



Jurnal bursier — SUA

8 aprilie 2011

Indicii bursieri americani au scazut usor vineri, pe fondul temerilor ca aprecierea pretului petrolului va afecta cresterea economica globala. Barilul de petrol a crescut vineri cu peste 2% pe piata americana, ajungand la aproape \$113. Dolarul american s-a depreciat in acelasi timp fata de moneda Euro, cursul EURUSD ajungand in preajma nivelului de 1,45. Printre actiunile cele mai afectate de cresterea petrolului se numara marii transportatori: companiile de curierat (Fedex a scazut cu 2,9%) si liniile aeriene (indicele sectorial NYSE Arca Airlines a ajuns la cel mai

jos nivel din septembrie 2010 pana in prezent).

Astazi, luni, contractele futures pentru indicii bursieri indica o deschidere in crestere a acestora, pe fondul activitatii M&A: Level 3 Communications a cumparat compania Global Crossing pentru circa 1,9 miliarde USD, iar Tyco International ar putea primi o oferta de preluare din partea Schneider Electric.

| Nume | Preț | Variație (%) | Variație | Variație 2011 (%) |
|-----------------------------|----------|--------------|----------|-------------------|
| MSCI World Index | 1351.43 | 0.46% | 6.23 | 5.575% |
| Dow Jones | 12380.05 | -0.24% | -29.44 | 6.932% |
| Nasdaq | 2321.18 | -0.50% | -11.70 | 4.659% |
| S&P 500 | 1328.17 | -0.40% | -5.34 | 5.608% |
| Dow Jones Transportation | 5228.30 | -1.66% | -88.24 | 2.380% |
| Dow Jones Utilities | 414.45 | -0.20% | -0.83 | 2.336% |
| S&P Financial Services | 221.70 | -0.86% | -1.93 | 3.226% |
| S&P Energy | 591.18 | 0.35% | 2.05 | 16.661% |
| S&P Telecom | 132.20 | 0.25% | 0.33 | 2.688% |
| S&P Industrials | 324.01 | -0.84% | -2.75 | 7.599% |
| S&P Consumer Discretionary | 308.81 | -0.56% | -1.73 | 4.491% |
| S&P Consumer Staples | 312.26 | -0.29% | -0.91 | 2.858% |
| S&P Utilities | 162.47 | -0.23% | -0.38 | 1.964% |
| S&P Health Care | 385.92 | 0.06% | 0.22 | 5.795% |
| S&P Materials | 250.66 | -0.62% | -1.57 | 4.611% |
| S&P Info tech | 415.54 | -0.60% | -2.52 | 2.717% |
| S&P Metals | 226.47 | -0.82% | -1.87 | 1.347% |
| S&P Integrated Oil & Gas | 551.14 | 0.56% | 3.08 | 17.455% |
| WTI Crude Oil | 112.79 | 2.26% | 2.49 | 19.559% |
| Gold Spot | 1474.91 | 1.15% | 16.71 | 3.314% |
| Jefferies Commodities Index | 368.70 | 1.16% | 4.22 | 10.513% |
| Volatility index (CBOE VIX) | 17.87 | 4.44% | 0.76 | 0.676% |
| Forex | | | | |
| EUR / USD | 1.4483 | 1.22% | 0.0175 | 8.211% |
| USD / CHF | 0.9065 | -1.08% | -0.0099 | -3.069% |
| GBP / USD | 1.6383 | 0.37% | 0.0060 | 4.939% |
| USD / JPY | 84.76 | -0.18% | -0.15 | 4.487% |
| DXY Index | 75.0660 | -0.69% | -0.5190 | -5.013% |



Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|-------|------------------|
| DOW JONES INDUS. AVG | 6.93% | -0.24% | 14.25 | 2.81 |
| CHEVRON CORP | 20.18% | 0.66% | 11.62 | 2.09 |
| EXXON MOBIL CORP | 17.55% | 0.22% | 13.73 | 2.91 |
| CATERPILLAR INC | 17.25% | -0.03% | 25.66 | 6.48 |
| PFIZER INC | 16.85% | 0.64% | 9.01 | 1.87 |
| ALCOA INC | 16.44% | -1.10% | 33.81 | 1.35 |
| BOEING CO | 12.58% | -1.10% | 17.58 | 19.53 |
| INTL BUSINESS MACHINES CORP | 11.78% | -0.20% | 14.19 | 8.74 |
| WALT DISNEY CO/THE | 11.33% | -0.67% | 18.32 | 2.07 |
| DU PONT (E.I.) DE NEMOURS | 11.07% | -0.31% | 16.74 | 5.62 |
| JPMORGAN CHASE & CO | 10.42% | -1.18% | 9.37 | 1.09 |
| GENERAL ELECTRIC CO | 10.39% | -0.79% | 17.41 | 1.80 |
| 3M CO | 8.02% | 0.03% | 16.21 | 4.24 |
| AMERICAN EXPRESS CO | 7.83% | 0.26% | 13.57 | 3.41 |
| UNITED TECHNOLOGIES CORP | 7.74% | -0.64% | 16.83 | 3.65 |
| THE TRAVELERS COMPANIES INC | 6.95% | -0.35% | 9.44 | 1.02 |
| HOME DEPOT INC | 6.85% | -0.98% | 18.36 | 3.22 |
| VERIZON COMMUNICATIONS INC | 5.42% | -0.11% | 16.84 | 2.76 |
| AT&T INC | 4.53% | 0.56% | 14.15 | 1.63 |
| COCA-COLA CO/THE | 2.28% | -0.25% | 19.28 | 4.97 |
| BANK OF AMERICA CORP | 1.05% | -0.96% | 10.04 | 0.64 |
| KRAFT FOODS INC-CLASS A | 0.51% | -0.35% | 15.68 | 1.54 |
| MCDONALD'S CORP | -0.94% | 0.04% | 16.39 | 5.47 |
| WAL-MART STORES INC | -2.58% | -0.87% | 12.85 | 2.70 |
| HEWLETT-PACKARD CO | -3.33% | -0.93% | 9.36 | 2.15 |
| PROCTER & GAMBLE CO | -3.78% | -0.37% | 16.55 | 2.75 |
| JOHNSON & JOHNSON | -3.86% | -0.03% | 12.49 | 2.88 |
| INTEL CORP | -4.80% | -0.05% | 9.91 | 2.23 |
| MERCK & CO. INC. | -6.58% | 1.02% | 9.85 | 1.91 |
| MICROSOFT CORP | -6.63% | -0.50% | 11.09 | 4.52 |
| CISCO SYSTEMS INC | -12.75% | -1.45% | 13.27 | 2.14 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CVX | CHEVRON CORP | 109.66 | 0.66% | 5.45 |
| MRK | MERCK & CO | 33.67 | 1.02% | 2.57 |
| XOM | EXXON MOBIL | 85.95 | 0.22% | 1.44 |
| T | AT&T INC | 30.71 | 0.56% | 1.29 |
| PFE | PFIZER INC | 20.46 | 0.64% | 0.98 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| BA | BOEING CO/TH | 73.47 | -1.10% | -6.21 |
| JPM | JPMORGAN CHA | 46.84 | -1.18% | -4.24 |
| UTX | UNITED TECH | 84.81 | -0.64% | -4.16 |
| WMT | WAL-MART STO | 52.54 | -0.87% | -3.48 |
| HPQ | HEWLETT-PACK | 40.70 | -0.93% | -2.88 |

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

| Code | Name | Price | % Change |
|------|--------------|--------|----------|
| EXPE | EXPEDIA INC | 25.30 | 12.95% |
| STX | SEAGATE TECH | 15.84 | 7.83% |
| VRTX | VERTEX PHARM | 48.16 | 2.66% |
| BIDU | BAIDU INC-SP | 141.88 | 1.98% |
| MRVL | MARVELL TECH | 16.39 | 1.42% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| NVDA | NVIDIA CORP | 17.55 | -3.04% |
| PCAR | PACCAR INC | 51.28 | -2.86% |
| SNDK | SANDISK CORP | 46.77 | -2.68% |
| WFMI | WHOLE FOODS | 62.90 | -2.39% |
| SPLS | STAPLES INC | 20.25 | -2.36% |



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| EXPE | EXPEDIA INC | 25.30 | 12.95% |
| SVU | SUPERVALU IN | 9.42 | 3.86% |
| LTD | LIMITED BRAN | 37.17 | 3.83% |
| NBR | NABORS INDS | 31.56 | 3.48% |
| WDC | WESTERN DIGI | 38.80 | 2.65% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| MAS | MASCO CORP | 13.41 | -3.73% |
| TSO | TESORO CORP | 25.79 | -3.34% |
| ADM | ARCHER-DANIE | 35.27 | -3.29% |
| HAR | HARMAN INTL | 45.88 | -3.17% |
| GLW | CORNING INC | 19.58 | -3.07% |