

## Jurnal bursier — Europa

12 aprilie 2011

Indicii bursieri europeni au suferit astazi scaderi generalizate, dupa ce indicatorii macroeconomice s-au situat sub asteptari, iar sezonul de raportari din SUA a inceput slab. Cele mai afectate au fost actiunile producatorilor de marii prime, piata marfurilor inregistrand scaderi importante. Pretul barilului de petrol a pierdut mai mult de 2% pe piata londoneza. Vanzarile de retail, ajustate dupa inflatie, au scazut in Marea Britanie in luna martie cu 1,9% fata de aceeaasi perioada a anului trecut, scaderea fiind cauzata atat de inflatia in crestere, cat si de faptul ca Pastele a fost

mai aproape de luna martie in anul anterior.

Sondajul lunar ZEW a aratat ca increderea consumatorilor in dinamica economiei germane a scazut in luna aprilie mai mult decat prevedeau analistii, dupa ce BCE a marit dobanda cheie, iar Portugalia a devenit al treilea membru al zonei Euro ce primeste ajutor financiar.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	7102.91	-1.42%	-101.95	2.729%
FTSE 100	5964.47	-1.47%	-88.97	1.094%
CAC 40	3976.60	-1.54%	-62.10	4.516%
IBEX Spania	10784.50	-0.86%	-93.80	9.386%
AEX Olanda	360.77	-1.56%	-5.70	1.749%
FTSE MIB Italia	22018.55	-1.55%	-347.38	9.147%
SMI Elveția	6351.60	-1.37%	-88.51	-1.312%
DJ Euro Stoxx 50	2932.33	-1.42%	-42.25	4.995%
DJ Stoxx 600	276.24	-1.69%	-4.75	0.156%
<b>Europa de Est</b>				
WIG Polonia	49680.67	-0.61%	-305.32	4.613%
BUX Ungaria	23747.19	-2.58%	-628.34	11.348%
PX Cehia	1237.10	-2.10%	-26.60	1.004%
BET România	5943.92	-0.87%	-51.89	12.818%
<b>Forex</b>				
EUR / USD	1.4480	0.30%	0.0044	8.189%
USD / CHF	0.8967	-1.10%	-0.0100	-4.117%
GBP / USD	1.6254	-0.56%	-0.0092	4.112%
EUR / JPY	121.13	-0.81%	-0.9900	11.671%
EUR / GBP	0.8909	0.87%	0.0076	3.906%
USD / HUF	184.14	0.24%	0.4500	-11.535%
EUR / HUF	266.63	0.55%	1.4600	-4.317%
USD / PLN	2.7543	0.21%	0.0058	-7.022%
EUR / PLN	3.9882	0.50%	0.0199	0.610%
USD / RON	2.8394	-0.27%	-0.0077	-11.244%
EUR / RON	4.1110	0.04%	0.0016	-3.978%

