ultima saptamana de la 388.000 la 382.000, semnaland continuarea trendului descendent, ce a inceput la jumatatea anului anterior.

Banca Centrala Europeana a decis ieri marirea dobanzii cheie de la 1% la 1,25%, pe fondul presiunilor inflationiste in crestere, dar presedinte Jean-Claude Trichet a ezitat sa declare aceasta masura drept inceputul unei serii de mariri. Moneda Euro s-a intarit fata de dolarul american, ajungand la un nou maxim al ultimelor 15 luni.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1345.20	-0.27%	-3.66	5.088%
Dow Jones	12409.49	-0.14%	-17.26	7.186%
Nasdaq	2332.88	0.02%	0.54	5.186%
S&P 500	1333.51	-0.15%	-2.03	6.033%
Dow Jones Transportation	5316.54	-0.51%	-27.44	4.108%
Dow Jones Utilities	415.28	-0.42%	-1.77	2.541%
S&P Financial Services	223.63	-0.44%	-0.99	4.126%
S&P Energy	589.13	0.20%	1.16	16.257%
S&P Telecom	131.86	0.00%	0.00	2.429%
S&P Industrials	326.75	-0.48%	-1.56	8.511%
S&P Consumer Discretionary	310.54	-0.33%	-1.04	5.078%
S&P Consumer Staples	313.17	0.10%	0.30	3.158%
S&P Utilities	162.86	-0.48%	-0.79	2.205%
S&P Health Care	385.70	-0.16%	-0.60	5.734%
S&P Materials	252.23	-0.18%	-0.46	5.268%
S&P Info tech	418.06	0.06%	0.25	3.339%
S&P Metals	228.35	1.00%	2.27	2.185%
S&P Integrated Oil & Gas	548.06	0.37%	2.02	16.799%
WTI Crude Oil	110.30	1.35%	1.47	19.473%
Gold Spot	1458.20	-0.11%	-1.55	3.527%
Jefferies Commodities Index	364.48	0.28%	1.02	10.200%
Volatility index (CBOE VIX)	17.11	1.24%	0.21	-3.606%
Forex				
EUR / USD	1.4308	-0.16%	-0.0023	6.904%
USD / CHF	0.9164	-0.27%	-0.0025	-2.010%
GBP / USD	1.6323	-0.06%	-0.0009	4.554%
USD / JPY	84.91	-0.68%	-0.58	4.672%
DXY Index	75.5850	0.09%	0.0710	-4.357%



Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	7.19%	-0.14%	14.28	2.82
CHEVRON CORP	19.39%	0.26%	11.54	2.08
ALCOA INC	17.74%	-0.06%	34.19	1.37
EXXON MOBIL CORP	17.29%	0.68%	13.70	2.91
CATERPILLAR INC	17.29%	-1.04%	25.67	6.48
PFIZER INC	16.11%	0.20%	8.96	1.86
BOEING CO	13.84%	0.77%	17.77	19.75
WALT DISNEY CO/THE	12.08%	-0.54%	18.44	2.09
INTL BUSINESS MACHINES CORP	12.01%	0.21%	14.22	8.76
JPMORGAN CHASE & CO	11.74%	-0.50%	9.48	1.10
DU PONT (E.I.) DE NEMOURS	11.41%	-0.80%	16.79	5.64
GENERAL ELECTRIC CO	11.26%	-0.97%	17.54	1.82
UNITED TECHNOLOGIES CORP	8.43%	-0.35%	16.94	3.68
3M CO	7.98%	-0.67%	16.21	4.24
HOME DEPOT INC	7.90%	0.88%	18.54	3.25
AMERICAN EXPRESS CO	7.55%	-0.26%	13.54	3.40
THE TRAVELERS COMPANIES INC	7.32%	-0.25%	9.48	1.02
VERIZON COMMUNICATIONS INC	5.53%	-0.24%	16.86	2.77
AT&T INC	3.95%	0.23%	14.07	1.62
COCA-COLA CO/THE	2.54%	-0.28%	19.32	4.99
BANK OF AMERICA CORP	2.02%	-0.80%	10.14	0.65
KRAFT FOODS INC-CLASS A	0.86%	0.09%	15.73	1.55
MCDONALD'S CORP	-0.98%	-0.93%	16.38	5.47
WAL-MART STORES INC	-1.72%	0.04%	12.96	2.72
HEWLETT-PACKARD CO	-2.42%	-0.24%	9.44	2.17
PROCTER & GAMBLE CO	-3.42%	0.60%	16.61	2.76
JOHNSON & JOHNSON	-3.83%	-0.30%	12.50	2.88
INTEL CORP	-4.76%	0.40%	9.92	2.23
MICROSOFT CORP	-6.16%	0.19%	11.15	4.54
MERCK & CO. INC.	-7.52%	-0.06%	9.75	1.89
CISCO SYSTEMS INC	-11.47%	-0.89%	13.47	2.17

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

Code	Name	Price	% Change	Index Points
XOM	EXXON MOBIL	85.76	0.68%	4.39
BA	BOEING CO/TH	74.29	0.77%	4.31
PG	PROCTER & GA	62.13	0.60%	2.80
IBM	IBM	164.38	0.21%	2.57
HD	HOME DEPOT I	37.83	0.88%	2.50

Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	109.85	-1.04%	-8.70
MCD	MCDONALDS CO	76.01	-0.93%	-5.37
MMM	3M CO	93.19	-0.67%	-4.77
DD	DU PONT (EI)	55.57	-0.80%	-3.41
UTX	UNITED TECH	85.36	-0.35%	-2.27

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

Code	Name	Price	% Change
BBBY	BED BATH & BE	54.55	10.45%
COST	COSTCO WHOLE	77.82	3.77%
NVDA	NVIDIA CORP	18.10	3.67%
CTRP	CTRP.COM-AD	45.41	2.90%
APOL	APOLLO GROUP	42.43	2.14%

Lagging 5

Code	Name	Price	% Change
LRCX	LAM RESEARCH	53.52	-4.97%
KLAC	KLA-TENCOR C	44.06	-4.57%
CERN	CERNER CORP	109.59	-2.68%
NFLX	NETFLIX INC	233.96	-2.50%
ATVI	ACTIVISION B	11.08	-2.38%



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S&P 500

Leading 5

Code	Name	Price	% Change
BBBY	BED BATH & BE	54.55	10.45%
STZ	CONSTELLATIO	21.79	6.92%
COST	COSTCO WHOLE	77.82	3.77%
NVDA	NVIDIA CORP	18.10	3.67%
NEM	NEWMONT MINI	58.29	3.26%

Lagging 5

Code	Name	Price	% Change
KLAC	KLA-TENCOR C	44.06	-4.57%
NVLS	NOVELLUS SYS	35.15	-3.57%
IGT	INTL GAME TE	16.40	-3.42%
JDSU	JDS UNIPHASE	18.99	-3.01%
LUV	SOUTHWEST AI	11.80	-2.88%