## Evoluția companiilor din indicele DAX

Name	Change 2011	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	2.73%	-1.42%	12.94	1.54
ALLIANZ SE-REG	16.44%	-0.77%	9.25	1.05
SAP AG	14.17%	-1.81%	28.62	5.27
DEUTSCHE TELEKOM AG-REG	14.14%	-1.12%	28.26	1.25
FRESENIUS MEDICAL CARE AG &	12.90%	-1.40%	21.74	2.90
DEUTSCHE BANK AG-REGISTERED	7.42%	-1.45%	12.97	0.79
FRESENIUS SE & CO KGAA	7.59%	-0.81%	18.30	2.21
BASF SE	4.84%	-2.83%	12.62	2.69
MERCK KGAA	9.36%	2.20%	22.57	1.38
HEIDELBERGCEMENT AG	3.27%	-2.67%	24.46	0.75
DEUTSCHE BOERSE AG	4.92%	-1.06%	24.16	3.42
INFINEON TECHNOLOGIES AG	0.67%	-4.70%	14.02	2.71
BEIERSDORF AG	4.25%	-0.75%	30.92	3.38
SIEMENS AG-REG	0.33%	-2.53%	19.42	2.59
LINDE AG	0.26%	-1.60%	19.17	1.79
MUENCHENER RUECKVER AG-REG	1.72%	0.22%	8.87	0.91
MAN SE	-0.42%	-1.60%	18.31	2.20
DEUTSCHE POST AG-REG	0.35%	-0.62%	6.07	1.47
BAYER AG-REG	-0.99%	-1.16%	34.87	2.40
DAIMLER AG-REGISTERED SHARES	-0.51%	-0.36%	11.79	1.48
E.ON AG	-2.53%	-1.00%	6.37	1.02
THYSSENKRUPP AG	-5.10%	-3.27%	17.00	1.45
BAYERISCHE MOTOREN WERKE AG	-3.76%	-0.81%	11.54	1.61
K+S AG	-5.43%	-1.77%	22.78	3.85
HENKEL AG & CO KGAA VORZUG	-6.63%	-1.81%	9.51	2.40
RWE AG	-6.29%	-1.01%	11.78	1.53
COMMERZBANK AG	-11.16%	-4.66%	4.08	0.54
ADIDAS AG	-7.68%	-0.83%	16.72	2.05
METRO AG	-9.29%	-0.57%	18.80	2.53
VOLKSWAGEN AG-PFD	-10.50%	-1.63%	7.23	1.10
DEUTSCHE LUFTHANSA-REG	-9.02%	2.55%	6.02	0.83

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	14.88	2.55%
MRK	MERCK KGAA	65.45	2.20%
MUV2	MUENCHENER R	115.40	0.22%
DAI	DAIMLER AG	50.47	-0.36%
MEO	METRO AG	48.88	-0.57%

#### Lagging 5

Code	Name	Price	% Change
IFX	INFINEON TEC	7.01	-4.70%
CBK	COMMERZBANK	4.93	-4.66%
TKA	THYSSENKRUPP	29.41	-3.27%
BAS	BASF SE	62.59	-2.83%
HEI	HEIDELBERGCE	48.44	-2.67%

### FTSE

#### Leading 5

Code	Name	Price	% Change
GSK	GLAXOSMITHKL	1234.00	0.73%
CCL	CARNIVAL PLC	2476.00	4.65%
TSCO	TESCO PLC	398.05	0.72%
AZN	ASTRAZENECA	2982.00	0.52%
IMT	IMPERIAL TOB	1978.00	0.97%

#### Lagging 5

Code	Name	Price	% Change
BP/	BP PLC	461.35	-2.83%
RDSA	ROYAL DUTCH	2229.50	-2.58%
AAL	ANGLO AMER P	3187.00	-4.57%
BG/	BG GROUP PLC	1488.00	-3.69%
BLT	BHP BILLITON	2544.00	-3.33%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
EI	ESSILOR INTL	53.78	0.24%	0.14
PP	PPR	112.70	0.18%	0.08
SEV	SUEZ ENVIRON	14.50	-0.75%	-0.16
AC	ACCOR SA	30.18	-0.79%	-0.18
KN	NATIXIS	4.08	-1.14%	-0.23

### Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	41.94	-2.48%	-12.34
SU	SCHNEIDER EL	112.90	-3.50%	-5.50
BNP	BNP PARIBAS	53.39	-1.33%	-3.78
MT	ARCELORMITTA	24.72	-3.00%	-3.60
GLE	SOC GENERALE	46.46	-1.62%	-2.82

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
SYST	SYNTHES INC	128.90	0.23%	0.18
LONN	LONZA GROUP	77.15	0.06%	0.02
SGSN	SGS SA-REG	1646.00	-0.66%	-0.50
SCMN	SWISSCOM AG-	404.10	-0.76%	-0.57
ADEN	ADECCO SA-RE	58.35	-1.60%	-1.01

### Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	49.59	-1.61%	-16.51
NESN	NESTLE SA-RE	52.55	-0.66%	-10.02
UBSN	UBS AG-REG	16.71	-1.76%	-8.88
RIGN	TRANSOCEAN L	71.90	-4.13%	-8.59
ABBN	ABB LTD-REG	21.70	-1.99%	-8.39